



Air Vehicle Design

AOE 4065 – 4066

II. Air Vehicle Design Fundamentals

Course Module A2

Understand the Problem

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Capstone Air Vehicle Design (AVD) Course Modules (CMs)

Overview of AVD Courses

I. Foundational Elements

- F1. Design: *An Engineering Discipline*
- F2. Systems and Systems Thinking
- F3. Basics of Systems Engineering
- F4. Decision Making with Ethics and Integrity

II. Air Vehicle Design Fundamentals

A1. Purpose & Process

Conceptual Design

A2. Understand the Problem

A3. Solve the Problem

A4. Initial Sizing: *Takeoff Weight Estimation*

A5. Initial Sizing: *Wing Loading and Thrust Loading Estimation*

A6. Cost Considerations

A7. Concept to Configuration: *Key Considerations*

A7A. Configuration Layout: *Drawings & Loft*

Conceptual & Preliminary Design

A8. Trade Studies

A9. Use of Software Tools

A10. Preliminary Design: *Baseline Design Refinement & Validation*

III. Project Management Topics

P1. Basics of Project Management and Project Planning

P2. Project Organization

P3. Roles & Responsibilities of Team Members

P4. Project Execution: *Teamwork for Success*

P5. Project Risk Management

P6. Delivering Effective Oral Presentations

P7. Writing Effective Design Reports

Disclaimer

*Prof. Pradeep Raj, Aerospace and Ocean Engineering, Virginia Tech,
collected and compiled the material contained herein from publicly
available sources solely for educational purposes.*

*Although a good-faith attempt is made to cite all sources of material,
we regret any inadvertent omissions.*

CRUCIALLY IMPORTANT

CMs only introduce key topics and highlight some important concepts and ideas...but without sufficient detail.

We must use lots of Reference Material* to add the necessary details!

(*see Appendix in the Overview CM)

Aircraft CD Process: *The HOWs!*

“Top Down” – 3 Steps

1. Comprehensive Understanding of the Problem (Initial Step)

- 1.1 Analyze RFP to understand genesis and nature of customer’s problem
- 1.2 Collect Design Requirements
 - (a) RFP—mission (speed, range, payload, etc), cost (acquisition, production, LCC, etc.), RM&S, and scheduling (EIS, tech freeze) requirements
 - (b) FAR (or CFR) and/or DoD documents—regulatory requirements & constraints
 - (c) ConOps—any additional requirements based on end-user perspective
- 1.3 Select Comparator Aircraft, Measures of Merit (MoMs), and Key Design Drivers
- 1.4 Identify Promising Technologies to tackle most difficult challenges
- 1.5 Investigate Proposal Selection Criteria
- 1.6 Develop Design Objectives & Strategy, and Prepare *Design Guidelines* document

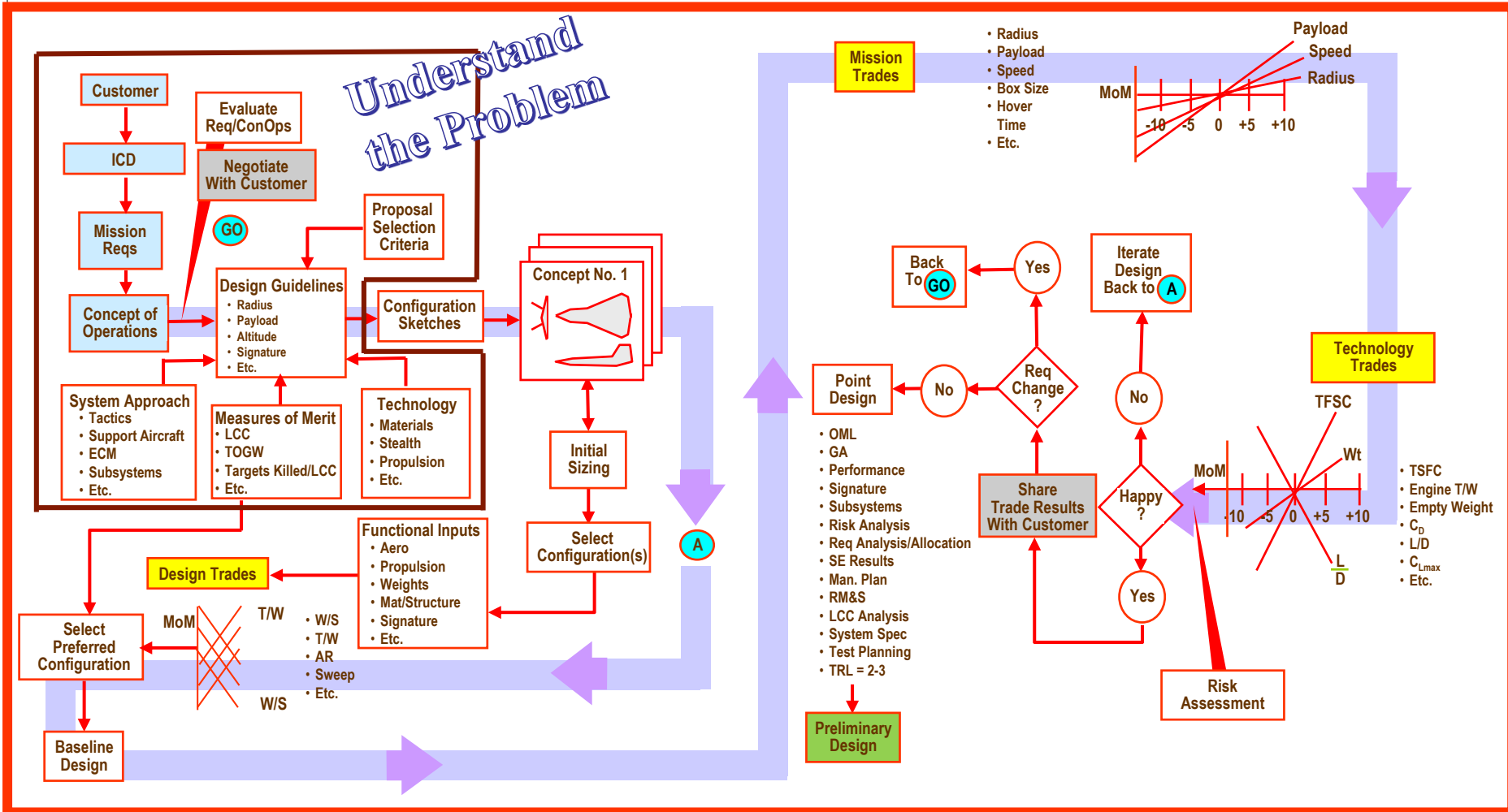
2. Generation of Feasible Concepts (Intermediate Step)

- 2.1 Create multiple viable concepts—the ones you *think* could meet the need
- 2.2 Size all viable concepts; estimate TOGW, Wing Loading, Thrust or Power Loading
- 2.3 Down-select the most promising ones as a set of preferred system concepts (PSCs) using decision-making tools

3. Selection of Best PSC as Baseline Design (Final Step)

- 3.1 Create outer mold line (OML) and interior profile of PSCs by choosing and integrating fuselage; wing; high-lift system; empennage; subsystems; C.G.; etc.
- 3.2 Conduct Design Trade Studies—Mission and Technology, if possible
- 3.3 Compare *feasible* configurations using MoMs and select “best” design!

Aircraft Conceptual Design (CD) Process



Comprehensive Understanding of the Problem Requires A Holistic Approach!

Aircraft CD Process—Initial Step

1. Comprehensive Understanding of the Problem (6 Elements)

Questions to ask for each element

1.1 Genesis and Nature of Need

- Why did the customer issue the RFP?
- What mission does the customer need to perform that they are currently unable to?
- Is any existing system capable of meeting customer's needs?
- If an existing system is capable of meeting the need, does it have any capability gaps? In what aspect(s) does it fall short--performance, cost, readiness,...?

1.2 Design Requirements

- What requirements must be met to successfully perform the mission?
- Does the RFP spell out any cost, maintenance, support, or scheduling requirements?
- What regulatory requirements must be met by the design?
- Considering the end-user perspective for typical operational scenario(s), what additional aspects should be considered for designing the system?

1.3 Comparator Aircraft, Key Design Drivers and Measures of Merit

- Which existing system(s) come closest to meeting the need? (Comparator aircraft)
- What factors will have a major effect on the solution to the problem? Could it be speed (like Mach 3+ for SR-71)? Or fuel efficiency (high L/D for BWB)? Or stealth (B-2)? (Key Design Drivers)
- What does the customer really *want* but has not explicitly quantitatively specified in the RFP? Could it be cost, reliability, survivability,...? (Measure of Merits)
- How would we know that our design is actually delivering what the customer wants? To make an assessment, shouldn't we assign target numerical values to each MoM?

Aircraft CD Process—Initial Step

1. Comprehensive Understanding of the Problem (contd.)

Questions to ask for each element

1.4 Promising Technologies

- What design challenges (e.g., maneuverability, noise, emissions, fuel efficiency, cost, schedule, etc.) we cannot meet with currently available mature technologies, and therefore need to explore emerging technologies and assess their potential promise of solving the design challenges?
- When might the new technologies be mature enough for incorporation into the design? Will it be by the technology freeze date (based on scheduling constraints)?
- Will the risk and cost implications of incorporating new technologies be acceptable?

1.5 Proposal Selection Criteria

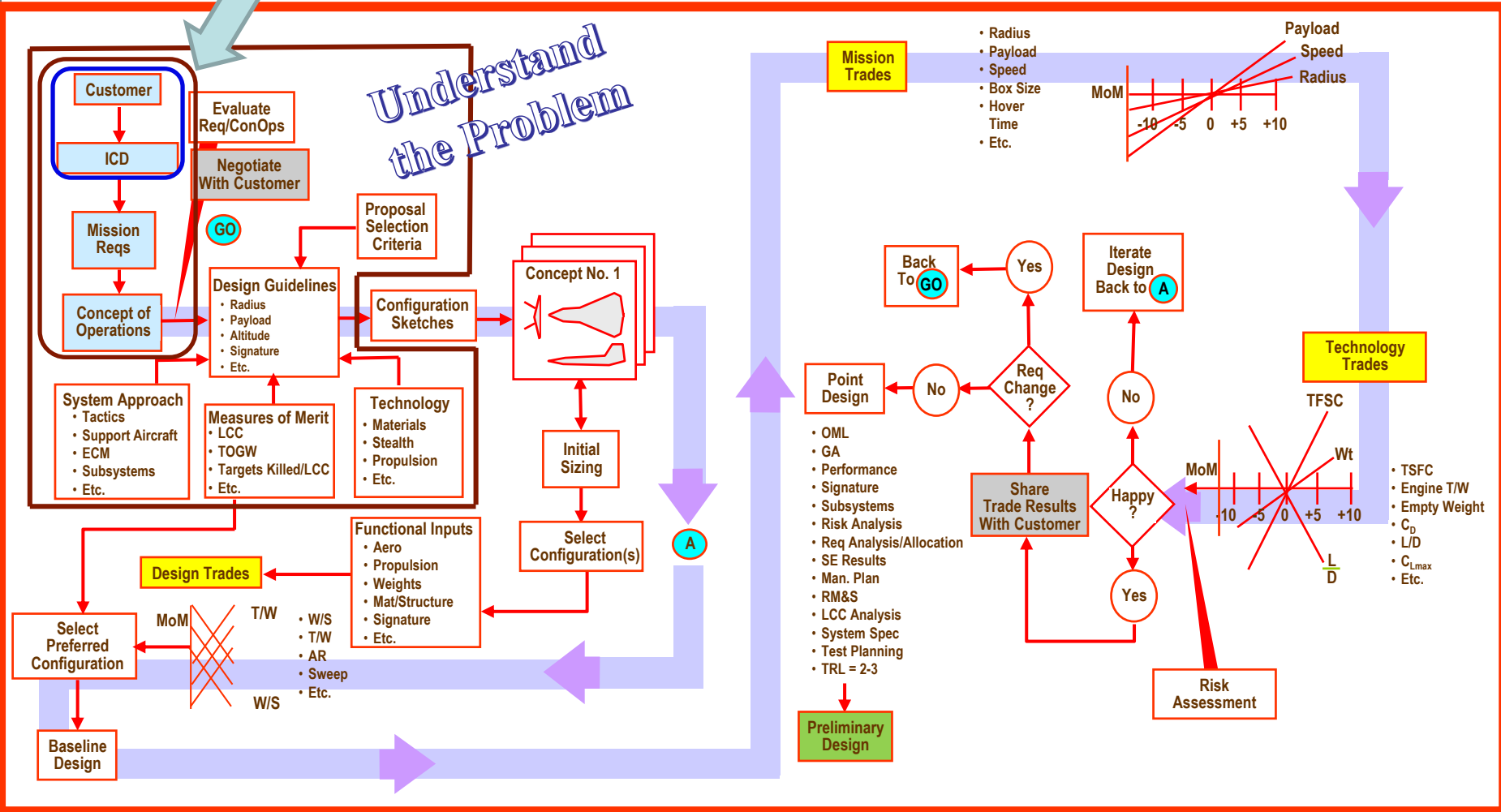
- What criteria will the customer use to evaluate the competing proposals and select a winner?

1.6 Design Objectives & Strategy, and Design Guidelines Document

- What is the customer expecting us to accomplish in the project? (Objectives)
- How do we accomplish the objectives to meet customer expectations? What should be the overall direction? (Strategy)
- How do we flow down the requirements to the design groups? (Guidelines document)

Aircraft Conceptual Design (CD) Process

Design Requirements



It all starts with a Customer!

- **Design is (should be) a collaborative effort between you and your customer**
 - Be Passionate!
 - The customer must be involved with the design
- **Design is a Compromise**
 - Never a Right Answer...Always a Best Answer (Today)
 - Balance between competing customer pressures

| | |
|---------------|-----------------------------|
| Technical | Performance |
| Signature | Survivability |
| Appearance | Aesthetics |
| Economic | Cost |
| Political | Policy, Payback, Risk, etc. |
| Schedule | <i>Need it yesterday!</i> |
| Environmental | Energy Source & Pollution |



Schedule driven 143 days!

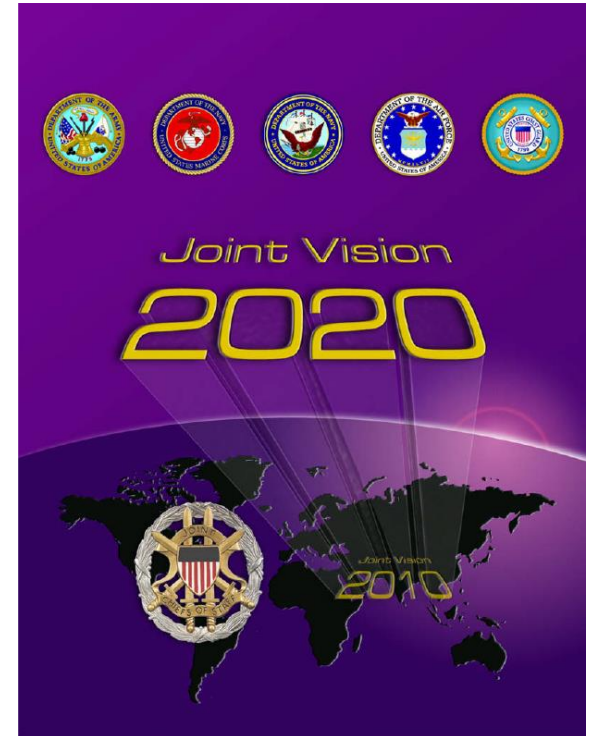
- Design is Driven by Requirements...
But Evaluated by MoMs (Measures of Merit)

Design is the Creation of Something that Never Was!

What is an ICD?

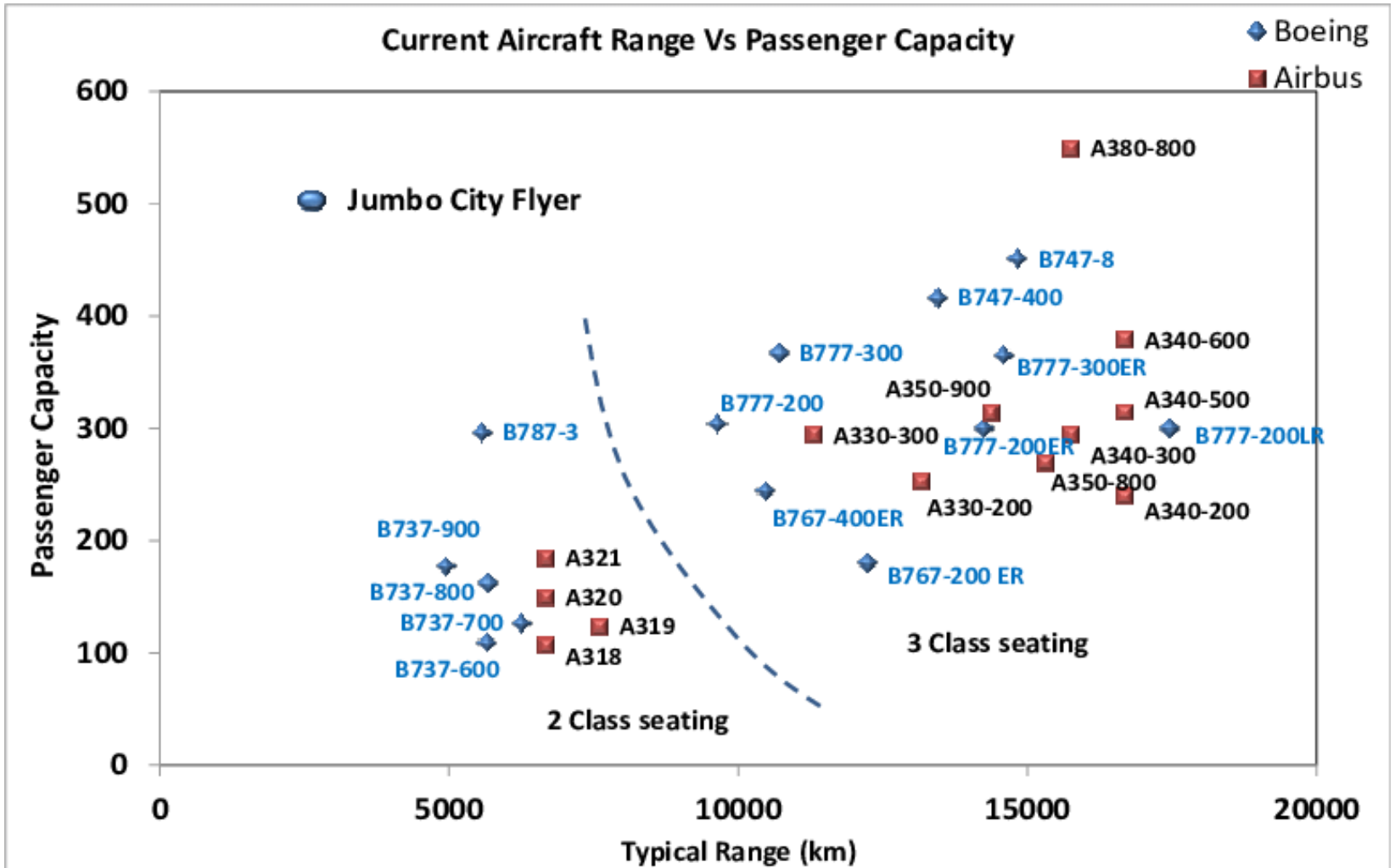
- **ICD: Initial Capabilities Document**
 - Identifies capability gap(s) that needs to be filled
 - Typically a Military document, which is published by the customer
 - Called a “Requirements Pull”
- **ICD: A product of the JCIDS* Process of the US DoD (*Department of Defense*)**

**Joint Capabilities Integration and Development System*
- **JCIDS seeks to**
 - Prioritize *joint* warfighting needs
 - Enhance methodology to identify and **describe capabilities gaps** and redundancies
 - Engage the acquisition community *early*
 - Improve *collaboration* across DoD



Note: ICD is also an acronym for *Interface Control Document*; beware of the context!

Capability Gaps Example Commercial Aircraft



Source: https://www.researchgate.net/profile/Arvind-Gangoli-Rao/publication/281933127/figure/fig1/AS:667787223658515@1536224289886/Passenger-capacity-Vs-range-for-widely-used-civil-aircraft_W640.jpg

Capability Gaps Essentially Define System Requirements

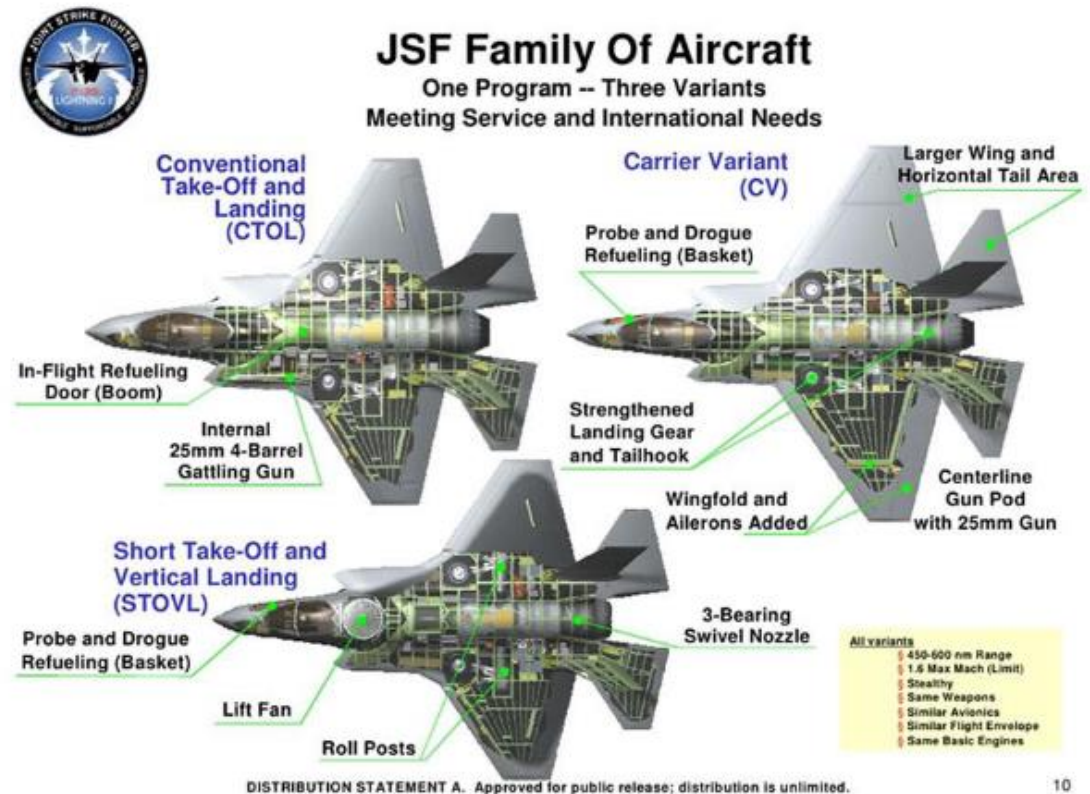
Capability Gaps Example

Joint Strike Fighter (JSF)

ICD Outlined Capability Gaps

- We don't have, i.e., we **need** fifth-generation fighter jet: a combination of Very Low Observable (VLO) stealth, advanced sensors, information fusion and network connectivity—all packaged into a supersonic, long range, highly maneuverable fighter
- We need a single aircraft that combines air-to-air, strike, and ground attack capabilities for use by multiple branches of the U.S. military and its NATO and other allies
- We need to reinforce air superiority of coalition nations while containing fleet development costs by channeling efforts into one highly advanced design and sharing costs across the program's member nations

ICD helped define JSF Requirements to provide the needed capability



IOC and FOC: DoD Formal Definitions

Context: EIS (Entry into Service) usually specified in RFP

The **Initial Operational Capability (IOC)** is achieved during the Production & Deployment (PD) Phase *when a system can provide the minimum operational (Threshold and Objective) capabilities for a user's stated need.*

- The operational capability consists of support, training, logistics, and system interoperability within the Department of Defense (DoD) operational environment.
- IOC is a good gauging point to see if there are any refinements needed before proceeding to Full Operational Capability (FOC).

The **Full Operational Capability (FOC)** is achieved when a system is delivered to a user *and* they have the *ability to fully employ and maintain* it to meet an operational need.

What question should you ask first?

How is the customer currently meeting their need?

The answer will tell you why the customer is asking for a new aircraft system, and why they need the desired capability. (*Genesis of the need*)

- **How do you go about answering the question?**

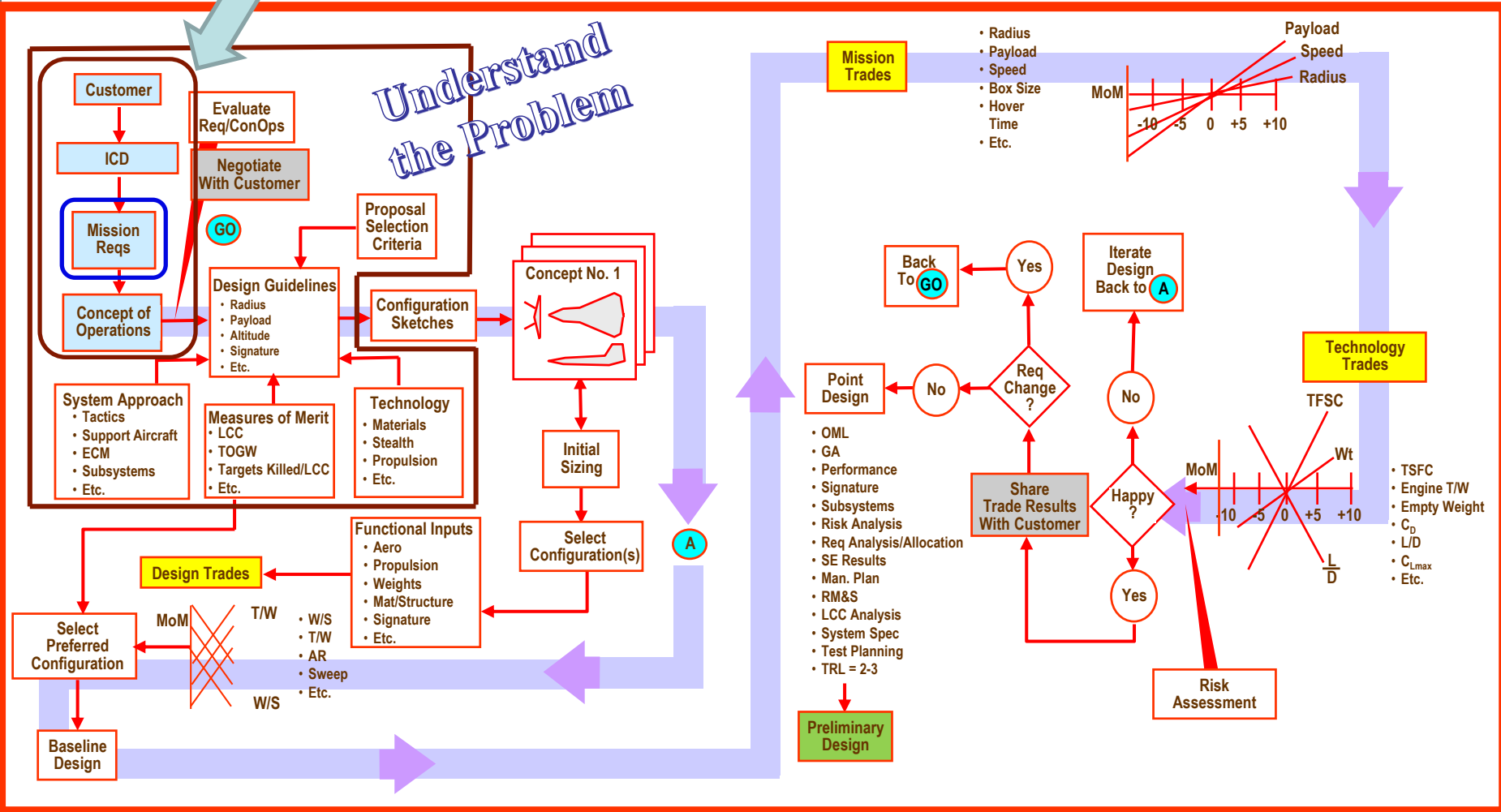
- ✓ Conduct research to answer this question
- ✓ Analyze the RFP to understand what the new system must do (target capabilities). How well? Under what conditions? (*Nature of the need*)
- ✓ Is any *existing system* capable of meeting the desired capabilities?

- **Will the existing systems fully meet the customer's need?**

- ✓ No! If they did, why would the customer want a new one?
- ✓ Gather information about the performance and other specifications of the existing systems

Aircraft Conceptual Design (CD) Process

Design Requirements



Mission Requirements

- **Mission Requirements are driven by the need to fill capability gaps**
 - Typically called a “Requirements Pull”
- **Usually two levels of mission requirements**
 - **1. Threshold:** Just Enough to Meet The Need
 - **2. Objective** (or Goal): “Kick Butt”
 - It’s hard to justify designing for the Objective level when cost is capped
- **Not all requirements are created equal!**
 - **KPP** (*Key Performance Parameters*): **Must have** – Key capabilities for a system to meet its operational goals...Failure may lead to program reevaluation or modification
 - Better meet KPP or else program dies! Sacred, a “**Show Stopper**”
 - **SPP** (*Significant Performance Parameters*): **Should have** – Tradeable for Cost
 - **DPP** (*Desired Performance Parameters*): **Nice to have** – Tradeable for Cost
- **Sometimes driven by new technology**
 - Called a “Technology Push”
 - Technology Offers A New Capability
 - Example: Stealth → F-117, HEL → YAL-1



F-35 KPPs

Table A-1. F-35 Key Performance Parameters (KPPs)

| Source of KPP | KPP | F-35A Air Force CTOL version | F-35B Marine Corps STOVL version | F-35C Navy carrier- suitable version |
|---------------|--|---|---|--|
| Joint | Radio frequency signature | Very low observable | Very low observable | Very low observable |
| | Combat radius | 590 nm Air Force mission profile | 450 nm Marine Corps mission profile | 600 nm Navy mission profile |
| | Sortie generation | 3 surge / 2 sustained | 4 surge / 3 sustained | 3 surge / 2 sustained |
| | Logistics footprint | < 8 C-17 equivalent loads (24 PAA) | < 8 C-17 equivalent loads (20 PAA) | < 46,000 cubic feet, 243 short tons |
| | Mission reliability | 93% | 95% | 95% |
| | Interoperability | Meet 100% of critical, top-level information exchange requirements; secure voice and data | | |
| Marine Corps | STOVL mission performance – short-takeoff distance | n/a | 550 feet | n/a |
| | STOVL mission performance – vertical lift bring-back | n/a | 2 x 1K JDAM, 2 x AIM-120, with reserve fuel | n/a |
| Navy | Maximum approach speed | n/a | n/a | 145 knots |

Source: F-35 program office, October 11, 2007.

Notes: PAA is primary authorized aircraft (per squadron); vertical lift bring back is the amount of weapons with which plane can safely land.

Source: <https://sgp.fas.org/crs/weapons/RL30563.pdf>

Example of Mission Requirements

Student Design Project

“Researchers have been using Global Hawk-type UAVs to gather data during the hurricane season to improve their computer models. The models predict storm track with accuracy, but they are less accurate in predicting storm formation and intensification behaviors. Those types of predications require long-term observations and measurements. The Global Hawk-type aircraft are limited to 24 hours endurance. This challenge asks students to design **a new system** of next generation un-crewed aircraft platforms **with much longer endurance.**”

- 2013-14 NASA ARMD University Engineering Design Challenge

| | Threshold | Goal |
|--------------------|-----------|--------|
| Loiter Speed (kts) | 150 | 250 |
| Altitude (ft.) | 60,000 | 70,000 |
| Endurance (days) | 7 | 10+ |
| Payload (lbs.) | 2000 | 3000 |
| Payload Power (kW) | 9 | 15 |

KPP

DPP

RFPs Usually—Not Always—Provide Most of the Design Requirements

- The **Mission** Requirements: Usually in RFP
 - **Crew:** Manned or unmanned
 - **Payload:** Passengers, cargo, weapons, sensors, ...
 - **Speed:** Cruise, maximum, loiter, landing, ...
 - **Distance:** Range or radius
 - **Duration:** Endurance or loiter (time on station)
 - **Field Length:** Short or conventional
 - **Environmental:** Noise, emissions
- The **Scheduling** Requirements: Usually in RFP
 - **Entry into service (EIS):** Year
 - **Development, test and certification:** Targets and constraints
- The **Cost** Requirements: Usually hinted at but not provided in RFP
 - **Research, Development, Test & Evaluation (RDT&E) cost**
 - **Production cost**
 - **Engine and avionics cost**
 - **Acquisition cost**
 - **Operation & Support (O&S) cost**
 - **Direct Operating Cost + Insurance (DOC+I):** Airlines
 - **Life Cycle Cost (LCC):** “Cradle to Grave”

RFPs May Not Include ALL Requirements!

- What are the **Reliability, Maintainability and Supportability (RM&S) Requirements?** (*commonly called ‘-ilities’*) May not be in the RFP
 - Maintenance man-hours per flight hour (MMH/FH)
 - Readiness levels; mean time between failure
 - Ground Support Equipment
 - Maintenance Levels
 - Integrated logistics support plan
 - Contractor- or user-provided support
- What **Specifications, Standards, and Regulations** are applicable and must be incorporated? May not be specifically spelled out in the RFP
 - Federal Aviation Regulations (FARs)
 - DOD Specifications and Standards (DODSS) System; MIL-STD documents
- Where did the requirements come from? Evaluate and **validate the Requirements**

Today's RFPs: Descriptive and Capability Focused
Past RFPs: Prescriptive and Vehicle Focused

Past RFP Example—the 1960s C-5A Military Transport Aircraft (1 of 3)

C-5A RFP (12 Dec 1964)

Very extensive and detailed set of requirements and specifications

- PAYLOAD RANGE

- PAYLOAD - LB _____ 100,000 _____ 200,000 _____ 265,000
- RANGE - NM _____ 5,500 _____ 2,700 _____ 2,700
- LIMIT L.F. _____ 2.5 - 1.0 _____ 2.5 - 1.0 _____ 2.25 - 0.0

- TAKEOFF OVER 50 FT, S.L., 89.5⁰F

- AT BASIC DES. GR. WT. 2.5g _____ 8,000 FT
- AT MAX. DES. GR. WT. 2.25g _____ 10,000 FT

- LANDING OVER 50 FT, S.L., 89.5⁰F WITH
100,000 LB PAYLOAD AND FUEL TO RETURN

AT MID-POINT OF 2,500 NM MISSION _____ 4,000 FT

- INITIAL CRUISE ALTITUDE AT BASIC DES. GR. WT _____ 30,000 FT

- LONG RANGE CRUISE SPEED _____ 440 KTAS

Past RFP Example—the 1960s C-5A Military Transport Aircraft (2 of 3)

PROPULSION ————— 4 TURBOFANS S.L. RATING 40,000 LB

CARGO COMPT ————— WIDTH MIN. 17.5 FT

HEIGHT MIN. 13.5 FT

LENGTH MIN. 120 FT EXCL RAMPS

FLOOR AREA MIN. 2,300 SQ. FT. EXCL RAMPS

2,700 SQ. FT. INCL RAMPS

CARGO LOADING ————— FRONT FULL CROSS SECTION

REAR 13 FT WIDE 9.5 FT HIGH STRAIGHT IN

LOADING FLOOR HEIGHT 48 - 54 IN.

PASSENGERS ————— 15 PLUS ACCOMMODATION FOR TROOPS ABOVE CARGO

LANDING GEAR ————— FLOTATION 100 PASSES ON M-8 MAT ON CBR 4 WITH
200,000 LB PAYLOAD AND FUEL FOR 1,000 NM
TIRE DEFLECTION 40%

CROSS WIND $\pm 20^{\circ}$

180° TURN ON 150 FT WIDE RUNWAY

STABILITY AND CONTROL ————— MIL-F-8785 AND CAR REQ. 8° ROLL IN 1 SEC IN
APPR CONFIG AT $1.2 V_S$ AT LIGHT WEIGHT

RFP Example—the 1960s

C-5A Military Transport Aircraft (3 of 3)

| | | |
|------------------|-------|---|
| OPERATING WEIGHT | ————— | INCLUDE PALLETS, TROOP SEATS, CARGO RESTRAINT DEVICES |
| AIRFRAME LIFE | ————— | 30,000 HR INCL 6% AT 300 FT AT 350 KIAS USING TERRAIN AVOIDANCE 12,000 LANDINGS 5,950 PRESSURIZATIONS |
| RELIABILITY | ————— | 90% MUST REACH DESTINATION WITHOUT MAJOR SUB-SYSTEM FAILURE ADDITIONAL 8% NO ABORTS 87% LEVEL TO BE DEMONSTRATED DURING CATEGORY II (USAF) TESTS |
| MAINTAINABILITY | ————— | QUAN REQ BASED ON MIN OP AVAILABILITY OF 75% |

500 Changes to RFP Received between 25 January and 25 March!

B777 Commercial Transport Aircraft Requirements Development—1980s - 1990s

- **Some commercial aircraft suppliers develop the requirements themselves. They develop the aircraft and put it on the shelf as a “Take-it or Leave-it”**
- **Boeing used “Take-it or Leave-it” strategy during the development of the 707 through the 767 with great success. Boeing had a well seasoned marketing staff and most of the market share for commercial transports**
- **During the development of the 777 (late 80’s to mid 90’s) they were locked in a war with Airbus (the Airliner War) and changed their strategy. They formed an advisory team of 8 airlines (called the Gang of Eight) to advise them on desired attributes**
 - The management style of the PMs (Phil Condit and Alan Mulally) was “Working Together”
 - The only Boeing requirement was two engine and beat the A340
 - The Gang of Eight wanted
 - Cabin cross-section similar to B747
 - At least 325 passengers
 - Fly-by-wire controls
 - Glass cockpit
 - 10% better seat-mile cost than A340
 - 3 hour ETOPs (Extended Twin-engine Operations) for LAX to Hawaii route

Shift from “Take-it or Leave-it” to Heavy Customer Involvement

Understand Cost-Performance Coupling

Beware of the High Cost of “a Little More”

“Requirements Creep” violates the project “iron triangle”!

| Symbol | Item | Measure of Performance | “100%” Performance |
|--------|---------------------|---------------------------------|--------------------|
| ◆ | 35 mm optical lens | Focal length (f5.6) mm | 600 mm |
| ● | Baseball players | Batting average (vs. salary) | 0.330 |
| + | Machined parts | Tolerance (Logarithmic) (in.) | 0.00001 in. |
| ▲ | 1960’s airplanes | Mach no. (vs. \$/pound) | Mach 3.2 |
| ▼ | Inertial references | Drift rate (MPH) | 0.1 MPH |
| ★ | Diamonds | Grade (Quality) (\$/kt) | \$44,000/kt. |
| ■ | Radar Availability | TPQ-36 Avail. (vs. Spares Cost) | 0.97 |

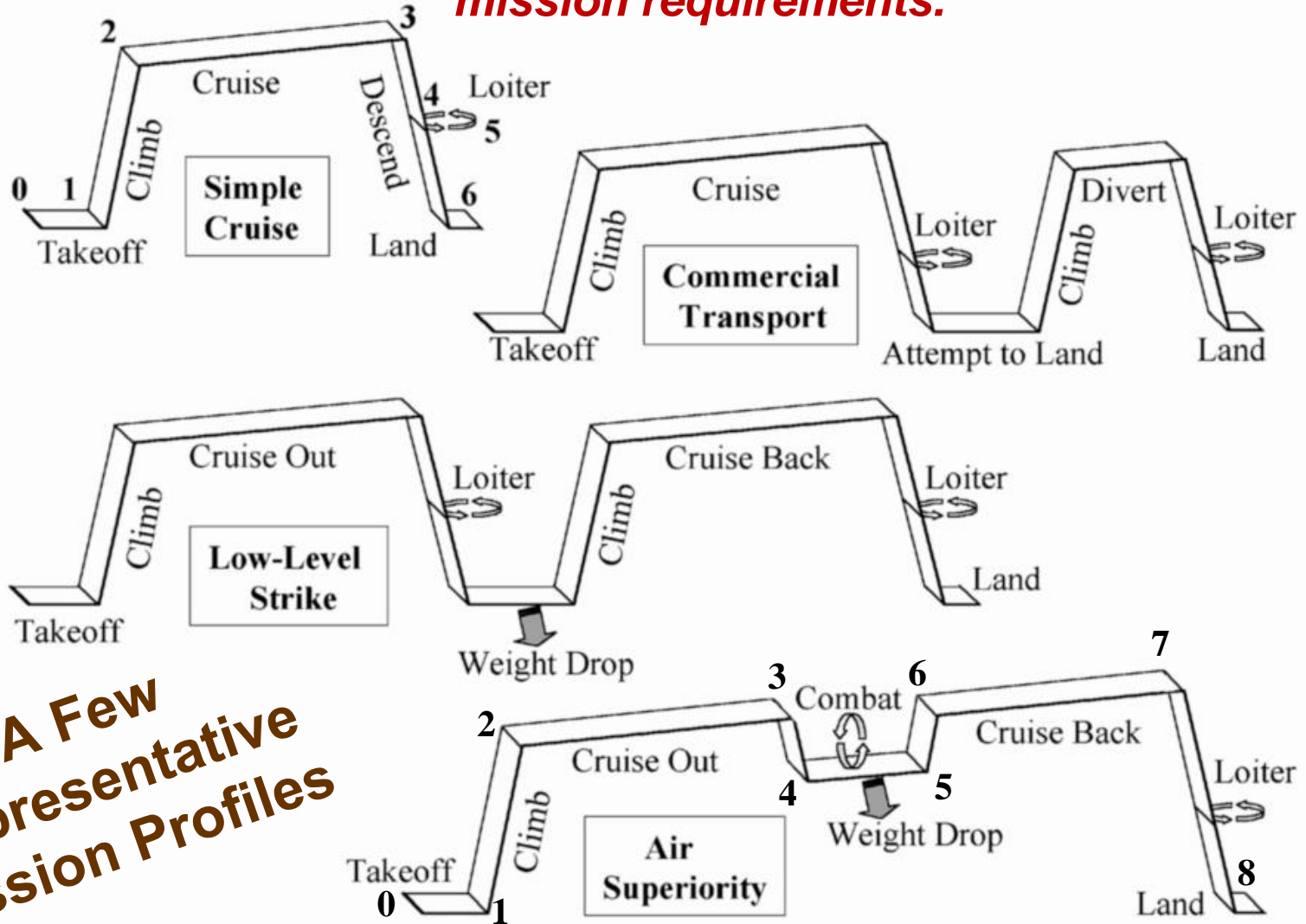
Normalized Cost (%)



The last 10% of the performance sought generates one-third of the cost and two-thirds of the problems!

Mission Profiles

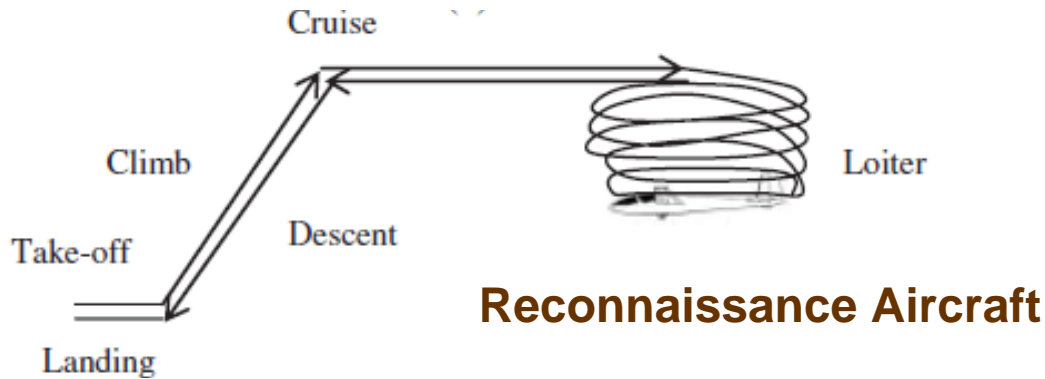
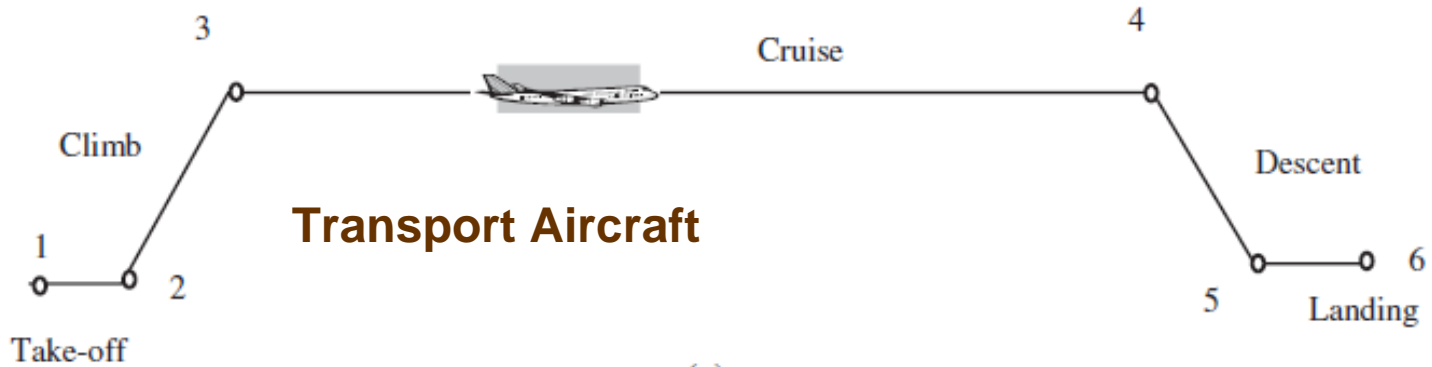
Sketch of flight profile demonstrates understanding of mission requirements.



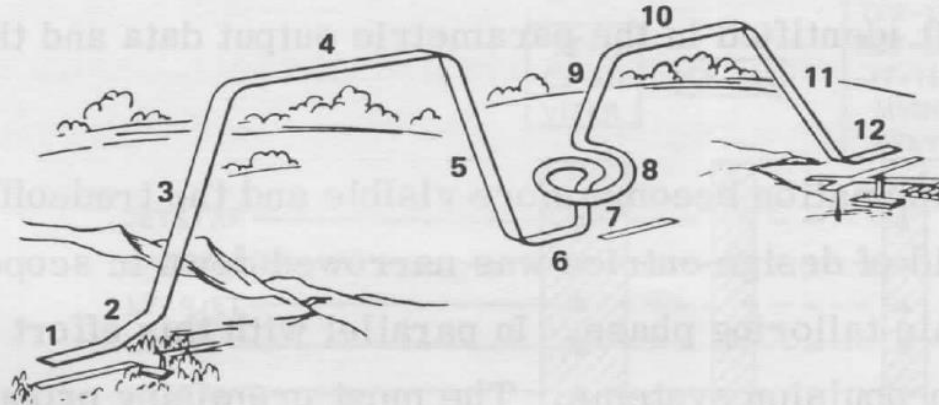
A Few Representative Mission Profiles

It must be done before you begin to solve the problem.

Typical Mission Profiles



National Business Aircraft Association: Standard Mission Profile



1. TEN MINUTE ALLOWANCE FOR TAXI
2. ONE MINUTE ALLOWANCE AT FULL POWER FOR TAKEOFF
3. OPTIMUM RATE OF CLIMB TO ALTITUDE
4. NORMAL CRUISE AT ALTITUDE
5. DESCENT ENROUTE TO SEA LEVEL AT 3000 FEET PER MINUTE
6. STANDARD INSTRUMENT APPROACH WITH FUEL CONSUMED EQUAL TO 5 MINUTES LOITER AT 5000 FEET
7. A MISSED APPROACH FOLLOWED BY CLIMB-OUT TO 5000 FEET
8. HOLDING AT LOITER POWER AT 5000 FEET FOR 5 MINUTES AWAITING CLEARANCE
9. CLIMB ENROUTE TO CRUISE ALTITUDE
10. ECONOMY CRUISE TO AN ALTERNATE
11. DESCENT ENROUTE TO SEA LEVEL AT 3000 FEET PER MINUTE AND LAND (ITEMS 9, 10 & 11 TOTAL 200 N MI)
12. FUEL RESERVE AFTER LANDING AT ALTERNATE EQUAL TO 30 MINUTES LOITER AT 5000 FEET

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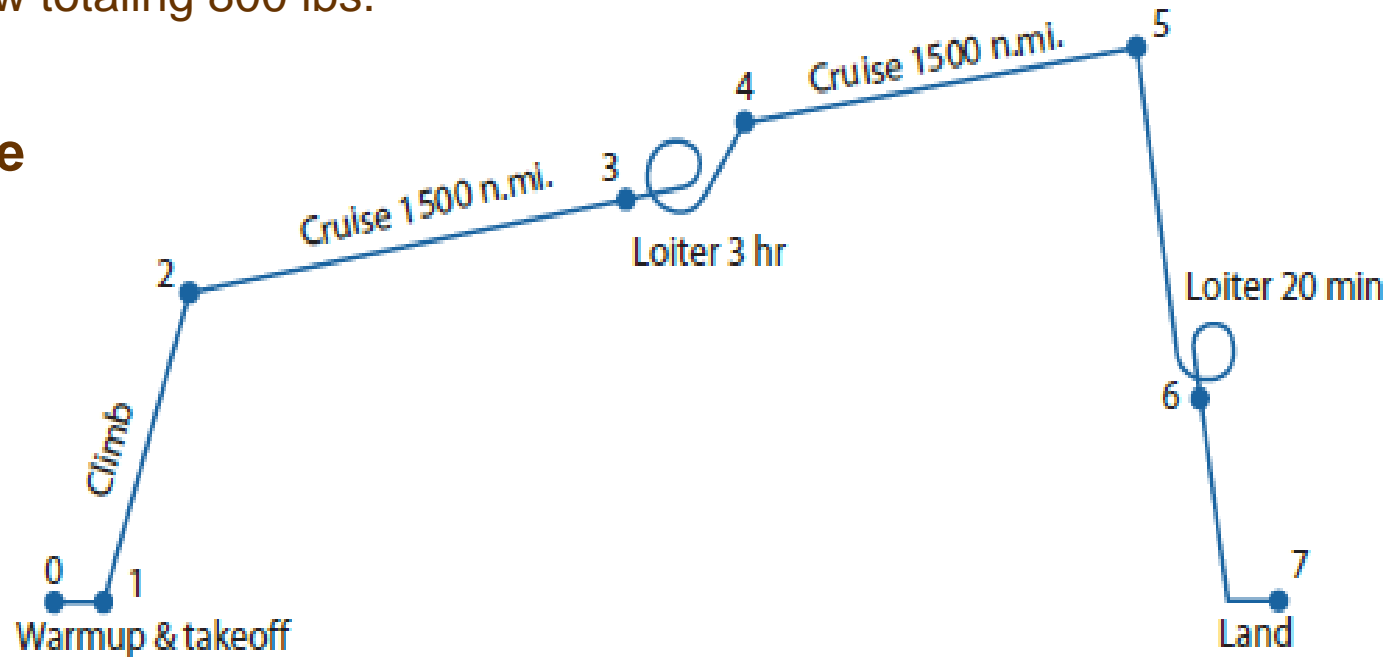
Mission Profile

Hypothetical ASW Aircraft

Requirements

- Loiter for three hours at 1500 nm from takeoff point, then return to base
- Cruise Mach number: 0.6
- Equipment weight: 10,000 lbs.
- Four-man crew totaling 800 lbs.

Mission Profile



Specifications, Standards and Regulations

(May not be in the RFP)

- **U.S. Federal Aviation Administration (FAA) has prescribed a large number of Federal Aviation Regulations (FARs) to promote safety of aviation and to address environmental concerns.**
 - FAR examples: Engine-out minimum performance; Reserve Fuel Requirements; Emergency Exits on Airliners; Community noise
 - All civil aircraft designs must comply with applicable FARs.
 - Select the applicable FAR documents which describe specific rules in detail.
 - Use the slides in the course module as a starting point
 - https://www.faa.gov/regulations_policies/faa_regulations/
- **Department of Defense (DoD) has created an even larger number of Military Specifications and Standards (MIL-SPECs or MIL-STDs).**
 - All military aircraft must be designed to meet (or exceed) the specifications and standards
 - https://www.ecfr.gov/cgi-bin/text-idx?tpl=/ecfrbrowse/Title14/14tab_02.tpl

Use the tables in this module as a guide for selecting the applicable documents which describe specifications & regulations in detail.

Federal Air Regulations (FARs)

CHARACTERISTICS

| Category | Various* | Normal | Transport |
|------------------------------|-------------|-------------------------------------|---|
| Max. take-off weight, lb | ≤ 12,500 | ≥ 12,500 | - |
| Number of engines | One or more | Two or more | Two or more |
| Type of engine | All | Propeller engines only | All |
| Minimum crew | | | |
| Flight crew | One or more | Two | Two or more |
| Cabin attendants | None | < 20 pass.: None ≥ 20 pass.: One | < 10 pass.: none ≥ 10 pass.: One or more |
| Max. number of occupants | 10 | 11-23 | Not restricted |
| Max. operating altitude, ft. | 25,000 | 25,000 | Not restricted |

*normal as well as utility, aerobatic, and agricultural.



Federal Air Regulations (FARs)

APPLICABILITY

| Category | Various* | Normal | Transport |
|---|----------------------------------|----------|-----------|
| Airworthiness standards – airplanes | Part 23 | Part 23 | Part 25 |
| Airworthiness standards - engines | Part 33 | Part 33 | Part 33 |
| Airworthiness standards - propellers | Part 35 | Part 35 | Part 35 |
| Noise standards | Part 36: Prop-Driven, Appendix F | | Part 36 |
| General operating and flight rules | Part 91 | Part 91 | Part 91 |
| Operations | | | |
| Domestic, flag and supplemental commuter operations of large aircraft | — | — | Part 121 |
| Air travel clubs using large aircraft | — | — | Part 123 |
| Air taxi and commuter operations | — | Part 135 | — |
| Agricultural aircraft | Part 137 | — | — |

*normal as well as utility, aerobatic, and agricultural.

Military Specs & Standards--Aircraft Design

A Partial List

| Document Number | Title |
|-------------------|--|
| MIL-HDBK-1797 | Flying Qualities of Piloted Airplanes (replaced MIL-F-8785C) |
| MIL-F-83300 | Flying Qualities of Piloted V/STOL Aircraft |
| MIL-F-9490 | Flight Control Sys-Design, Installation and Test of Piloted Aircraft |
| MIL-S-8369 | Stall/Post-Stall/Spin Flight Test Demonstration Reqs for Airplanes |
| MIL-C-18244 | Control and Stabilization Systems: Automatic, Piloted Aircraft |
| MIL-D-8708 | Demonstration Requirements for Airplanes |
| MIL-A-8860-64, 70 | Airplane Strength and Rigidity |
| MIL-I-8700 | Installation and Test of Electronics Equipment in Aircraft |
| MIL-P-26366 | Propellers, Type Test of |
| MIL-S-18471 | Seat System, Ejectable, Aircraft |
| MIL-W-25140 | Weight and Balance Control Data |
| MIL-STD-850 | Aircrew Station Vision Req. for Military Aircraft |
| MIL-STD-757 | Reliability Evaluation from Demonstration Data |
| MIL-C-5011 | Charts; Standard Aircraft Characteristics and Performance |
| MIL-STD-881 | Work Breakdown Structure (WBS) |
| MIL-STD-499B | Systems Engineering |
| MIL-HDBK-516B | Airworthiness Certification—U.S. Tri-Service |

Summary of *Takeoff Regulations* MIL and FAR

Conventional Takeoff & Landing (CTOL) Aircraft

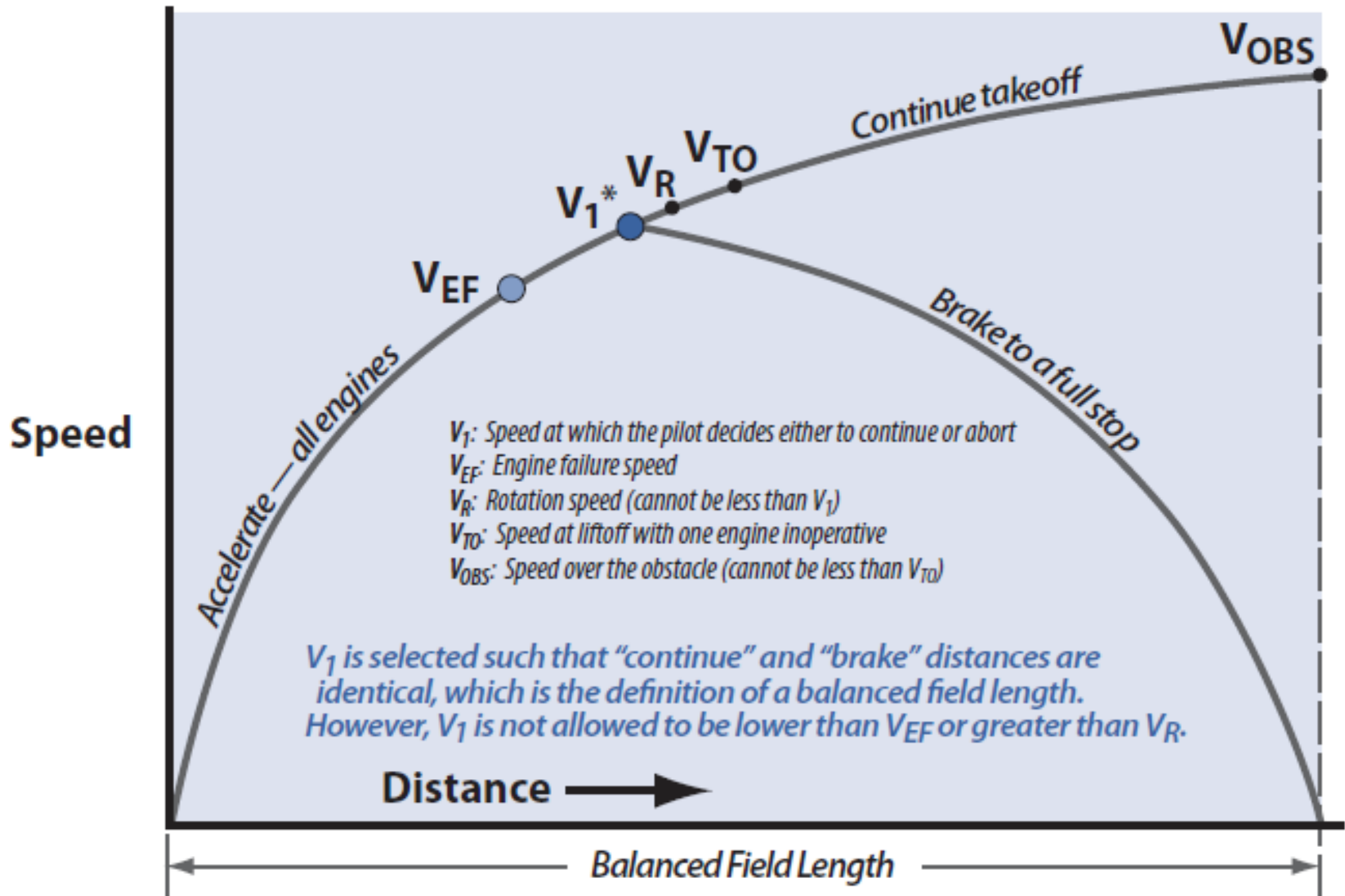
| Item | MIL-C-5011C (Military) | FAR Part 23 (Civil) | FAR Part 25 (Commercial) |
|-------------------------|---|--|---|
| Speeds | $V_{TO} \geq 1.1 V_S$ $V_{CL} \geq 1.2 V_S$ | $V_{TO} \geq 1.1 V_S$ $V_{CL} \geq 1.1 V_S$ | $V_{TO} \geq 1.1 V_S$ $V_{CL} \geq 1.2 V_S$ |
| Climb gradient | Gear up: 500 fpm at SL (AEO) 100 fpm at SL (OEI) | Gear up: 300 fpm at SL (AEO) | Gear up: 3% at V_{CL} (OEI) Gear down: 0.5% at V_{TO} (AEO) |
| Rolling Coefficient | $\mu = 0.025$ | Not specified | Not specified |
| Field Length Definition | Takeoff distance over 50 ft. | Takeoff distance over 50 ft. | 115% of takeoff distance over 35 ft. <u>or</u> critical field length |



SL = seal level; AEO = All Engine Operating; OEI = One Engine Inoperative

See next slide

Critical Field Length (aka Balanced Field Length)



Summary of *Landing Regulations* MIL and FAR

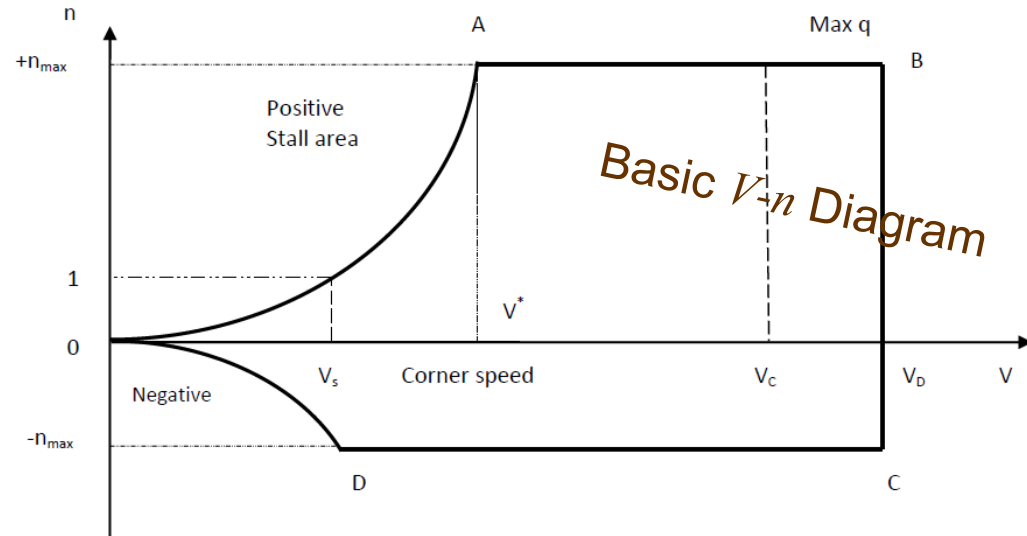
Conventional Takeoff & Landing (CTOL) Aircraft

| Item | MIL-C-5011C (Military) | FAR Part 23 (Civil) | FAR Part 25 (Commercial) |
|----------------------------|--|---|--|
| Speeds | $V_{50} \geq 1.2 V_S$ $V_{TD} \geq 1.1 V_S$ | $V_{50} \geq 1.3 V_S$ $V_{TD} \geq 1.15 V_S$ | $V_{50} \geq 1.3 V_S$ $V_{TD} \geq 1.15 V_S$ |
| Braking Coefficient | 0.3 | Not specified | Not specified |
| Field Length Definition | Landing distance over 50 ft. obstacle | Landing distance over 50 ft. obstacle | Landing distance over 50 ft. obstacle divided by 0.6 |

See Appendix F, Ref. AVD 2 (Raymer), for OEI minimum climb gradient FAR requirements for CTOL take-off and landing

FAR for Structural Design

- V - n diagram provides maximum load factor, $n = L/W$, for structural design
 - If load factor is more than an allowable value, the structure will not be safe
- FAA regulates $+n_{max}$ and $-n_{max}$ to ensure safety of flight



- For a given stall speed of V_S , the corner speed, V^* (also called maneuvering speed, V_A), is given by

$$V^* = V_A = \sqrt{n_{max}} V_S$$

- Regulations relate dive speed, V_D , to cruise speed, V_C
 - For example, FAR Part 23 stipulates

$$V_D \geq 1.4V_C \quad (\text{Normal aircraft})$$

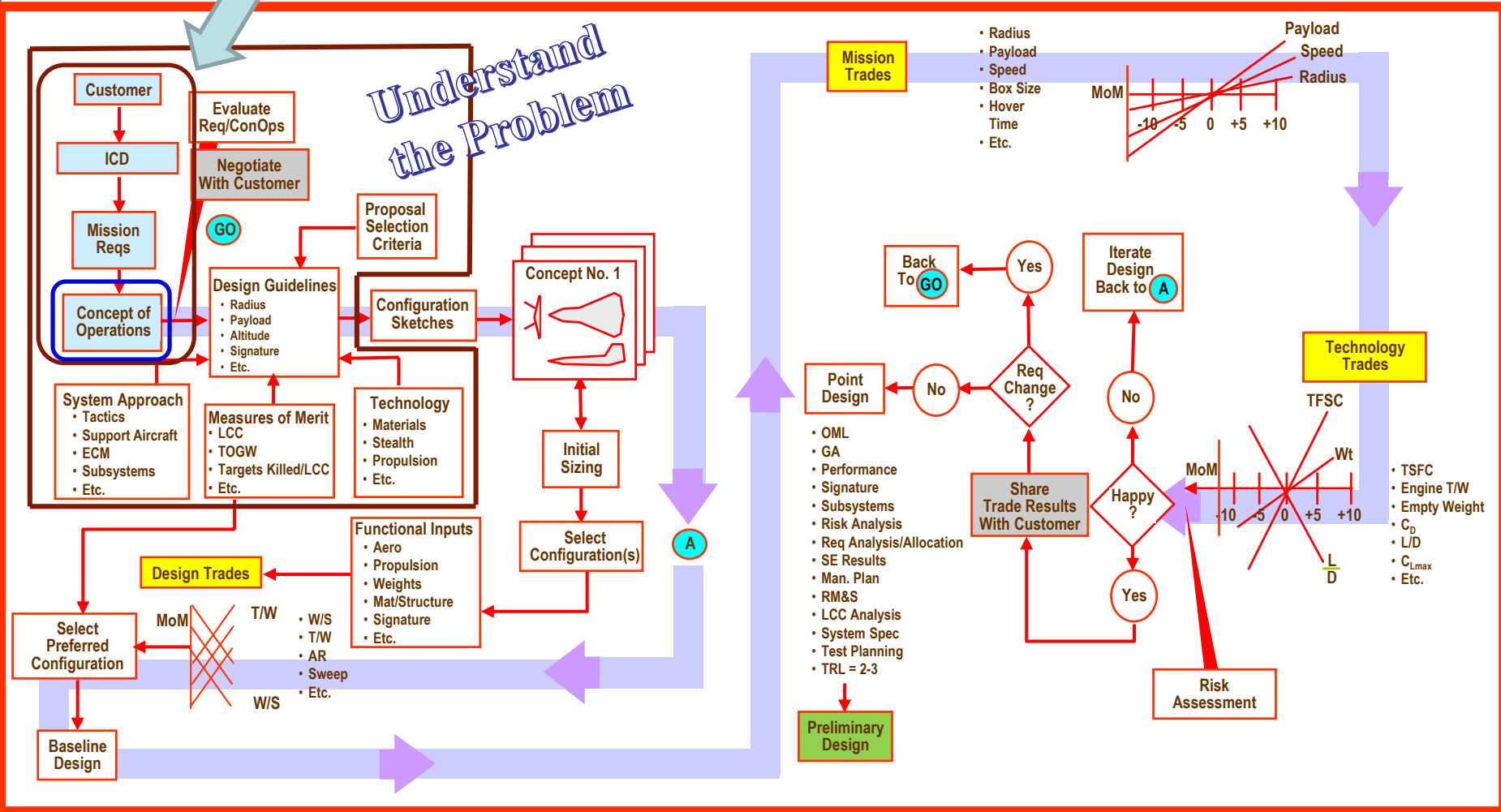
$$V_D \geq 1.5V_C \quad (\text{Utility aircraft})$$

$$V_D \geq 1.55V_C \quad (\text{Acrobatic aircraft})$$

- At speeds higher than dive speed, V_D , high dynamic pressure, q , can cause aileron reversal, flutter, or wing divergence; it's usually higher than V_{max}

Aircraft Conceptual Design (CD) Process

Design Requirements



Concept of Operations (ConOps)

ConOps “describes the proposed system to end users in terms of the needs it will fulfill, its relationship to existing systems, and the ways the system will be operated by its users—not in terms of its physical features since no design exists at this early stage.”

- **The ConOps document describes how the ICD will be executed**
 - Defines how the mission will be conducted
 - Describes interaction with other assets (i.e., C4ISR, jammers, tankers)
 - Defines survivability strategy (i.e., low signature, onboard ECM, decoys, low/high altitude, roll back defenses, SEAD)
 - Describes basing and logistics
- **Mission Requirements usually come with ConOps document**
- **If ConOps document not available**
 - Make one up!
 - Document assumptions
 - Useful for justifying design decisions
- **Study and evaluate the ConOps**
 - If ConOps is not credible then the resulting design will be wrong
 - This information is critical in the flow-down of the requirements into the design guidelines



Concept of Operations (ConOps)

- A ConOps bridges *the gap between the users' operational needs and the designer's technical specifications* without becoming bogged down in detailed technical issues.
- The main objective of ConOps is to **communicate with the end user of the system during the early specifications stages to assure the operational needs are clearly understood and incorporated into the design guidelines.**
- A ConOps should include four critical components:
 1. *The existing system the user wants to replace*
 2. *Justification for developing a new or modified system*
 3. *A 'description' of the proposed system (Remember: you haven't yet designed the system!)*
 4. *"Use case" scenarios highlighting use of the system in the user's environment including internal and external factors*
- **Use Best Practices in** <https://www.mitre.org/publications/systems-engineering-guide/se-lifecycle-building-blocks/concept-development/concept-of-operations>

Concept of Operations (ConOps)

- The ConOps is an important component in *capturing stakeholder expectations, requirements, and the architecture of a project*. It stimulates the development of the requirements and architecture related to *the user elements* of the system.
- The ConOps is an important driver in the system requirements and therefore must be considered early in the system design processes. *Thinking through the ConOps and use cases often reveals requirements and design functions that might otherwise be overlooked.*
- **A simple example to illustrate this point:**
Adding system requirements to allow for communication during a particular phase of a mission. This may require an additional antenna in a specific location that may not be required during the nominal mission.

ConOps Reveals Requirements

All-electric Trainer Example

A Typical Training Flight Scenario:

The student and an instructor start up the airplane, taxi out, take off and proceed to, let's say, practice ground reference maneuvers before returning to the airport to do a few touch-and-goes and before calling it an hour. Afterward, the two repair to a briefing room to briefly go over the day's flight and cover the next lesson. During that 20- to 30-minute time period, the airplane is being charged. By the time the instructor is ready to take to the sky with his next student, the airplane is ready to go.”

“Use Case” Scenario offers improved understanding of end-user needs

- Endurance: *one hour (maybe two)*
- Mission: *mostly out and back to base*
- Safety: *good stability and control characteristics for low-altitude flights*
- Battery charging: *need electrical systems infrastructure at trainer facility*
- Recharging time: *20 to 30 minutes*

Understanding of end-user operational needs provides insights into additional design aspects for design team to consider

ConOps Affects Design

JSF Carrier Variant

JSF ConOps “*Use Case*” Scenarios added design requirements

- Must fit into specified storage below the deck
- Must prevent potential hearing loss for ground crew from excessive noise
- Must take-off and land on very short runways (~300 ft.) of aircraft carriers



ConOps Impacts Design Features

Why some aircraft have built-in stairs, others don't?

Small Private Airplanes

Most have built-in stairs for boarding and deplaning



Large Commercial Airplanes

Use ground-based mobile stairs for boarding and deplaning



Desire to serve airports with limited modern infrastructure added ingress-egress requirements to the system designs!

ConOps Impacts Design Features

Why USPS Mail Delivery Trucks are Right-hand Drive?

Background/Context

- Mail delivery is the Postal Service's largest operational function.
- USPS management is constantly working hard to reduce delivery costs.
- The Postal Service provides three modes of delivery for existing delivery points: (a) to the door; (b) to a mailbox on the curb, and (c) to a centralized point (neighborhood hub) that serves several addresses.
- Door-to-door delivery is the most costly mode--no longer available for new delivery points.
- For new housing developments, curbside and centralized deliveries are the only options.



One Typical "End User" Use-case Scenario

- Mailman drives a truck loaded with mail.
- He delivers to (a) neighborhood hubs and (b) mailboxes on the curb.

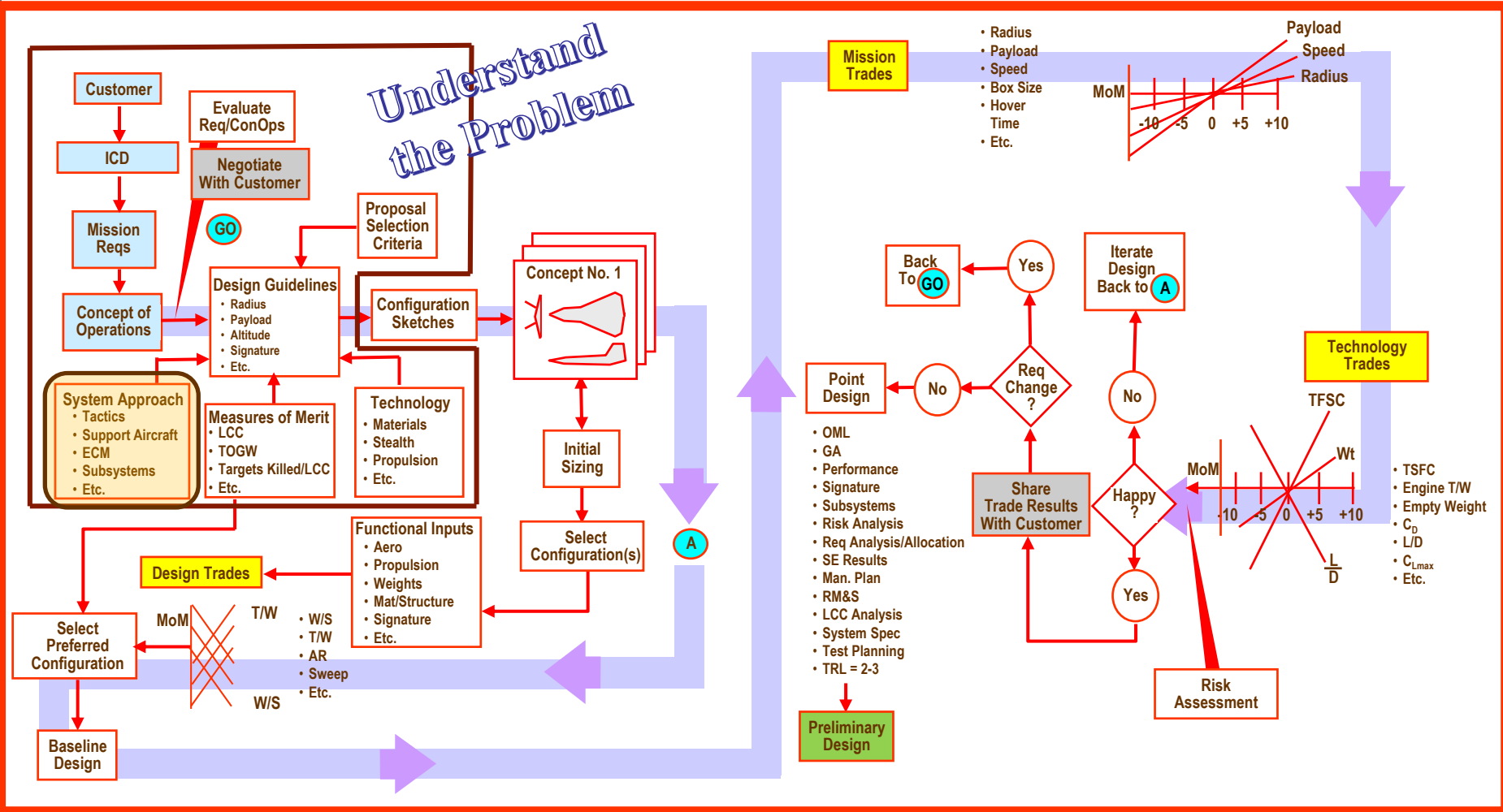
Additional Requirements from ConOps

- Need to improve safety and efficiency of mail delivery hampered by conventional driver's seat and door arrangement



Understanding of end-user operational needs led to unconventional seat and door arrangement!

Aircraft Conceptual Design (CD) Process



Apply Systems Approach to Identify Key Design Drivers

Design Drivers are *primary factors* that will have a *major effect* on the characteristics of the final system, i.e., *these are the factors that drive the design*

Design drivers influence Design Team's decisions

Use Systems Approach to examine the customer need in the context of various 'System Environments' to identify Design Drivers

- Examples of System Environments: *Business, Project, Product, Subsystems, etc.*
- Stakeholders in different system environments have their own perspective on *what factors should drive the design!*
- Design Drivers are factors in tradeoff studies to arrive at the “best” system solution to meet *customer needs*
- **Key Design Drivers**—Factors that are *essential* for meeting the most important aspects of *customer needs*

***Prioritize the long list of design drivers, and select top few that are essential for meeting customer needs—
These are the Key Design Drivers***

Some Factors Drive All Design Decisions...



Supersonic Speed



High Altitude & Schedule



Mach 3+ Speed



Stealth



Air Superiority



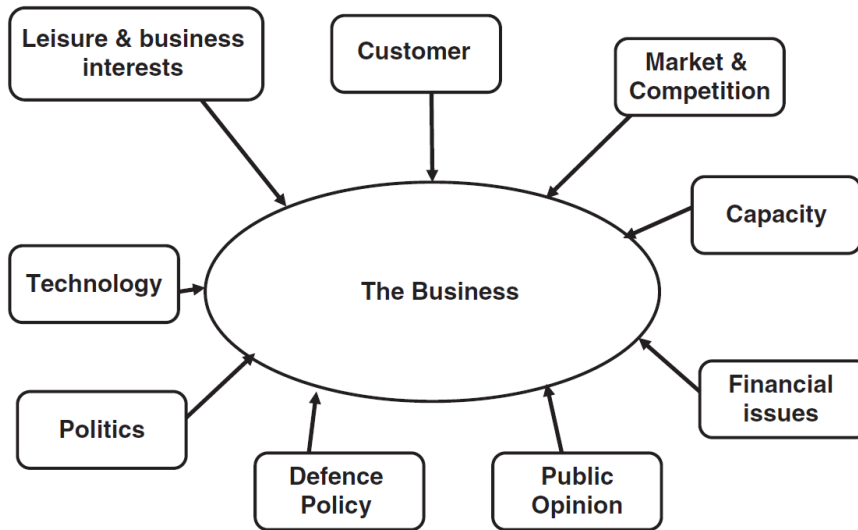
Multi-Mission Capability

...They are the Dominant Design Drivers!

Sources of Design Drivers: *Business and Project Environments*

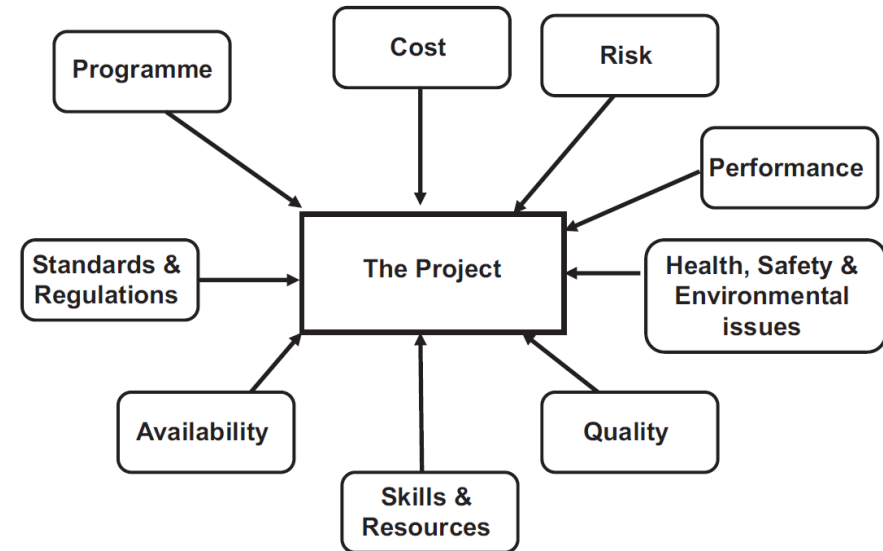
The Business Environment

- Value to the business
- Go/No-go decision to bid and win



The Project Environment

- Ensure that the project can be successfully completed

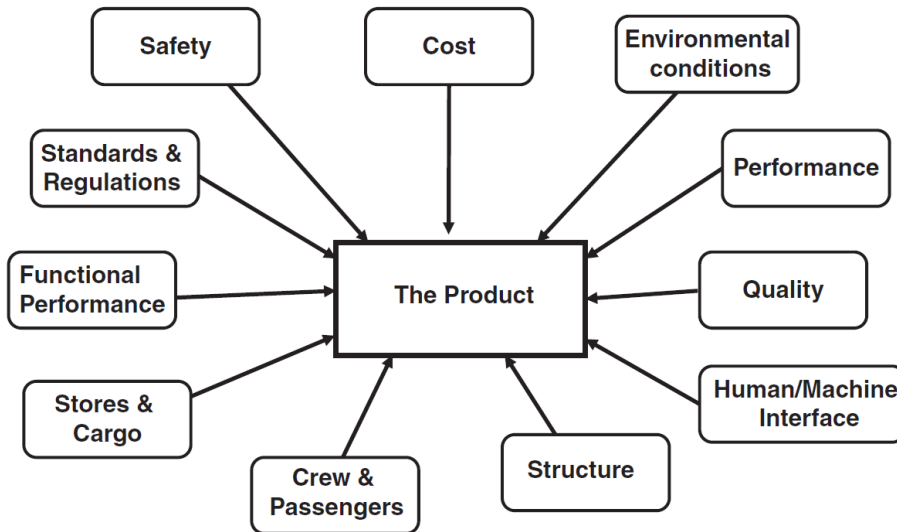


Sources of Design Drivers (contd.)

Product and Product Operating Environments

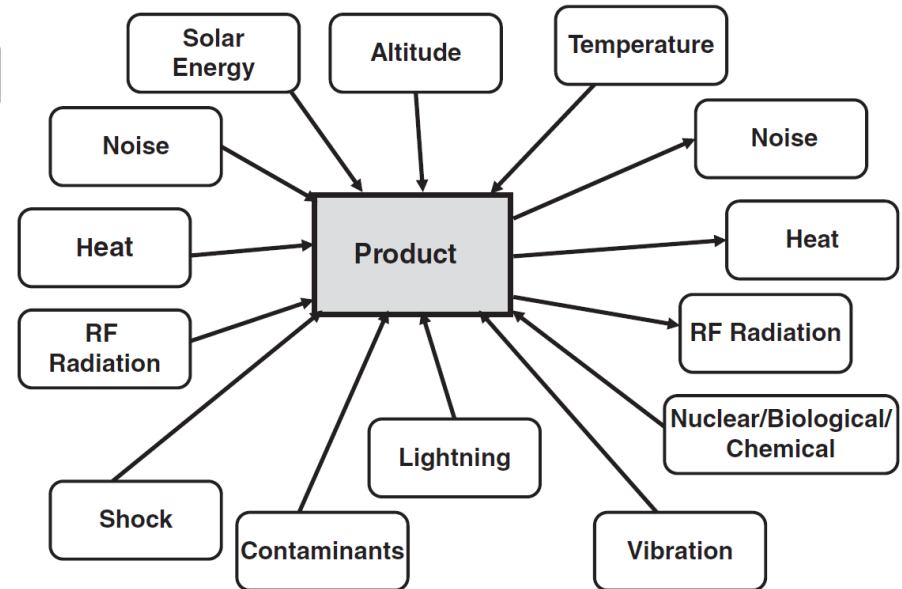
The Product Environment

- Factors affecting the design of the product itself



The Product Operating Environment

- Ensure that the product is able to operate in a defined environment for life

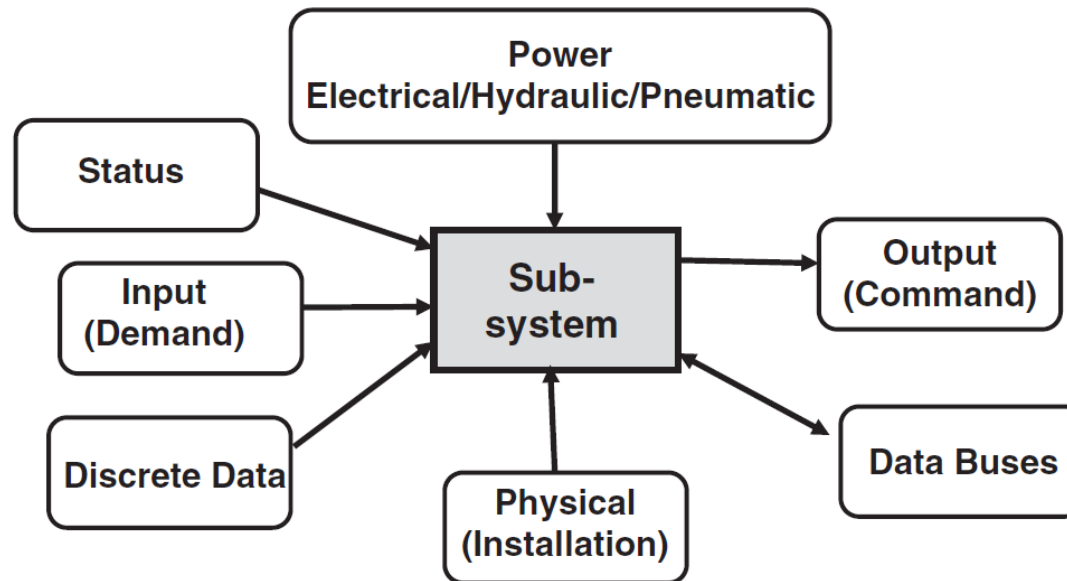


Sources of Design Drivers (contd.)

Subsystem Environment

The Subsystem Environment

- Ensure that equipment-to-equipment, equipment to structure, and equipment to crew interfaces will function properly to meet all requirements



***From a long list of design drivers, select top few that are essential for meeting customer needs—
These are the Key Design Drivers***

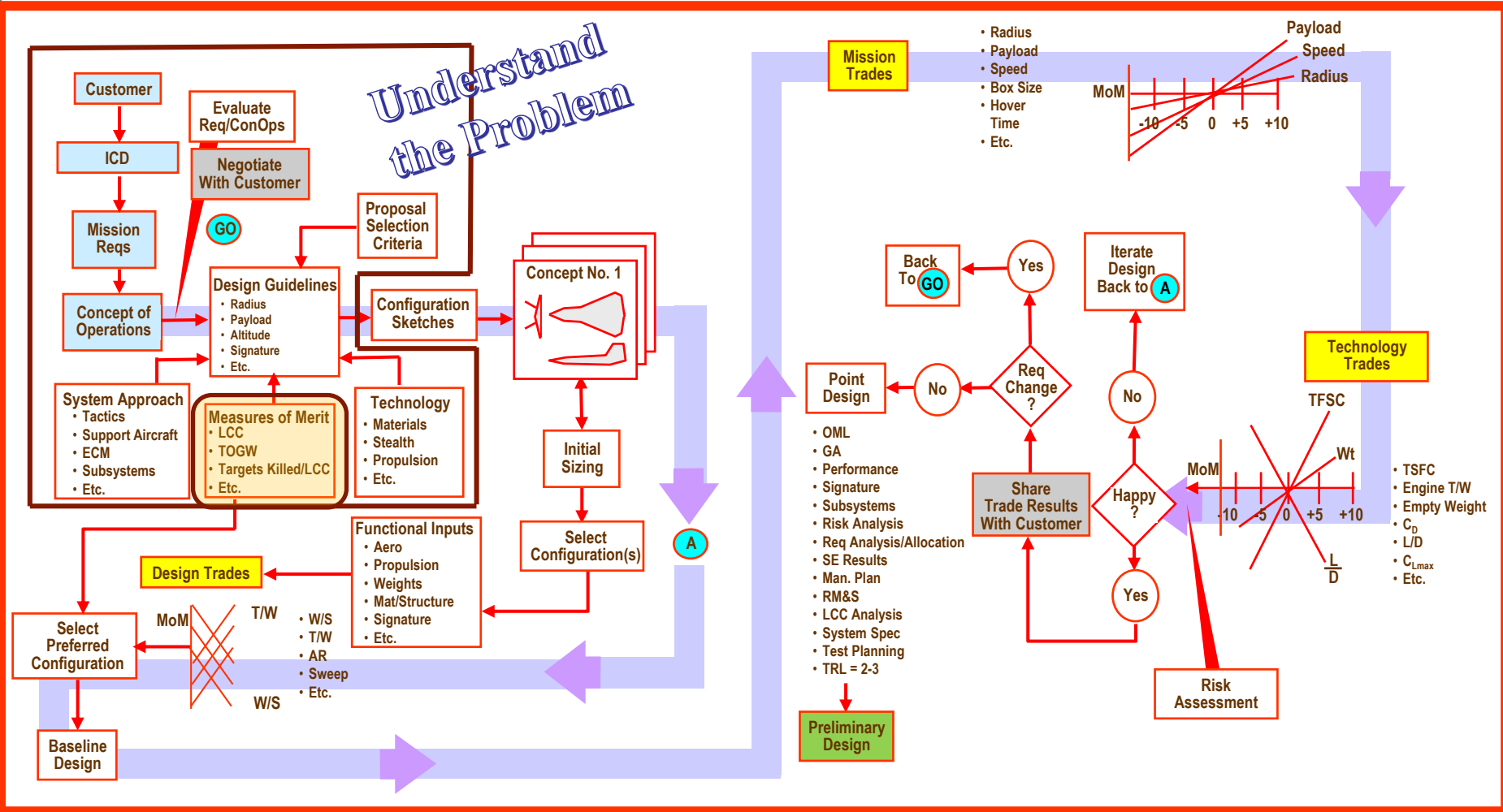
An Example of Design Drivers: *Commercial Transport*

Typical Design Drivers of a Commercial Transport Aircraft

| Design driver | Relevant issues |
|-----------------------|---|
| Transport function | Payload/range, design speed |
| Passenger cabin | Accessibility, comfort, evacuation, aesthetics |
| Propulsion | Engine technology, power/thrust, fuel consumption |
| Structure | Strength, stiffness, fatigue life, manufacturing |
| Systems technology | Flight control system, avionics |
| Flight envelope | Dynamic pressure and altitude limits |
| Low-speed performance | Stalling and reference speeds, field length |
| Airfield | Runway conditions, aircraft handling |
| Flight safety | Flying qualities, engine-out performance |
| Environment | Community noise, emissions, wake vortex clearance |
| Economy | Productivity, direct operating costs |
| Operations | Load and balance, reliability, maintainability |

Not all would have major effect on your design—select the ones that are essential to meeting the needs

Aircraft Conceptual Design (CD) Process



Measures of Merit (MoMs)

- MoMs are characteristics that are not quantitatively specified by the customer but are generally ‘hinted at’ in the RFP
- Customers use MoMs as “Tie Breakers” in selecting winning design
- You can take a pretty good guess from the RFP *by reading between the lines (much like an attorney does!)*
 - Is it affordability? Is it cost? Production cost? Acquisition cost? DOC (Direct Operating Cost)? LCC (Life Cycle Cost)?
 - Is it “-ilities”? RM&S (Reliability, Maintainability and Supportability)?
 - Is it ride quality?
 - Is it capacity?
 - ...

Read Section 1.3.7, Chapter 1, Nicolai & Carichner (Ref. AVD 1)

Design teams must develop quantified targets for appropriate characteristics which greatly assists teams to use MoMs to make decisions for configuration design and downselection!

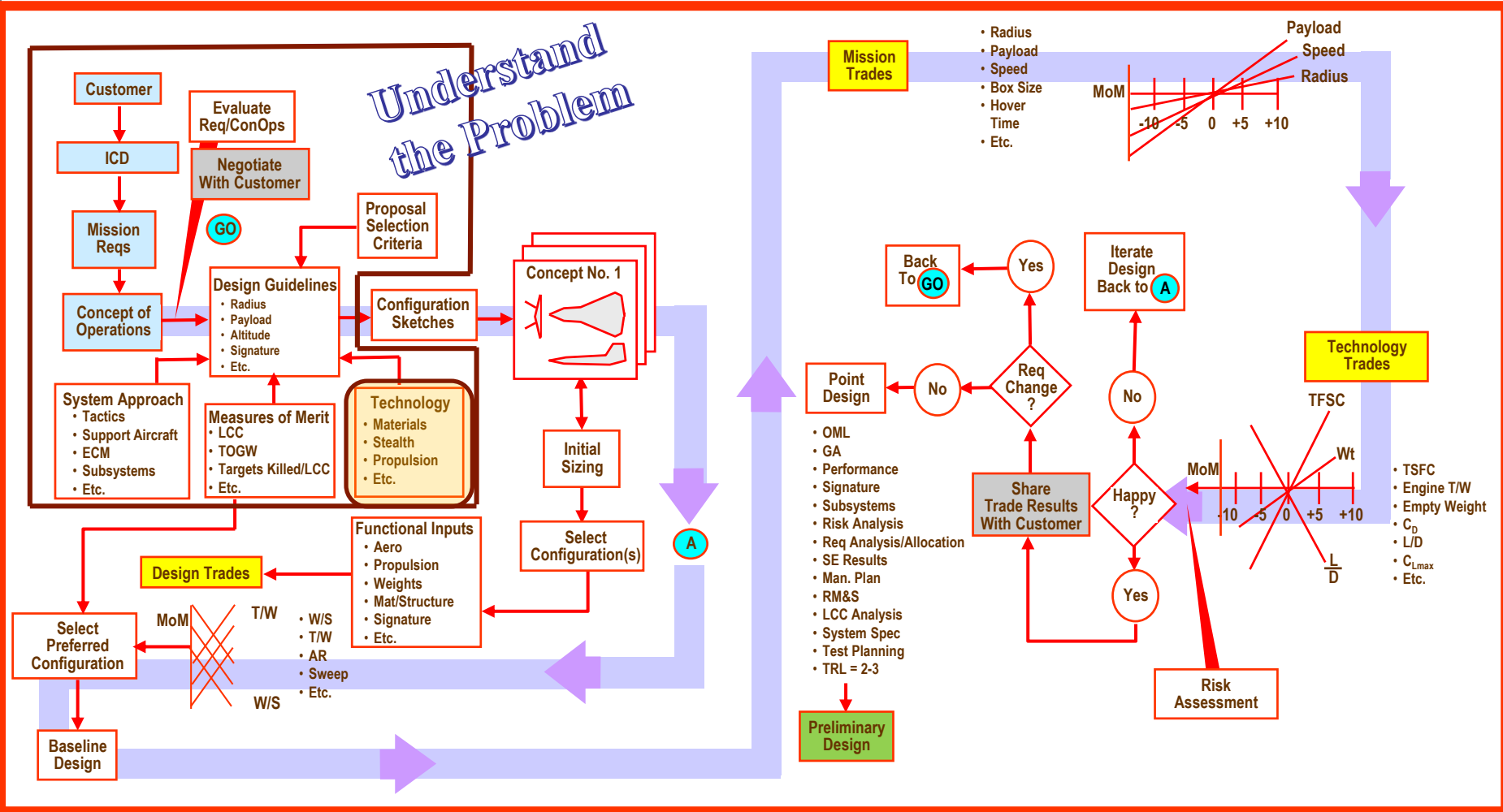
What Distinguishes MoMs from Requirements

- **REQUIREMENTS: Characteristics* that are quantified by the customer prior to design, and are generally included in the RFP**
 - Driven by external influences ... the Needs of the customer/user
 - Specified and published by the customer/user
 - Sometimes conflict with one another
 - Need to seek best balance among conflicting requirements
 - Designer has responsibility to help establish a realistic set of requirements
- **MEASURES OF MERIT (MoM): Characteristics* that are not quantified by the customer but are generally 'hinted at' in the RFP**
 - Driven by what the customer Wants ... but is unwilling or unable to quantify
 - Usually not specified or published by the customer/user
 - They indicate what is really important to customer/user
 - Accurate identification of MoMs Requires considerable rapport with the customer/user
 - MoMs are used by the customer to define Selection Criteria to compare competing designs...could be a **Tie Breaker**
 - MoM is sometimes called Figure of Merit (FoM)
 - Designer has responsibility of selecting MoMs and developing quantified target values for each if and when possible

**Characteristics include performance, signature, economic, political, schedule and environmental features*



Aircraft Conceptual Design (CD) Process



Technology Considerations

- **Why would/should designers consider advanced technologies that promise advancements in the state of the art?**
 - To tackle the most difficult challenges of the design problem
 - To improve chances of winning by delivering the most competitive solution
- **Examples include (but not limited to)**
 - Novel/ radical/ revolutionary airplane concepts for improved efficiency and lower cost, e.g., strut braced wing
 - Boundary layer control (BLC) or natural laminar flow (NLF) airfoils or winglets to reduce drag
 - Advanced high-lift systems for stringent take-off and landing requirements
 - Geared turbofan or open rotor engines for increased propulsive efficiency
 - All electric or hybrid electric propulsion system for reduced emissions and noise
 - Aeroelastic tailoring to avoid divergence or flutter
 - Fly-by-wire (FBW) or fly-by-light (FBL) flight control systems (FCS) for increased reliability and reduced weight
 - More-electric or all-electric subsystems for increased overall efficiency



A List of Promising Technologies for Transport Aircraft

Don't pick just any arbitrary set of generic technologies

AERODYNAMIC TECHNOLOGY

- natural laminar flow
- hybrid laminar flow
- turbulence management
- shock / boundary layer interaction
- wing tip devices / special wing tips
- advanced high-lift system devices
- noise reduction at high lift
- wake vortex control

MATERIALS/ MANUFACTURING

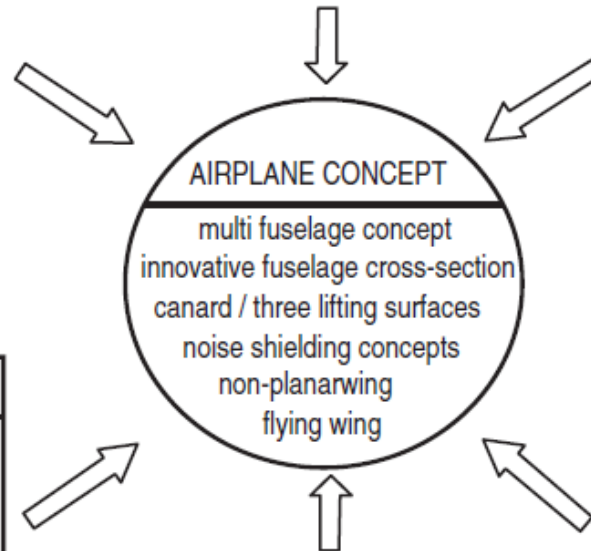
- fibre-reinforced plastics
- thermoplastics
- fibre metal laminates
- manufacturing of advanced materials
- aluminium-lithium and titanium
- welding of composites
- diffusion bonding of titanium

PROPULSION TECHNOLOGY

- very / ultra-high bypass ratio geared turbofan
- open rotor technology
- multi-bladed propeller/ propfan

FLIGHT AND LOAD CONTROL

- flight control computer
- active controls
- stability augmentation
- envelope protection
- manoeuvre / gust load alleviation
- direct lift control
- thrust vectoring



STRUCTURAL CONCEPTS

- aero-elastic tailoring
- adaptive / morphing structures
- sandwich panels and shells
- integrated lightning protection
- smart structures

AIRBORNE SYSTEMS

- full fly-by-wire / fibreoptics
- electro-hydrostatic actuators
- more-/all-electric aircraft
- bleedless environmental control
- automatic anti-ice control

Pick technologies that are most promising for solving your most difficult design challenges

A Promising Technology for Improved Fuel Efficiency Boundary Layer Ingestion (BLI) Propulsion



Source: <https://sacd.larc.nasa.gov/asab/asab-projects-2/starac-abl/>

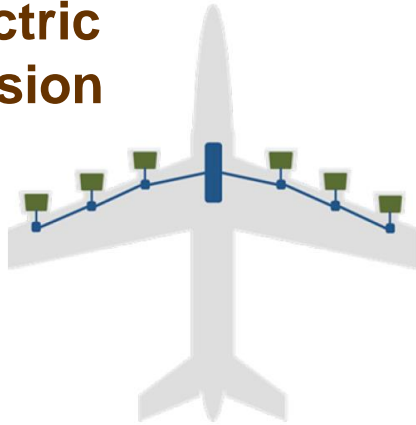
Source: Yutko et al, ICAS 2018-0875



An area of
 active research

Promising Technologies to Reduce Environmental Impact of Aviation

All-electric Propulsion

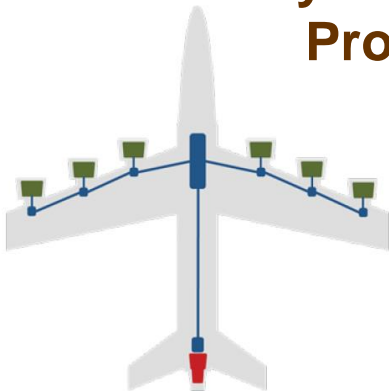


All Electric (AE)

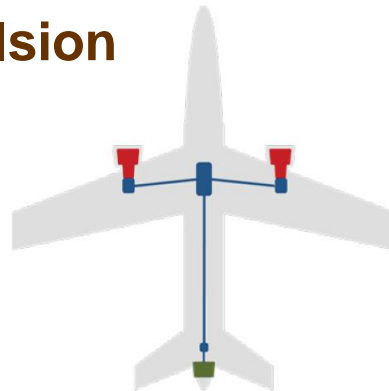


NASA X-57 Maxwell

Hybrid-electric Propulsion



Hybrid Electric (HE):
Series



Hybrid Electric (HE):
Parallel



NASA Pegasus

Source: *Electric Flight Technology: Launching The Future Of Aerospace Engineering*, SAE Propulsion & Power, 2017

Technology Considerations

It's all about the advanced technologies that are relevant to your problem.

It's not about generic advanced technologies.

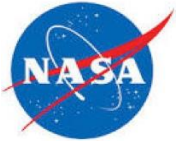
Key questions you must ask

- *Could we meet (or exceed?) all design requirements without advanced technologies?*
- *What is the risk to the project of incorporating a new technology? How mature is the technology? What is its TRL? Lower TRL, higher risk! Higher TRL, lower risk!*
- *Does the technology “buy its way” onto the airplane?*

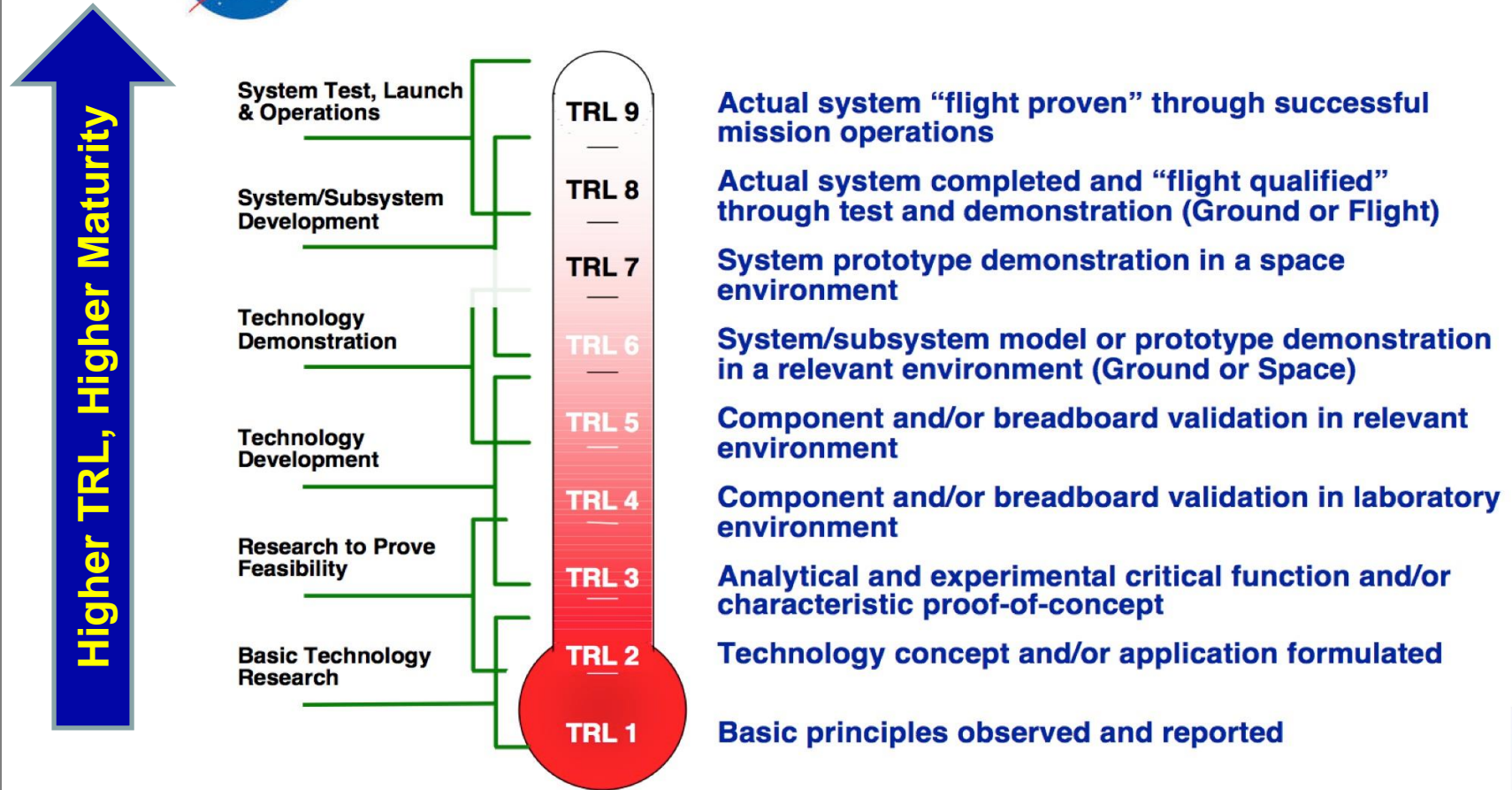
Stay Focused on the Requirements of Your System

Technology Readiness Level (TRL)

A widely accepted measure of technology maturity



NASA/DOD **Technology** Readiness Level



Higher TRL => Higher Maturity, Lower Risk

Designer's Dilemma



Technology
advancements in
all disciplines?

A new capability
someone might
pay to have?

Designer

*How to exploit
technology for
capability?*



Airplane
Concept

***Amazingly Tricky to Integrate Disciplinary
Technological Advancements into New Concepts!***



An Example of Technologies for A Capstone Design Project

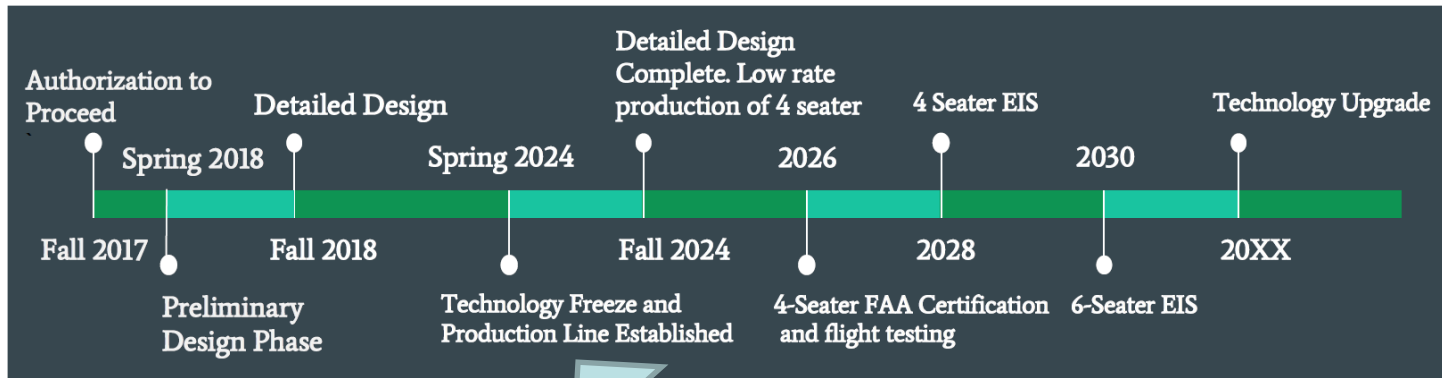
| Technology | Perceived Benefit | Implemented in Designs |
|------------------------------------|---|------------------------|
| Improved Engines | Improved SFC | Yes |
| Hybrid Propulsion | Reduced Fuel Consumption | Yes |
| Electric Taxi | Improved SFC | Yes |
| RFP Batteries & Electric Systems | Efficient Electric Components | Yes |
| Fly-by-Wire | Weight Reductions | Yes |
| More Electric, No-Bleed Subsystems | Improved Efficiencies & Weight Reductions | Yes |
| Advanced Structures | Weight Reductions | Yes |
| Powered Battery Swap System | Faster Turn Time | No |
| Solid Oxide Fuel Cell APU | Improved APU Energy Efficiency | No |

**Technology
Freeze
Date:
2019**

| Technology | 2013 TRL | 2019 Projected TRL |
|------------------------------------|----------|--------------------|
| Improved Engines | TRL 4 | TRL 7 |
| Hybrid Propulsion | TRL 3 | TRL 6 |
| Electric Taxi | TRL 9 | TRL 9 |
| RFP Batteries & Electric Systems | TRL 2 | TRL 5 |
| Fly-by-Wire | TRL 9 | TRL 9 |
| More Electric, No-Bleed Subsystems | TRL 9 | TRL 9 |
| Advanced Structures | TRL 9 | TRL 9 |
| Powered Battery Swap System | TRL 1 | N/A |
| Solid Oxide Fuel Cell APU | TRL 2 | TRL 4 |

Derive Tech Freeze Date from Project Timeline

- Project Timeline (or EIS Timeline): Typically depicts major milestones from project authorization to proceed (ATP) to product entry into service (EIS)
- Major Milestones: Defined using Scheduling Requirements derived from the RFP

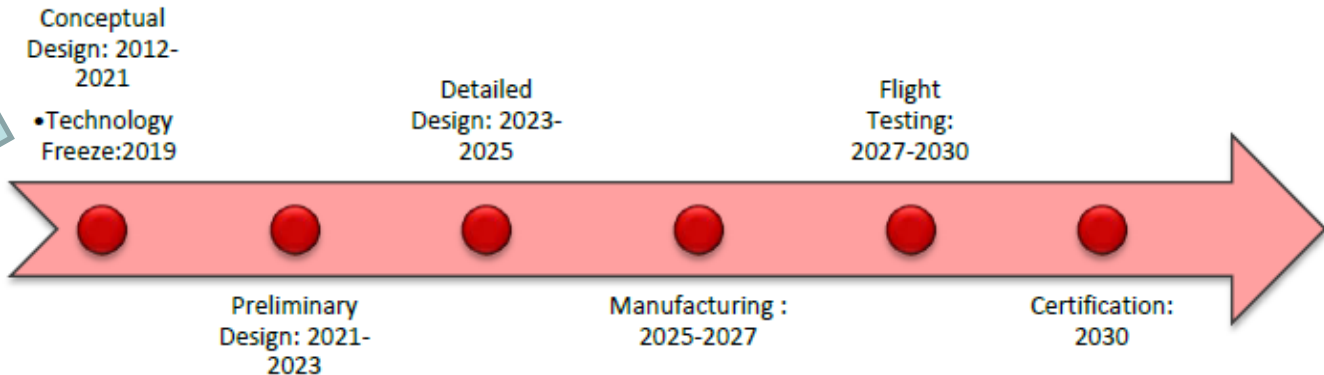


Too Late!



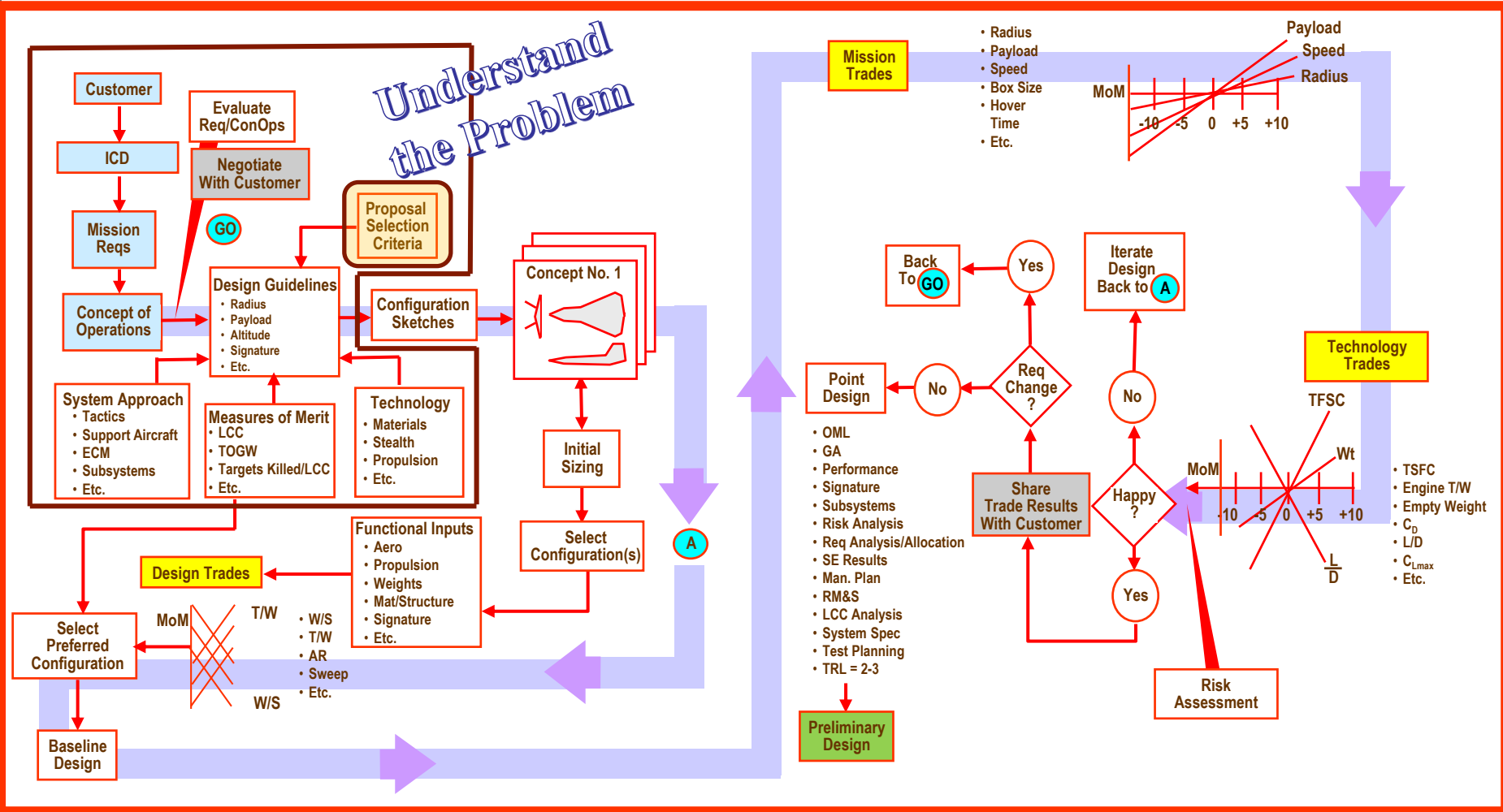
Source: 2018 AIAA Undergrad Team Competition, VT-LU project report

About Right!



Source: 2013 AIAA Undergrad Team Competition Winner, Cal Poly, SLO

Aircraft Conceptual Design (CD) Process





DoD Proposal “Evaluation” Criteria

| Evaluation Criteria | WT. Factor (%) | Proposal A | | Proposal B | | Proposal C | |
|-----------------------------------|----------------|------------|------------|------------|-------------|------------|------------|
| | | Rating | Score | Rating | Score | Rating | Score |
| A. Technical Requirements: | 25 | | | | | | |
| 1. Performance Characteristics | 6 | 4 | 24 | 5 | 30 | 5 | 30 |
| 2. Effectiveness Factors | 4 | 3 | 12 | 4 | 16 | 3 | 12 |
| 3. Design Approach | 3 | 2 | 6 | 3 | 9 | 1 | 3 |
| 4. Design Documentation | 4 | 3 | 12 | 4 | 16 | 2 | 8 |
| 5. Test and Evaluation Approach | 2 | 2 | 4 | 1 | 2 | 2 | 4 |
| 6. Product Support Requirements | 4 | 2 | 8 | 3 | 12 | 2 | 8 |
| B. Production Capability | 20 | | | | | | |
| 1. Production Layout | 8 | 5 | 40 | 6 | 48 | 6 | 48 |
| 2. Manufacturing Process | 5 | 2 | 10 | 3 | 15 | 4 | 20 |
| 3. Quality Control Assurance | 7 | 5 | 35 | 6 | 42 | 4 | 28 |
| C. Management | 20 | | | | | | |
| 1. Planning (Plans/Schedules) | 6 | 4 | 24 | 5 | 30 | 4 | 24 |
| 2. Organization Structure | 4 | 4 | 16 | 4 | 12 | 4 | 16 |
| 3. Available Personnel Resources | 5 | 3 | 15 | 3 | 20 | 3 | 15 |
| 4. Management Controls | 5 | 3 | 15 | 3 | 20 | 4 | 20 |
| D. Total Cost | 25 | | | | | | |
| 1. Acquisition Price | 10 | 7 | 70 | 5 | 50 | 6 | 60 |
| 2. Life Cycle Cost | 15 | 9 | 135 | 10 | 150 | 8 | 120 |
| E. Additional Factors | 10 | | | | | | |
| 1. Prior Experience | 4 | 4 | 16 | 3 | 12 | 3 | 12 |
| 2. Past Performance | 6 | 5 | 30 | 5 | 30 | 3 | 18 |
| Grand Total | 100 | | 476 | | 516* | | 450 |
| * Select Proposal B | | | | | | | |

AIAA Proposal “Judging”

Undergraduate Team Aircraft Design

Basis of Judging

1. Technical Content (35 points)

This concerns the correctness of theory, validity of reasoning used, apparent understanding and grasp of the subject, etc. Are all major factors considered and a reasonably accurate evaluation of these factors presented?

2. Organization and Presentation (20 points)

The description of the design as an instrument of communication is a strong factor on judging. Organization of written design, clarity, and inclusion of pertinent information are major factors.

3. Originality (20 points)

The design proposal should avoid standard textbook information, and should show the independence of thinking or a fresh approach to the project. Does the method and treatment of the problem show imagination? Does the method show an adaptation or creation of automated design tools?

4. Practical Application and Feasibility (25 points)

The proposal should present conclusions or recommendations that are feasible and practical, and not merely lead the evaluators into further difficult or insolvable problems.

That's it! But it's a lot!



NASA Selection Criteria for Student Team Proposals

(US University Aeronautics Design Challenge)

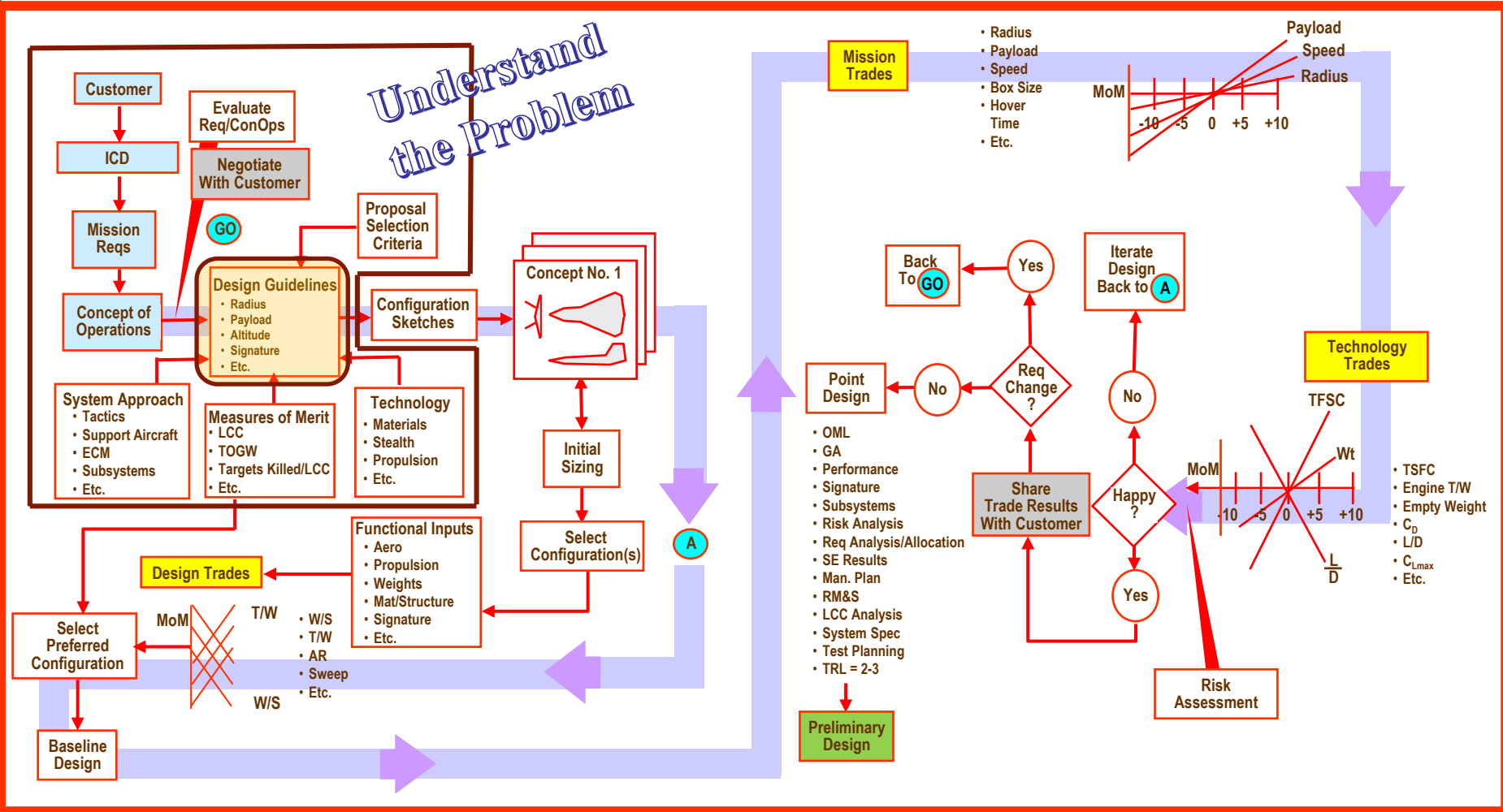
Under no circumstances should students copy the words or ideas of others without proper documentation. If students use ideas or words of others, they should give credit to their source of information using a standard reference or footnote format. Papers submitted with plagiarized material will be disqualified.

Entries will be scored on how well they have focused their paper and how well they have addressed all aspects of the problem they chose to address. A panel of NASA reviewers with expertise in the area of the challenge will read and score each entry. The panel will then do a second review and discussion of top scoring papers before a final ranking is determined.

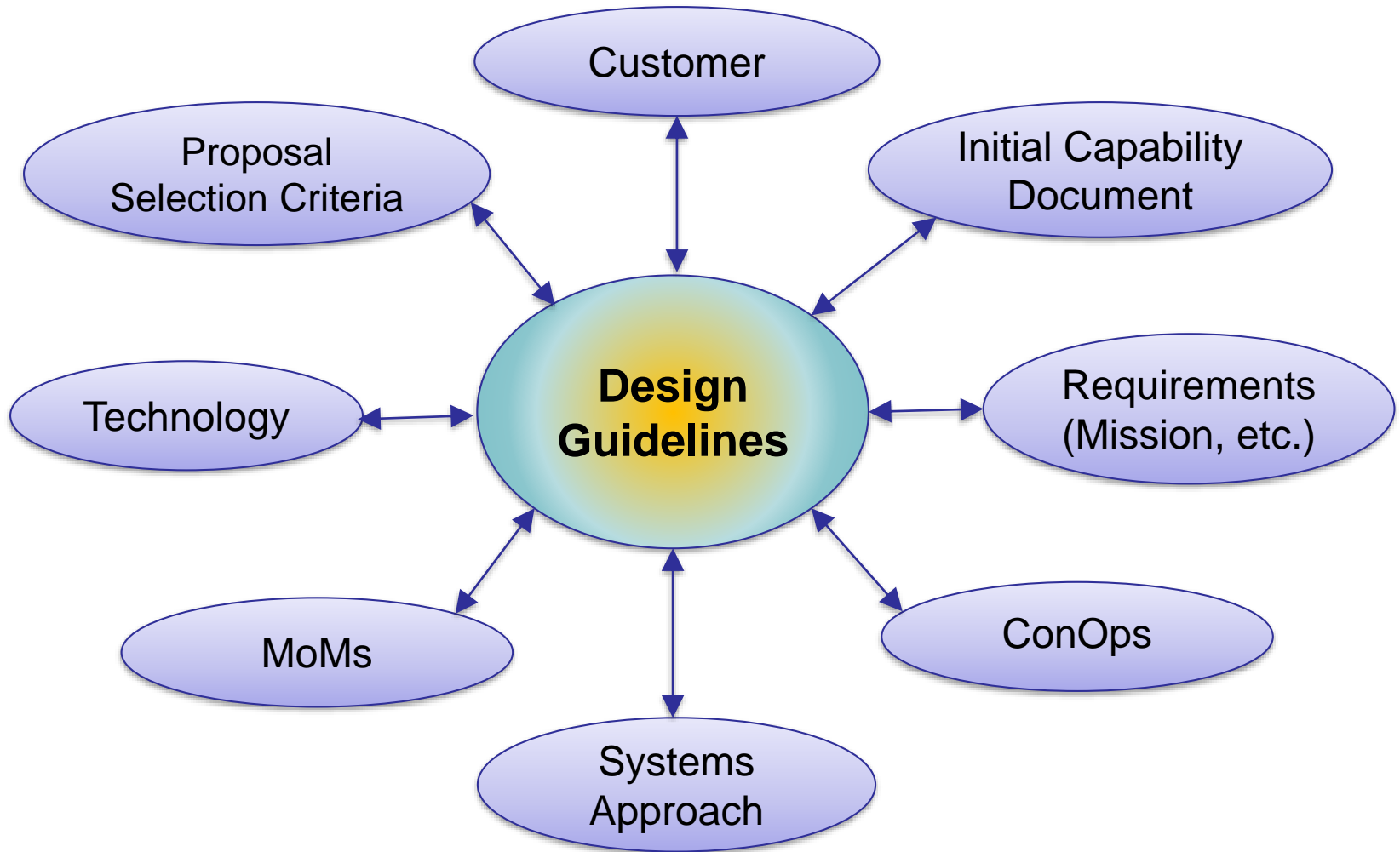
Scores will be assigned for each of the criteria (not listed in order of point value): writing and organization, literature review, innovation/creativity; discussion of feasibility; baseline comparison with relevant current technology, system, or design; point by point detailed discussion of their design.

Award level entries will be well written, well organized, thorough and concise.

Aircraft Conceptual Design (CD) Process



Design Guidelines are the Outcome of the Initial Step



A Holistic Integration of Various Inputs

Design Guidelines

- **Contractor interpretation and amplification of ICD and CONOPS**
- **Formal study document**
 - Agreed upon at start of design effort
 - Represents contractor acceptance of ICD
 - Sometimes called Design Requirements or Derived Requirements
- **Reveals contractor strategy**
 - Value Proposition – Why us?
 - Threshold vs. Objective
 - Cost Strategy
 - Measures of Merit
 - Technologies
 - ...



Design Team Works to the Design Guidelines

Represents Requirements “Flow Down” to Engineering Teams

Design Guidelines Example

Civil Aircraft

**Reflects
Requirements
Flow Down**

- **Airworthiness**
 - Range of xxx nm with full payload of yy lbs.
 - Airframe and Engine(s) to meet all applicable FARs xx, yy, ...
 - Capable of Cat II landing
 - Flight operations to comply with applicable FARs xx, yy, ...
 - Ice protection to be provided for engines, wing, and stabilizer
 - Cabin pressurization system to automatically control pressure at xx psi
 - Aircraft shall function satisfactorily for ground ambient temperatures of $-xx^{\circ}\text{F}$ to $+yyy^{\circ}\text{F}$
 - ...
- **Accommodations**
 - Design shall allow different interior arrangements for passengers, crew and cargo
 - ...
- **x% less cost and y% more fuel efficiency than comparator aircraft**
- **On and on for other areas such as reliability, maintenance, etc.**

A Living Document!



Epilogue

Key Takeaways

- ***Comprehensive Understanding of the Problem*** requires
 - Considering a large number of stakeholders/ sources
 - Asking the right questions about each stakeholder (customer, end user, operator, etc.)
 - *Examples:*
 - ✓ *Customer: What do they need? Why do they need new/different capability? How do they meet their need now? Etc.*
 - ✓ *End User: What features should the design have to best serve the needs of the end users?*
 - Critically evaluating all information and data (“be devil’s advocate”)
 - Connecting all dots (i.e., information and data) to develop a thorough and complete understanding of the problem
- **All team members should contribute to, and use, one single Design Guidelines document**
- **Beware of “Group Think” – Don’t Let One Group Dominate**

If One Group Dominates...

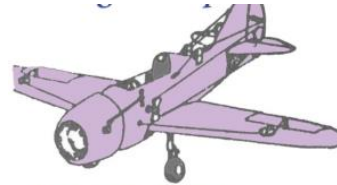
In many ways a completed airplane is a compromise of the knowledge, experience, and desires of engineers from the various design and production groups.

Engineers in these various groups tend to feel that their part in the design of an airplane is most important and that design difficulties are due to the requirements of less important groups.

This cartoon “Dream Airplanes” by Mr. C.W. Miller, indicates what might happen if each design or production group were allowed to take itself too seriously.

Source: Fig. 1.1, Ref. AVD 1 (Nicolai & Carichner)

Image Source: <https://www.linkedin.com/pulse/dream-aeroplanes-samuel-merry/>



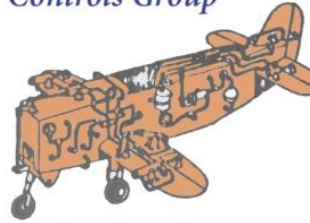
Controls Group



Weight Group



Fuselage Group



Hydraulics Group



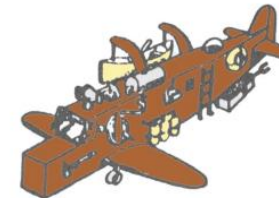
Loft Group



Production Engineering Group



RM&S Group



Equipment Group



Armament Group



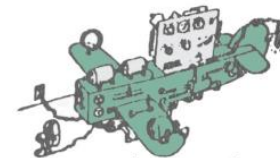
Wing Group



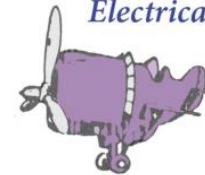
Aerodynamics Group



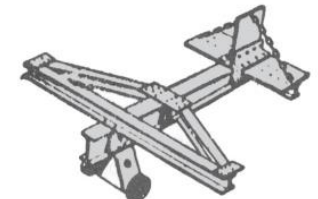
Empennage Group



Electrical Group



Powerplant Group



Stress Group

...You Would End Up With One of the “Dream Airplanes”

Recommended Readings

| Ref. No. | Chapter | Author(s) | Title |
|----------|---------------|-----------------------------------|---|
| AVD 1 | Chapter 1 | Nicolai, L.M. and Carichner, G.E. | <i>Fundamentals of Aircraft and Airship Design , Volume I—Aircraft Design ,</i> AIAA Education Series, AIAA, Reston, VA, 2010. |
| AVD 2 | Chapter 2 | Raymer, D.P. | <i>Aircraft Design : A Conceptual Approach ,</i> AIAA Education Series, AIAA, Reston, VA, 2012. |
| AVD 5 | Chapter 3 | Sadrey, M.H. | <i>Aircraft Design: A Systems Engineering Approach ,</i> John Wiley & Sons, Inc., 2013. |
| AVD 8 | Chapter 1 & 2 | Kundu, A.K. | <i>Aircraft Design ,</i> Cambridge University Press, 2010. |
| AVD 9 | Chapter 1 | Torenbeek, E. | <i>Advanced Aircraft Design: Conceptual Design, Analysis and Optimization of Subsonic Civil Airplanes ,</i> John Wiley and Sons, Ltd., June 2013. |
| AS 1 | Chapter 4 | Moir, I., and Seabridge, A. | <i>Design and Development of Aircraft Systems,</i> John Wiley and Sons, Ltd., 2nd ed., November 2012. |

NOTE: See Appendix in Overview CM