



Air Vehicle Design AOE 4065 – 4066

II. Air Vehicle Design Fundamentals

Course Module A3

Solve the Problem

Kevin T. Crofton Department of Aerospace and Ocean Engineering Blacksburg, VA



AOE 4065-4066:

Capstone Air Vehicle Design (AVD) Course Modules (CMs)

Overview of AVD Courses

I. Foundational Elements

- F1. Design: An Engineering Discipline
- F2. Systems and Systems Thinking
- F3. Basics of Systems Engineering
- F4. Decision Making with Ethics and Integrity

II. Air Vehicle Design Fundamentals

A1. Purpose & Process

Conceptual Design

A2. Understand the Problem

A3. Solve the Problem

- A4. Initial Sizing: Takeoff Weight Estimation
- A5. Initial Sizing: Wing Loading and Thrust Loading Estimation
- A6. Cost Considerations
- A7. Concept to Configuration: Key Considerations
- A7A. Configuration Layout: Drawings & Loft

Conceptual & Preliminary Design

- A8. Trade Studies
- A9. Use of Software Tools
- A10. Preliminary Design: Baseline Design Refinement & Validation

III. Project Management Topics

- P1. Basics of Project Management and Project Planning
- P2. Project Organization
- P3. Roles & Responsibilities of Team Members
- P4. Project Execution: Teamwork for Success
- P5. Project Risk Management
- P6. Delivering Effective Oral Presentations
- **P7.** Writing Effective Design Reports

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<u>Disclaimer</u>

Profs. Pradeep Raj and Wm. Michael Butler, Aerospace and Ocean Engineering, Virginia Tech, collected and compiled the material contained herein from publicly available sources solely for educational purposes.

Although a good-faith attempt is made to cite all sources of the material, we regret any inadvertent omissions.



CRUCIALLY IMPORTANT

CMs only introduce key topics and highlight some important concepts and ideas...but without sufficient detail. We must use lots of Reference Material* to add the necessary details! (*see Appendix in the Overview CM)



Aircraft CD Process: The HOWs! "Top Down" – 3 Steps

1. Comprehensive Understanding of the Problem (Initial Step)

- 1.1 Analyze RFP to understand genesis and nature of customer's problem
- 1.2 Collect Design Requirements
- Analyze RFP to understand genesis and nature of states **First, Fully Understand** Collect Design Requirements **First, Fully Understand** (a) RFP—mission (speed, range, payload, etc), cost (acquisition production, LCC, (a) RFP—mission (speed, range, payload, etc), cost (acquisition production, LCC, etc.), RM&S, and scheduling (EIS, tech freeze) requirements
 - (b) FAR (or CFR) and/or DoD documents—regulatory requirements & constraints
 - (c) ConOps—any additional requirements based on end-user perspective
- 1.3 Select Comparator Aircraft, Measures of Merit (MoMs), and Key Design Drivers
- 1.4 Identify Promising Technologies to tackle most difficult challenges
- 1.5 Investigate Proposal Selection Criteria

1.6 Develop Design Objectives & Strategy, and Prepare Design Guidelines document

2. Generation of Feasible Concepts (Intermediate Step)

- 2.1 Sketch multiple viable concepts—the ones you *think* could meet the need
- 2.2 Size all viable concepts; estimate TOGW, Wing Loading, Thrust or Power Loading
- 2.3 Down-select the most promising ones as a set of preferred system concepts (PSCs) Then and Only Then using decision-making tools

3. Selection of Best PSC as Baseline Design (Final Stepp to Solve it

- 3.1 Create outer mold line (OML) and interior profile of PSCs by choosing and integrating fuselage; wing; high-lift system; empennage; subsystems; C.G.; etc.
- 3.2 Conduct Design Trade Studies—Mission and Technology, if possible
- 3.3 Compare *feasible* configurations using MoMs and select "best" design!



Aircraft CD Process: The HOWs! "Top Down" – 2nd Step

1. Comprehensive Understanding of the Problem (Initial Step)

- 1.1 Analyze RFP to understand genesis and nature of customer's problem
- 1.2 Collect Design Requirements
 - (a) RFP—mission (speed, range, payload, etc), cost (acquisition, production, LCC, etc.), RM&S, and scheduling (EIS, tech freeze) requirements
 - (b) FAR (or CFR) and/or DoD documents—regulatory requirements & constraints
 - (c) ConOps—any additional requirements based on end-user perspective
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- 3.2 Conduct Design Trade Studies—Mission and Technology, if possible
- 3.3 Compare *feasible* configurations using MoMs and select "best" design!



Aircraft CD Process—Intermediate Step

2. Generation of Feasible Concepts (3 elements)

Questions to ask for each element

2.1 Create Multiple Viable Concepts CM A3

- What should the air vehicle look like to best perform the mission?
- Should it have a wing? Or two? Or more? Should it have a fuselage?
 Should it be tailless or have an empennage? What type of landing gear should it have? What kind of engines? Turbojets, turbofans, turboprops, piston-props? Etc.
- How do you choose?
 - $_{\odot}$ Use your understanding and knowledge of the pros & cons of available options

2.2 Perform Initial Sizing



- How big should be the air vehicle?
- What is its TOGW? Wing Loading? Thrust or Power Loading?
 - Size all viable concepts or choose a few to size; use qualitative decision-making tools to choose a few

2.3 Select Promising Feasible Concepts CM A3

- Are all airplane concepts you sized feasible?



Outline

A3. Solve the Problem A3.1 Prerequisites for Solving the Problem A3.1.1 Design Objectives and Design Strategy A3.1.2 Three-view CAD Drawings A3.2 Create Multiple Viable Concepts A3.2.1 Initial Concept Sketches A3.2.2 Initial Concept Models A3.3 Choose a Few "Good" Feasible Concepts A3.4 Select Best PSC as Baseline Design



Two Must-Do's <u>Before</u> You Begin to Solve the Problem

- 1. Define "Design Objectives"
 - <u>What</u> important expectations of the customer does the team need to meet?
- 2. Develop "Design Strategy"
 - *How* will the design team go about achieving the objectives?



1. Define "Design Objectives"

- What primary expectations of the customer need to be met?
- Sometimes spelled out in the RFP. If not, Design Team should define them. Goal?

The design objective is to minimize the acquisition and operating cost. Advanced technologies should be used only where justified based on performance and cost (note entry into service date) and within TEP acceptable cost and schedule risk. Design Objectives

- The re-use of at least 70% of the airframe structure and systems by weight for both the 6 and 8 seat variants is a design objective. This includes everything in the empty weight of the airplane with the exception of the engine.
- Minimize production cost by choosing materials and manufacturing methods appropriate for the • production rate that is supported.
- Make the aircraft visually appealing so it will be marketable and identify what features are important to the pilot, passengers, and owners.
- Make the aircraft maintainable and reliability at least as good as comparable aircraft.
- Many times, you see 'goals' and 'objectives' used interchangeably—even in RFPs. However, it's very helpful to think about the two as separate but tightly linked entities.



Distinction Between Goals and Objectives

- Goal is a statement of aim
 - What do you want to achieve? The answer is your "Goal"
- Objectives are steps required to achieve the goal
 - What specifically needs to done by whom, when and where to realize your goal? The answer is your "Objectives"
- Examples
 - Goal: I want to get a better grade in chemistry.
 - Objective: I need to memorize the periodic table before my next quiz.
 - Goal: I want to lose weight.
 - Objective: I need to reduce 20 pounds by the end of the year.
- Goals and objectives are both tools for achieving what you want
- Goals without objectives can never be accomplished while objectives without goals will never get you what you want
- Objectives are very concrete, goals are less structured
- Goals may be nebulous, objectives must be S.M.A.R.T.

Teams Must Understand Project Goals and Objectives



Objectives Must Be S.M.A.R.T.

- Specific
 - Consider five "W" questions:
 - Who are the stakeholders?
 - What specifically does the team need to, and want to, achieve?
 - Where will the team demonstrate its achievements?
 - *Which* requirements and constraints [technical and non-technical] must be met to achieve the objective?
 - Why does the team need to accomplish the objective (reason, relevance, benefit).
- Measurable
 - *How* will we know we got there, i.e., we have achieved the objective?
- Attainable
 - Are we *willing* and *able* to develop the attitudes, abilities, skills, and financial capacity to achieve the objectives?
- Realistic
 - Are we *willing* and *able* to work hard to achieve the objectives?
- **T**ime-bound
 - When does the team need to fully achieve the objectives? What is the time frame? Deadlines? Creates a sense of urgency!



2. Develop "Design Strategy"

- Design Strategy outlines <u>how you are going to achieve the design</u> <u>objectives</u>
 - It is less specific than a project plan (à la Gantt chart) which details tasks, milestones, schedules, and resources (personnel, level of effort, etc.)
 - It tries to <u>broadly</u> answer the question, "How do we get there from here?" (Should we take a train or airplane or automobile for getting to the destination on time and within budget?)

Strategy gives overall direction

- A strategy should point out the <u>overall path without dictating a particular</u> <u>narrow approach</u>
- Each design team needs to create an effective design strategy

• Examples

- If a design objective is emissions reduction, a strategy might be to explore alternative fuels to minimize fossil fuel consumption; another might be alternative propulsion systems but <u>without dictating specific fuels or engines</u>
- If design objective is cost reduction, a strategy might be using commercial off the shelf (COTS) components <u>without dictating specific components</u>

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A3. Solve the Problem

A3.1 Prerequisites for Solving the Problem

A3.1.1 Design Objectives and Design Strategy

A3.1.2 Three-view CAD Drawings

A3.2 Create Multiple Viable Concepts

A3.2.1 Initial Concept Sketches

A3.2.2 Initial Concept Models

A3.3 Choose a Few "Good" Feasible Concepts

A3.4 Select Best PSC as Baseline Design

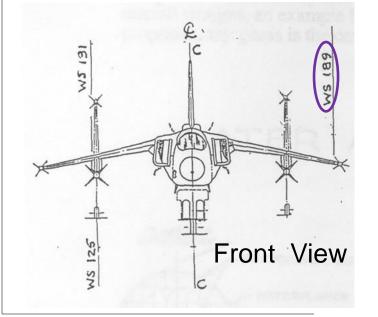


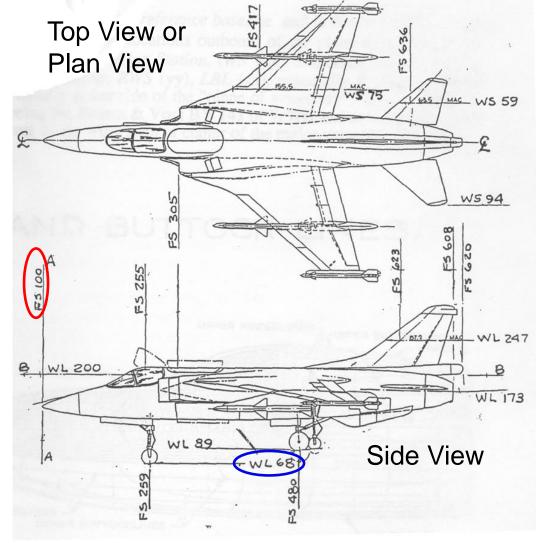
Three-view (or 3-vu) CAD Drawings

Design teams use three-view CAD drawings* as the common standard language for communicating about the aircraft system with customers, production teams, etc. *See CM A7a for more details

- WS: Wing Station FS: Fuselage Station
- WL: Water Line

A-A: Vertical Reference PlaneB-B: Fuselage Reference PlaneC-C: Centerline Plane of Symmetry

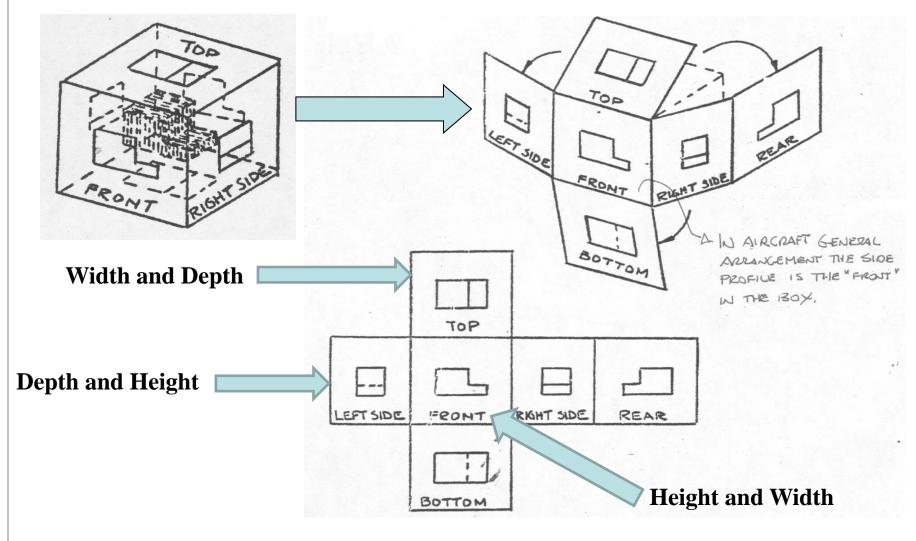






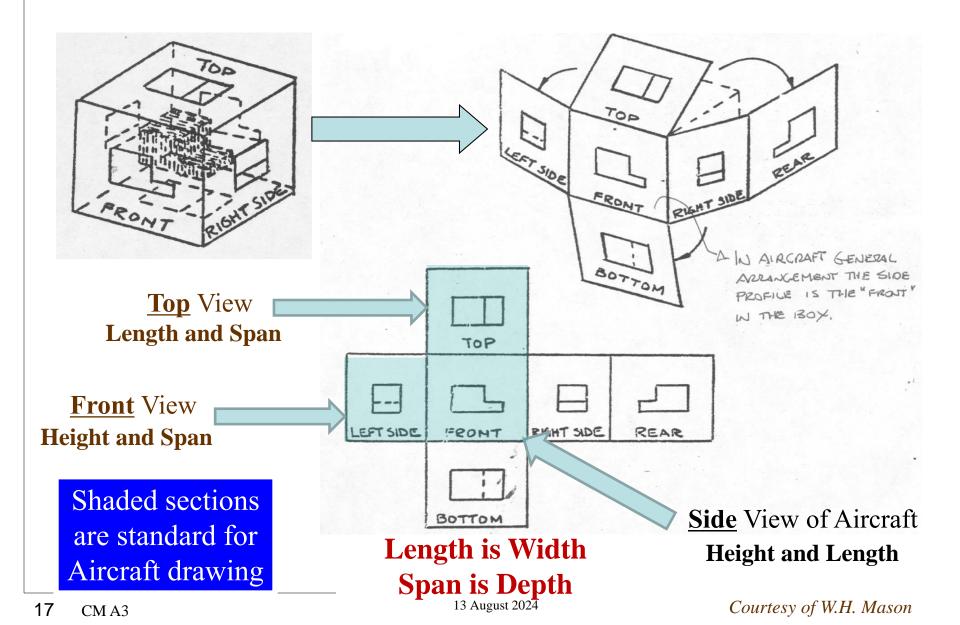
Underlying Principle of 3-vu Drawing: Orthographic Projection

Consider an object inside a box; project image; open the box





Orthographic Projection for Aircraft Three-View Drawing





SAE Specs for Aircraft Three-view

Required Views

The plans shall consist of a standard aeronautical three-view, using a USstandard third-order projection:

1. Show Side view (right) in the lower left with the nose pointing right

- 2. Show Top view above the right side view also with the nose pointing right
- 3. Show Front view in the lower right.

Dimensions

At a minimum, all aircraft must have the length, width, height, and CG location clearly marked and dimensioned on the submitted engineering drawings.

All dimensions must be in set of units (e.g., inches and decimal inches) to an appropriate level of precision. (*Hint: four decimal places are too many*!)

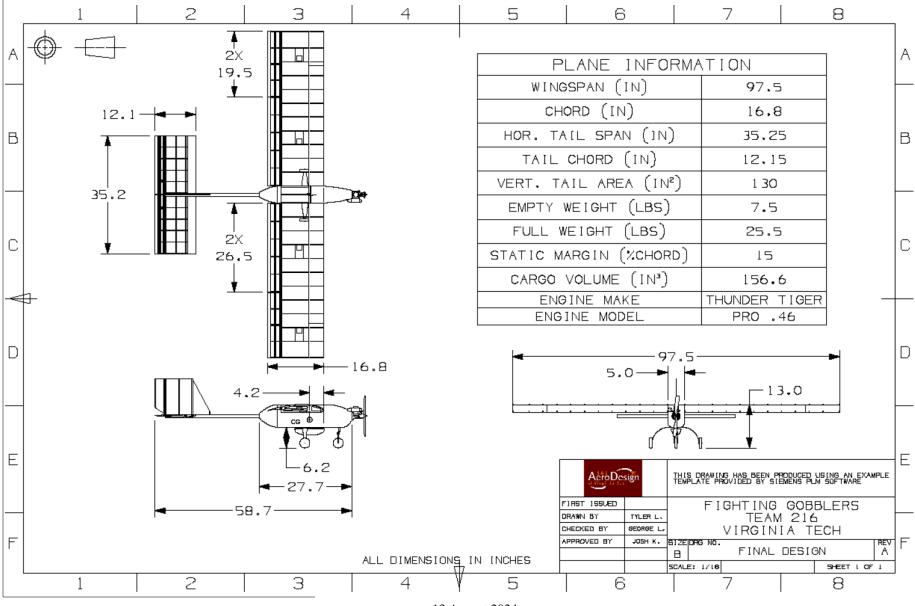
Summary Data

Include a table with a summary of pertinent aircraft data such as wingspan, empty weight, engine make and model, etc.

Use SAE Specs



Three-view Drawing of RC Airplane: A Good Example of Using SAE Specs

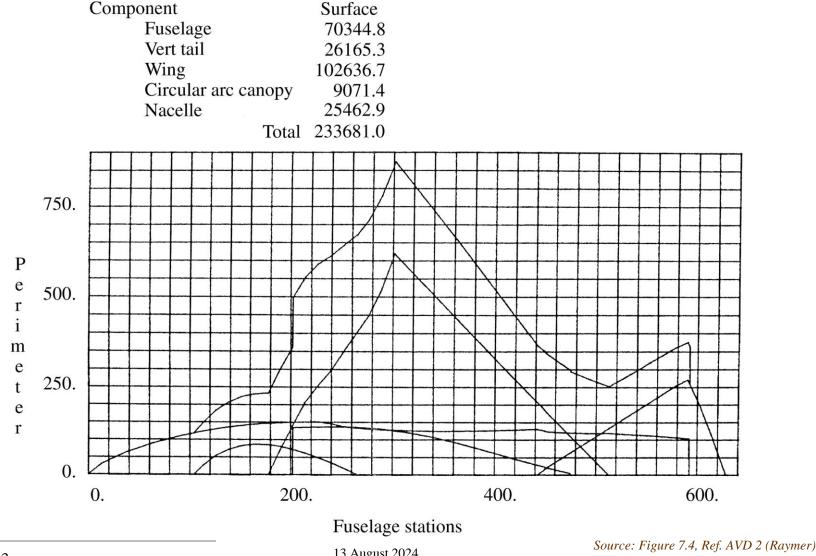


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3-view Drawings Provide Key Inputs for Analysis

Example 1. Wetted Areas for Performance and Weight Estimation

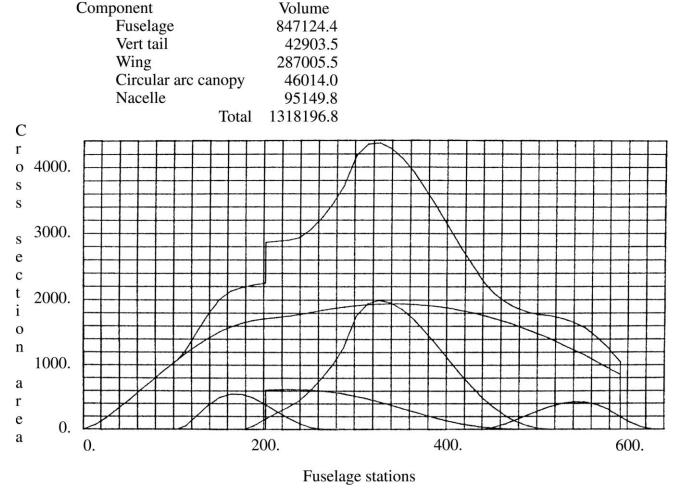


¹³ August 2024



3-view Drawings Provide Key Inputs for Analysis

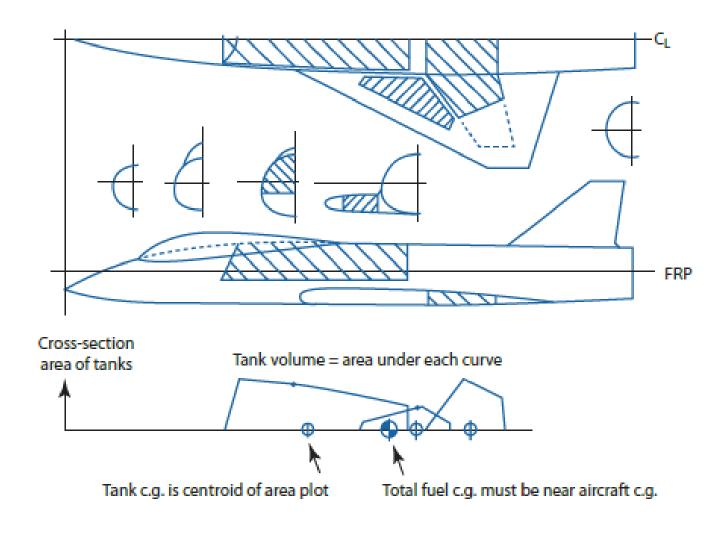
Example 2. Cross-sectional Area Distribution for Transonic and Supersonic Wave Drag Estimation





3-view Drawings Provide Key Inputs for Analysis

Example 3. Fuel volume and weight for c.g. estimation







A3. Solve the Problem

A3.1 Prerequisites for Solving the Problem

A3.1.1 Design Objectives and Design Strategy

A3.1.2 Three-view CAD Drawings

A3.2 Create Multiple Viable Concepts

A3.2.1 Initial Concept Sketches

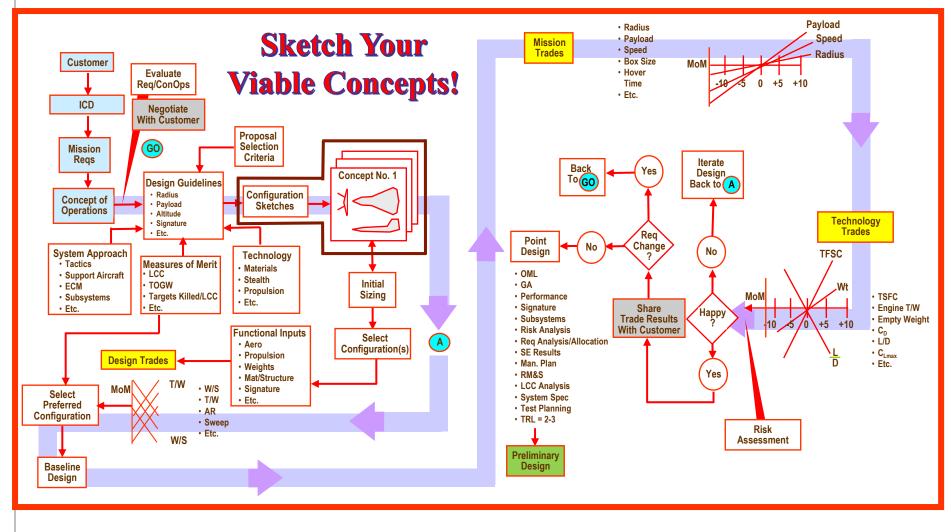
A3.2.2 Initial Concept Models

A3.3 Choose a Few "Good" Feasible Concepts

A3.4 Select Best PSC as Baseline Design



Aircraft Conceptual Design (CD) Process



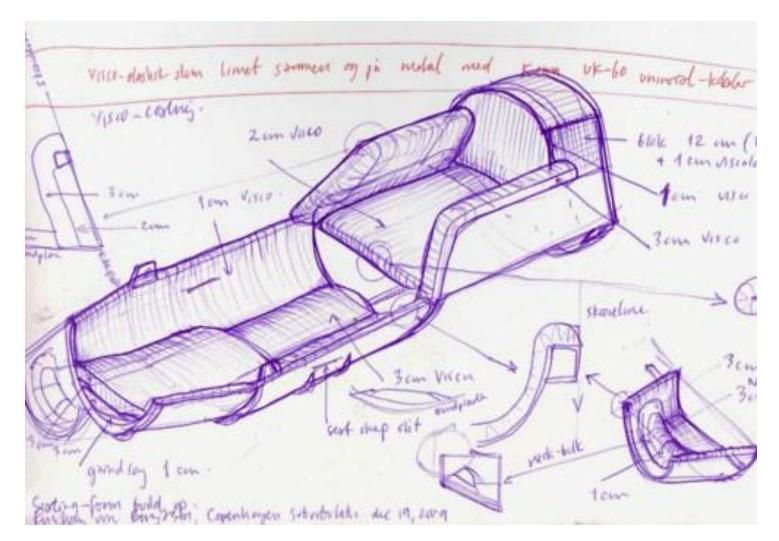
Time for Creative Synthesis!

Adapted from Dr. Lee Nicolai's lecture slides

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Initial Concept Sketching

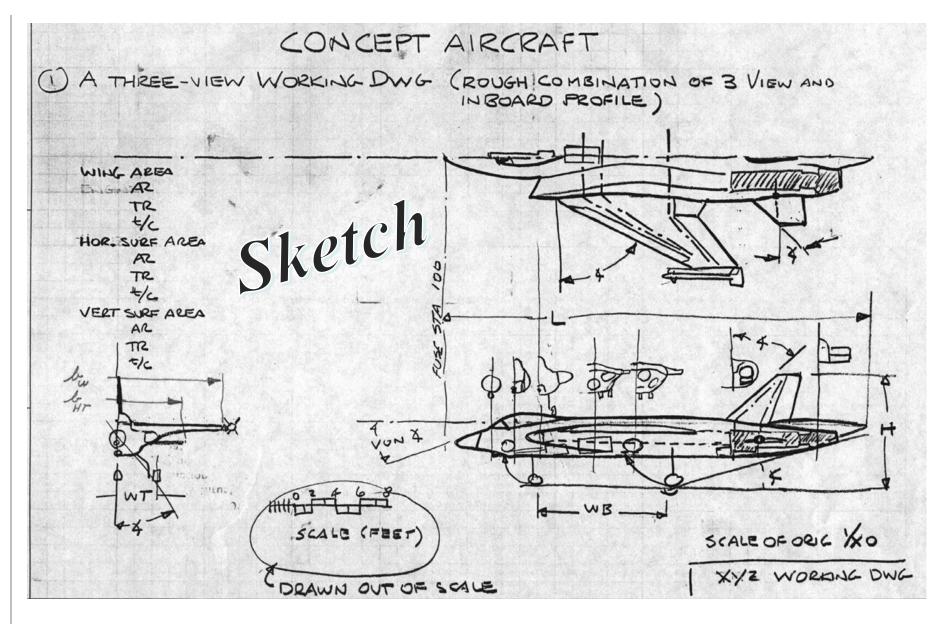


A way to quickly capture and convey ideas to others!

http://engineeringisawesome.com/post/13113817812/engineering-sketches



Example of Concept Aircraft Sketch





Sketching a Concept: 1st Step

Ask Relevant Questions

- What should the air vehicle look like to best perform the mission?
- Should it have a wing? Or two? Or more?
- Should it have a fuselage?
- Should it be tailless or have an empennage?
- What type of landing gear should it have?

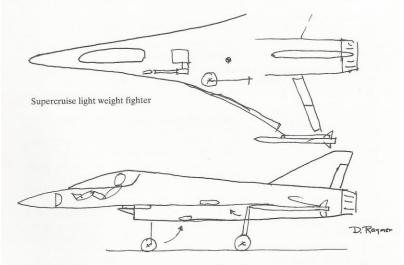


Fig. 2.5 Initial sketch.

- What kind of engines? Turbojets, turbofans, turboprops, piston-props? Etc.
- How do you decide?
 - Use your understanding and knowledge of the pros & cons of available options
- At this stage it is just initial impressions and getting ideas on paper.
- This can serve as a starting point for initial CAD work or work using tools like NASA OpenVSP.

Use Your "Design Smarts" (see CM A1)



Plan of Action for Sketches

- **Requirements Review** What are the key configuration drivers? What need are we trying to fulfill with the new design?
- Research What has been done in the past and currently to address the design need? You need to know the competition?



- o Jane's All the World's Aircraft
- Aviation Week
- Flight International and others





REQUIREMENTS

- Initial Brainstorming If some ideas come to mind, make initial sketches, capture the ideas and record them
 - What kind of configuration comes to mind?
 - These are ideas that can be explored later (don't get too invested into these)



A Quick Word about Jane's



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jawa.janes.com Intelligence and Insight You Can Trust



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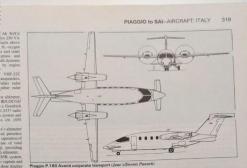
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Piaggio P.180 Avanti corporate transport (Jane's/Dennis F Immemory avai (albd): Height 0.67 m (2 ft 2/4 m)

efone V1 in-	Emergency exit (stbd): Height Width	0.67 m (2 ft 0.48 m (1
	DIMENSIONS INTERNAL!	
(46 ft 0// in)	Passemper cabin (excl flight deck):	
m (11 ft 0 in)	Length	4.55 m (14 ft 1
(5 ft 11% in)	Max width	1,85 m (6.ft
m (2 ft 0% in)	Max height	1.75 m (5
9 m (2 ft 7 in)	Volum	10.6 m ³ (37:
m (1 ft 9% in)	Flight deck: Length	1.45 m (4
12.3	Volume	2.3 m ³ (8
5.1	Baggage compartment: Floor length	1.70 m (5
1 (47 ft 3½ in)	Max length	1.95 m (0 II
1 (41 ft 11/4 in)	Volume	1.25 m ¹ (4
m (6 ft 41/2 in)	ARTAS	
n (13 ft 0% in)	Wings, gross	16.00 m3 (172
(13 ft 11% in)	Ailerons (total, incl tab)	0.66 m ¹ (7.1
4 m (9 ft 4 in)	Trailing-edge flaps (total)	1.60 m ² (17.3
m (19 ft 0 in)	Formland	2.19 m² (23.5
6 m (7 ft 1 in)	Foreplane flaps (total)	0.58 m ¹ (6
m (2 ft 714 in)	Fin	4.73 m ² (50.5
n (13 ft 61/1 in)	Rudder, incl tab	1.05 m ² (11.)
n (13 n 6/2 in)	Tailplane	3.83 m ² (41.)
it m (2 ft 0 in)	Elevators (total, incl tabs)	1.24 m² (13.
	WEIGHTS AND LOADINGS:	
n (1 ft 10% in)	Walaht sounty, cautored	3,402 kg (5
n (1 ft 11% in)	Operating weight empty, one pilot	3,479 kg (
m (2 ft 3% in) m (4 ft 6% m)	Max usable fuel weight	1,271 kg (2

at FE300 1.304 n miles (2,415 km; 1.500 miles at FE350 1.420 n miles (2,629 km; 1.634 miles at FE390 1.509 n miles (2,794 km; 1.736 miles srawnowu, nosti Livita (FAR Pt 36): Appendix G 200 miles (2,794 km; 1.736 miles Appendix G 200 miles (2,794 km; 1.736 miles (2,794 km; 1.736 miles) (2,794 k

Lots of good information in these books



A Quick Word about Jane's

Example of information for Piaggio P.180

with two EFD-85 dual colour CRT M	AFDs for captain and	V			And the local data in the local data when the
with two EPD-85 dual colour EH	SI-74 colour display	Piaggio P.180 Avanti corporate tr	ansport (Jane's/Denn	is Punnett)	
central MFD-85B radar display, En for co-pilot. <i>Mission:</i> Optional Global/Wulfsb flight telephone.	SI-14 colour display	Emergency exit (stbd): Height Width DIMENSIONS, INTERNAL: Passenger cabin (excl flight deck): Length Max width Max height	0.67 m (2 ft 2¼ in) 0.48 m (1 ft 7 in) 4.55 m (14 ft 11¼ in) 1.85 m (6 ft 0¼ in) 1.75 m (5 ft 9 in)	Max payload Payload with max fuel Max T-O weight Max ramp weight Max landing weight Max zero-fuel weight Max wing loading Max power loading	907 kg (2,000 lb) 589 kg (1,299 lb) 5,239 kg (11,550 lb) 5,262 kg (11,600 lb) 4,965 kg (10,945 lb) 4,309 kg (9,500 lb) 327.4 kg/m ² (67.07 lb/sq ft) 4,13 kg/kW (6.79 lb/shp)
Foreplane chord: at root at tip Wing aspect ratio Foreplane aspect ratio Length overall	0.79 m (2 ft 7 in) 0.55 m (1 ft 9¼ in) 12.3 5.1 14.41 m (47 ft 3½ in) 12.53 m (41 ft 1¼ in)	Volume Flight deck: Length Volume Baggage compartment: Floor length Max length Volume	10.6 m ³ (375 cu ft) 1.45 m (4 ft 9 in) 2.3 m ³ (80 cu ft) 1.70 m (5 ft 7 in) 1.95 m (6 ft 4¼ in) 1.25 m ³ (44 cu ft)	PERFORMANCE: Max operating Mach No (Mi Max operating speed (VMO) 260 Max level speed at FL280 Max never speed at FL280) kt (482 km/h; 299 mph) IAS 395 kt (732 km/h; 455 mph) 199 kt (368 km/h; 229 mph)
Fuselage: Length12.53 m (41 ft $1/4$ ii)Max width1.95 m (6 ft $4/4$ in)Height overall3.98 m (13 ft $0/4$ in)Tailplane span4.26 m (13 ft $11/4$ in)Wheel track2.84 m (9 ft 4 in)Wheelbase5.79 m (19 ft 0 in)Propeller diameter2.16 m (7 ft 1 in)Propeller ground clearance0.795 m (2 ft $7/4$ in)Distance between propeller centres1.345 m (4 ft 5 in)Width0.61 m (2 ft 0 in)Height to sill0.58 m (1 ft $10/4$ in)Bagage door (rear, port): Height0.60 m (1 ft $11/4$ in)Width0.70 m (2 ft $3/4$ in)Height to sill1.38 m (4 ft $6/4$ in)	AREAS: Wings, gross Ailerons (total, incl tab) Trailing-edge flaps (total) Foreplane Foreplane flaps (total) Fin Rudder, incl tab Tailplane Elevators (total, incl tabs) WEIGHTS AND LOADINGS: Weight empty, equipped Operating weight empty, one pilot Max usable fuel weight	16.00 m ² (172.2 sq ft) 0.66 m ² (7.10 sq ft) 1.60 m ² (17.23 sq ft) 2.19 m ² (23.57 sq ft) 0.58 m ² (63.03 sq ft) 4.73 m ² (50.91 sq ft) 1.05 m ² (11.30 sq ft) 3.83 m ² (41.23 sq ft) 1.24 m ² (13.35 sq ft) 3,402 kg (7,500 lb) 3,479 kg (7,670 lb) 1,271 kg (2,802 lb)	Manoeuving speed Max cruising speed with fou weight: at FL280 at FL350 at FL390 Stalling speed at max landin flaps up flaps down Max rate of climb at S/L Rate of climb at S/L, OEI Max certified altitude Service ceiling Service ceiling, OEI T-O to 15 m (50 ft) ISA, S	rr passengers at mid-cruise 391 kt (724 km/h; 450 mph) 368 kt (682 km/h; 423 mph) 341 kt (632 km/h; 393 mph) ng weight: 109 kt (202 km/h; 125 mph) 93 kt (172 km/h; 107 mph) 899 m (2,950 ft)/min 230 m (755 ft)/min 12,500 m (41,000 ft) 11,885 m (39,000 ft) 7,590 m (24,900 ft)	

Dimensional, Mass Properties & Performance Data



A Quick Word about Jane's

plus one option. costs: US\$4.995 million (2002).

DESIGN FEATURES: Intended to provide jet-type speeds with turboprop economy. Three-surface control with foreplane and T tail to allow unobstructed cabin with maximum headroom to be placed forward of mid-mounted wing carry-through structure; pusher turboprops aft of cabin and wing reduce cabin noise and propeller vortices on wing, assisting in achievement of 50 per cent laminar flow; midwing avoids root bulges of low-set wings and spar does not pass through cabin; lift from foreplane allows horizontal tail to act as lifting surface and thereby reduce required wing area by 34 per cent.

Laminar flow wing section Piaggio PE 1491 G (mod) at root, PE 1332 G at tip; thickness/chord ratio 13 per cent at tip, 14.5 per cent at root; dihedral 2°; sweepback 1° 11' 24"; taper ratio 0.34; foreplane aerofoil Piaggio PE 1300 GN4 unswept; 5° anhedral on foreplane and tailplane; latter sweptback 29° 48' at 25 per cent chord. Tailplane swept 40° at 25 per cent chord.

FLYING CONTROLS: Manual. Aerodynamically and mass-

Example of information for Piaggio P.180

2 November 2021



An Example of Creating an Initial Sketch Based on a Good Understanding of Customer Requirements



The Scenario

Billionaire couple Mr. & Mrs. Olson have always had an interest in aviation and aviation history. They donate to the Smithsonian Air & Space Museum and are regular attendees of Oshkosh. Both of them have a pilot's license and have been flying for years.

Mr. Olson is a warbird enthusiast and has great recollections of stories told by his father of flying the Lockheed Ventura in the 1940s. Some of his favorite aircraft of all-time include the Ventura and the B-25.

The Olsons want to make an impact on current aviation while still paying homage to what many consider as the *Golden Age of Aviation* (1920s-1940s).

In particular they are interested in a new aircraft design that has the following characteristics:

- Range of at least 1,500 miles
- Service ceiling of 30,000 feet
- Top speed in the subsonic range (interested in getting to a destination faster than in the 1930s and 1940s but flying from point A to B in as short a time as possible is not a goal)
- Able to carry up 9 people which includes 3 crew with luggage in a reconfigurable cabin
- Should be able to operate from small regional airports
- At least two engines in case of an engine out. No jet engines
- "Elegance of the Golden Age of Aviation with a modern treatment"
- There is an interest in alternative uses for this recreational transport vehicle



Requirements and Desires

Billionaire couple Mr. & Mrs. Olson have always had an interest in aviation and aviation history. They donate to the Smithsonian Air & Space Museum and are regular attendees of Oshkosh. Both of them have a pilot's license and have been flying for years.

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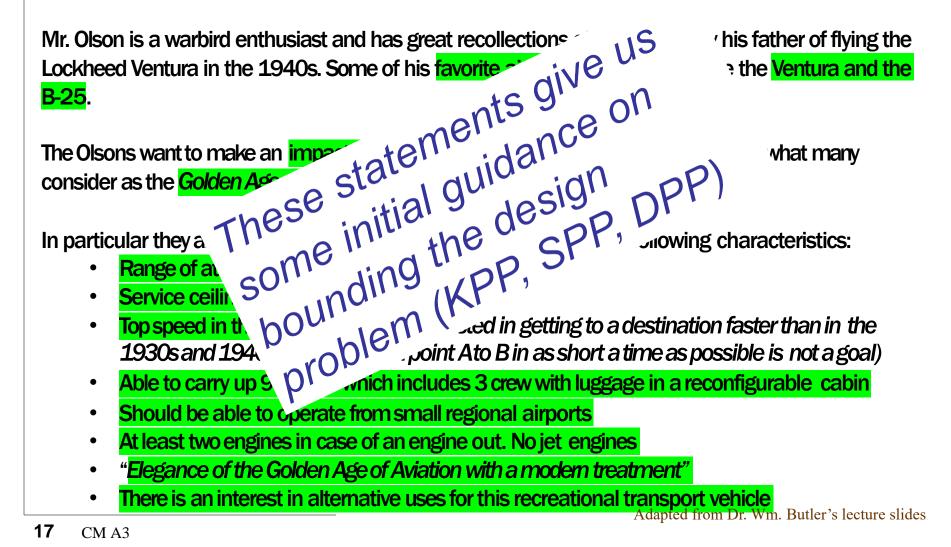
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- Service ceiling of 30,000 feet
- **Top speed in the subsonic range** (interested in getting to a destination faster than in the 1930s and 1940s but flying from point Ato B in as short a time as possible is not a goal)
- Able to carry up 9 people which includes 3 crew with luggage in a reconfigurable cabin
- Should be able to operate from small regional airports
- At least two engines in case of an engine out. No jet engines
- "Elegance of the Golden Age of Aviation with a modern treatment"
- There is an interest in alternative uses for this recreational transport vehicle



Requirements and Desires

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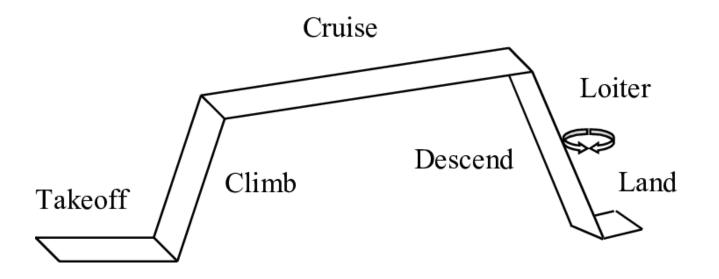




The Mission

- 30,000 foot service ceiling
- 1,500 mile range
- Subsonic cruise

Mission similar to a regional airliner



• 5,000 to 7,000 ft runway possible



Research



Lockheed Ventura & B-25



De Havilland Canada Dash 8



Piaggio P.180 Avanti



Pilatus P-24

Some initial thoughts: W_{empty} ~10,000 lbs, W/S ~ 50-60 lb/ft²



Some Initial Decisions to be Made for a Sketch

Engine possibilities: PT6A, PW123 Electric? Hybrid?





PT6A

PW123



Business jet? Passenger Amenities of the 1930s?





Attempt to integrate some new technologies? Increased aerodynamic efficiency?



Otto Aviation Celera 500L



Airbus A220

Alternative uses? Small cargo transport?



Bush plane alternative?

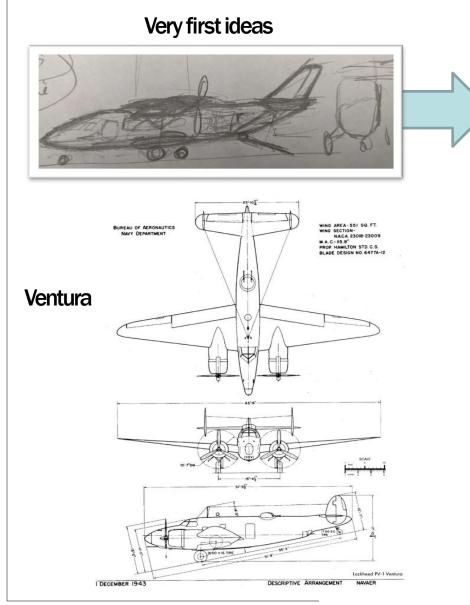


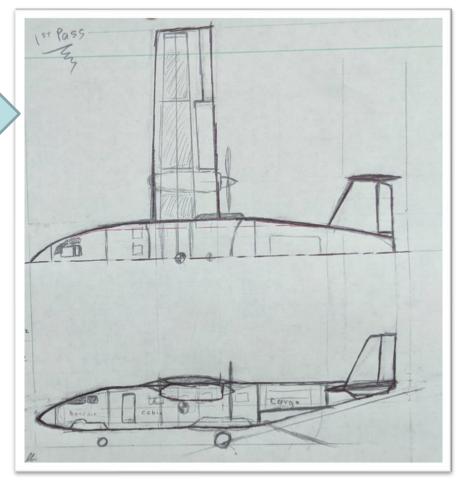


2 November 2021



Doodles to More Formal Sketches



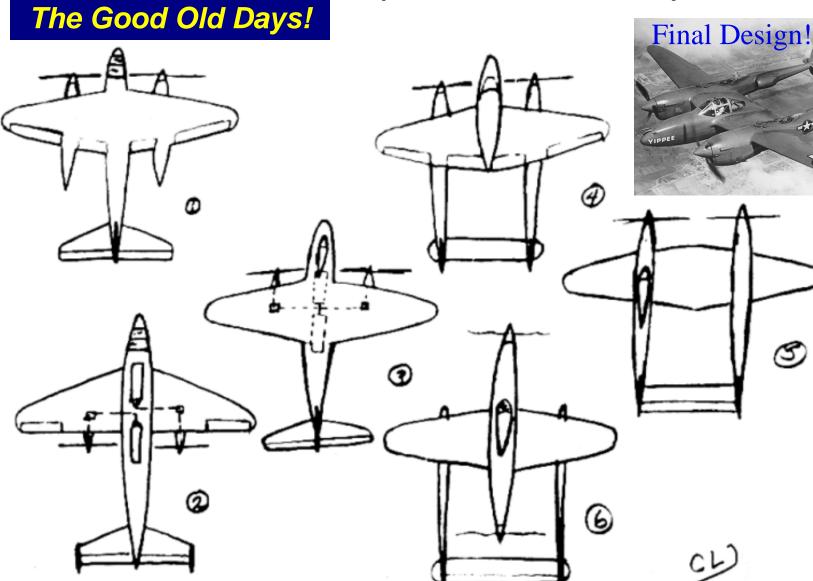




More Examples of Initial Sketches

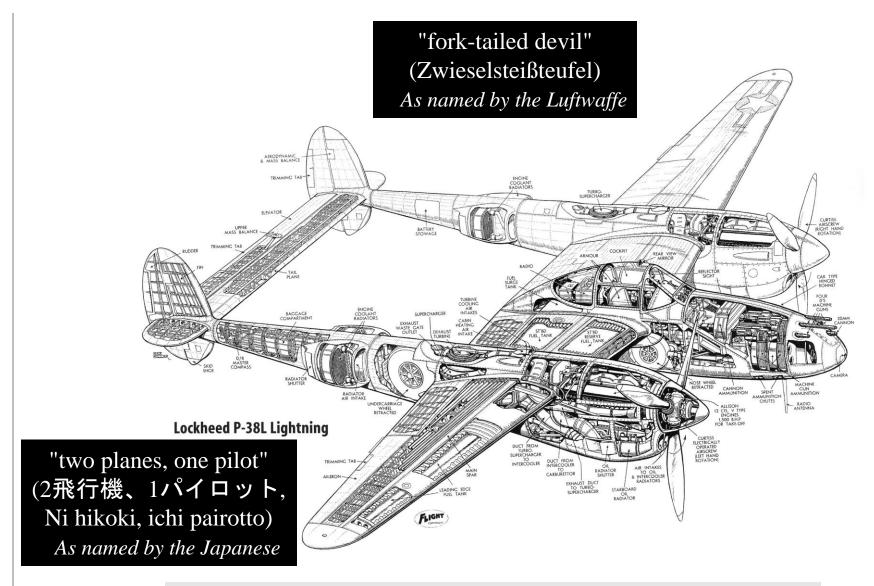


Example of Hand-drawn Sketches (P-38: ca late 1930s)





The P-38 Lightning



https://www.youtube.com/watch?v=p26NYiRXm2s



Example of Hand-drawn Sketches Archangel (eventual SR-71)

Concept Formulation Phase: 1958-1959

Cruise Mach Number:3.0Altitude At Maximum Radius:100,000 ft.Radar Detectability:MinimalRecon. Camera Payload:500 lbs.Unrefueled Mission Radius:2,000 nmGo-ahead to First Flight:18 - 24 months

A-1, 23 April 1958

Kelly Johnson's hand-drawn sketch of the first concept, A-1

Source: Pedlow & Welzenbach, The CIA and Overhead Reconnaissance, The Story of U-2 and OXCART Programs, HR70-14, 1992 (Declassified 2011)

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Outline

A3. Solve the Problem

A3.1 Prerequisites for Solving the Problem

A3.1.1 Design Objectives and Design Strategy

A3.1.2 Three-view CAD Drawings

A3.2 Create Multiple Viable Concepts

A3.2.1 Initial Concept Sketches

A3.2.2 Initial Concept Models

A3.3 Choose a Few "Good" Feasible Concepts

A3.4 Select Best PSC as Baseline Design



Hand-drawn sketches are often a basis for Initial Concept Models.

In the past, draftsmen generated Initial Concept Models.

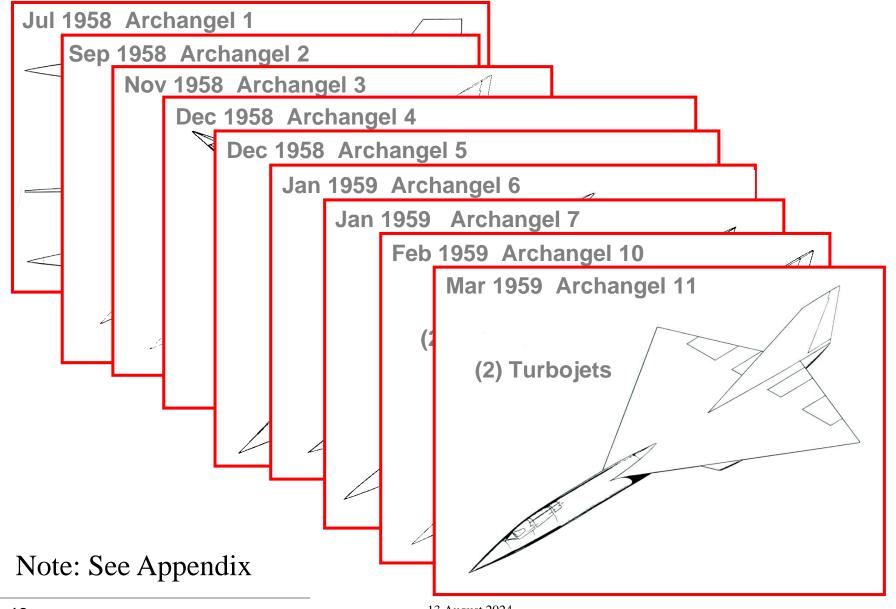


Today, Concept Models are generated using CAD.

Lest You Forget: Who uses CAD? Human Configurators!



Example of Initial Concept Models Archangel (eventual SR-71)

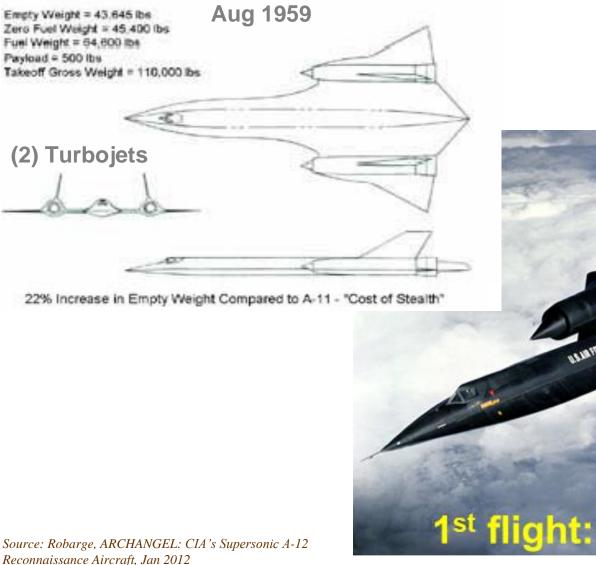






Lockheed's Archangel-12

A-12 INITIAL CONFIGURATION 3-VIEW





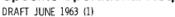
47 CM A3



Example of Initial Concept Models C-X (eventual C-5) ca early 1960s



Specific Operational Requirement



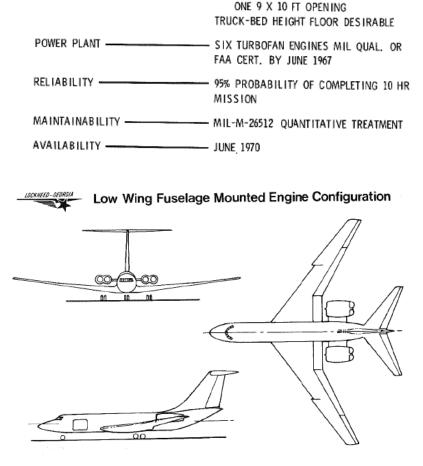


Specific Operational Requirement DRAFT JUNE 1963 (2)

CARGO LOADING ------ STRAIGHT-THROUGH

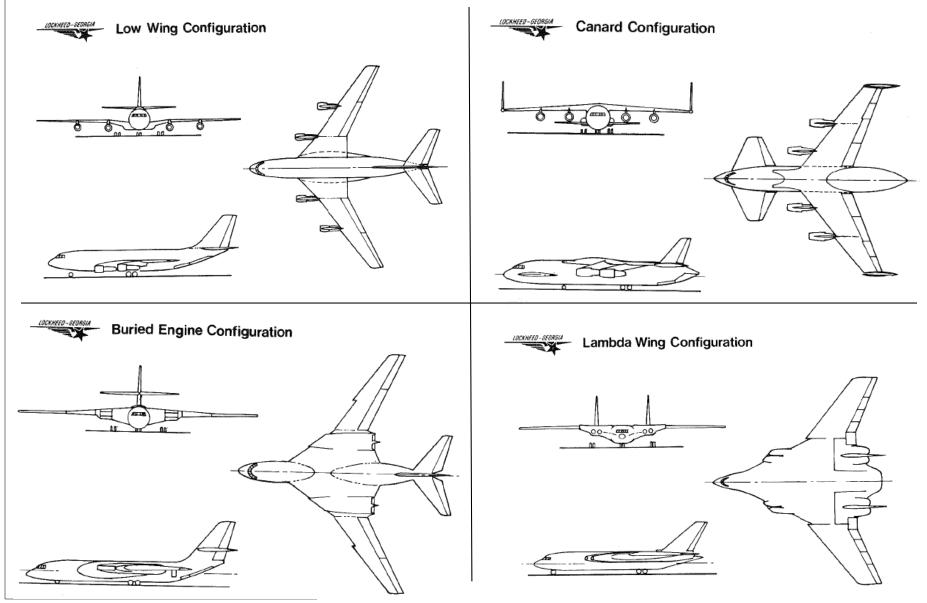
ONE FULL CROSS SECTION OPENING

BASIC DESIGN MISSION (LF 2.5) ------- 100,000 - 130,000 LB FOR 4,000 NM CRUISE SPEED _____ < 440 KTAS ------ < 30,000 FT CRUISE CEILING -----TAKEOFF OVER 50 FT. AT MAX. G.W. → > 8,000 FT 89.5°F S.L. TAKEOFF OVER 50 FT AT G.W. FOR 4,000 NM -> 4,000 FT S.D. S.L. LANDING OVER 50 FT WITH 100,000 LB AND -----FUEL RESERVES FOR 4,000 NM ------ > 4,000 FT S.D. S.L. ------ REAR OR SUPPORT AREA FIELDS AIRFIELD FLOTATION ----— LENGTH 100 - 110 FT CARGO COMPARTMENT ------ WIDTH 16 - 17.5 FT HEIGHT 13.5 FT LOCKHEED-GEORGU **Conventional Configuration**



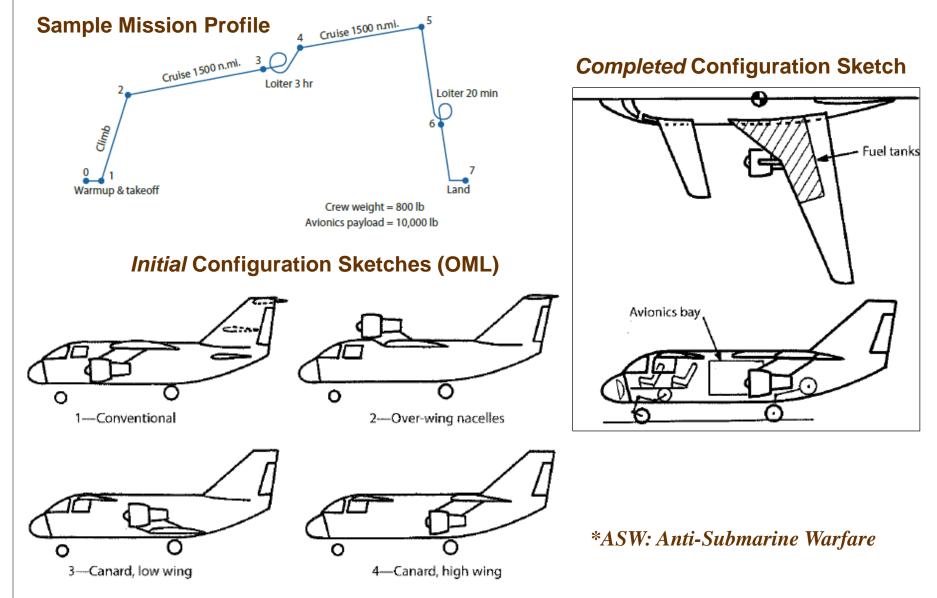


Example of Initial Concept Models C-X (eventual C-5) ca early 1960s





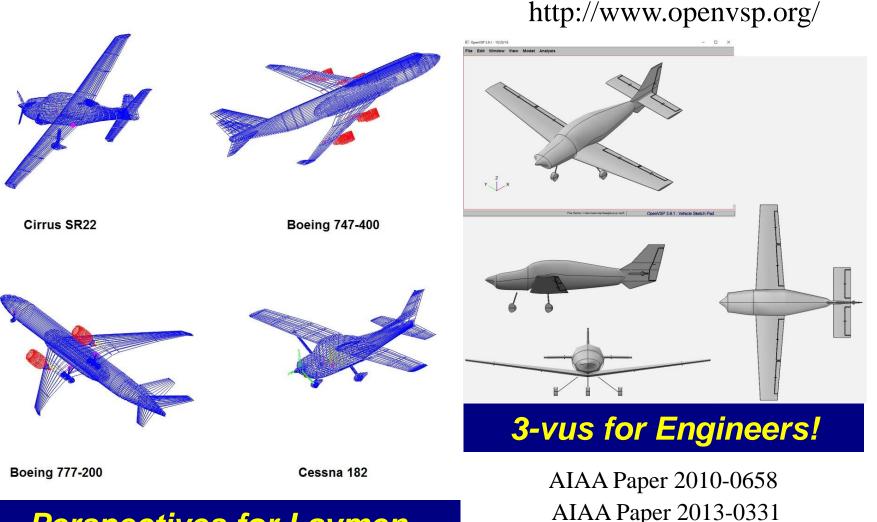
Example of Initial Concept Models Hypothetical ASW* Aircraft





Recommended Tool for Initial Concept Models

NASA Vehicle Sketch Pad (VSP) – Open Source



Perspectives for Laymen

CM A3

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13 August 2024

AIAA Paper 2022-0004



Outline

A3. Solve the Problem

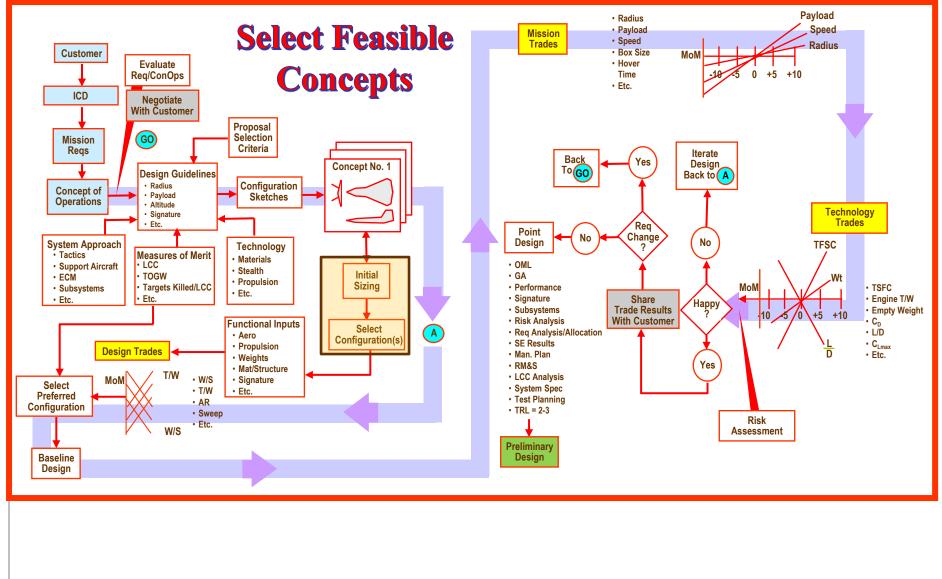
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Aircraft Conceptual Design (CD) Process





Initial Sizing is the 1st Step in Assessing Feasibility

Initial Sizing is the starting point for defining the basic characteristics of the aircraft to be designed to perform a *prescribed mission*.

In aircraft conceptual design, we initially do three types of sizing:

- Initial Weight Sizing
- Initial Wing Sizing
- Initial Engine Sizing

See Initial Sizing Modules for TOGW, Wing, and Engine Sizing

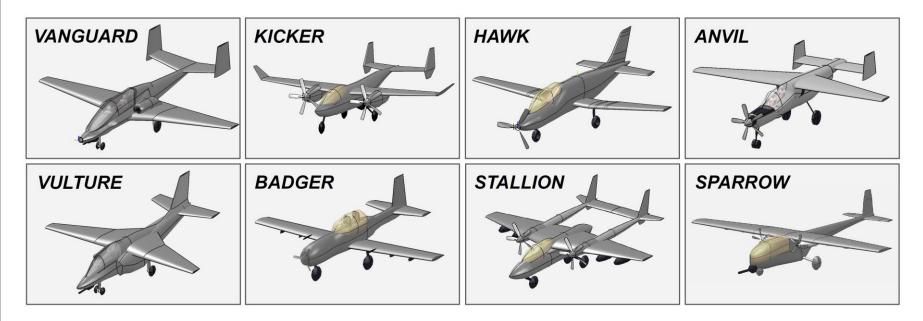
Most design efforts conduct initial sizing (and more!) of <u>many</u> viable concepts to assess their feasibility. An *expedient alternative* is to use qualitative decision-making tools to reduce the number of viable concepts down to a handful which are then sized to assess their feasibility. We recommend this alternative option to student teams to accommodate schedule and resource constraints. Examples from student design project presented next.

54 CM A3



Eight Viable Concepts

Viable Concepts



Source: 2020-2021 AIAA Vanguard Team (Lead: Snellings)

NA



Pros/Cons of Each Viable Concept

MA

Viable Concepts

VULTURE	Pros	Cons	KICKER	Pros	Cons
	 Simple configuration High wing for loading stores Turbofan for speed and service ceiling 	 Conventional tail lacks redundancy Engines not protected 		 2-engine redundancy Turret for ToT H-tail redundancy 	 2-engine cost, fuel burn, maintenance H-tail is more complex than a conventional tail

НАШК	Pros	Cons	ANVIL	Pros	Cons
	 Simple to manufacture Pilot visibility Landing gear can easily be placed in low wing 	 Low wing may be hard to load payload 1-engine lacks redundancy 		 H-tail redundancy High wing for loading stores Turbofan for speed, turboprop for endurance 	 Prop adds drag during sprint Complex ducting with engine arrangement

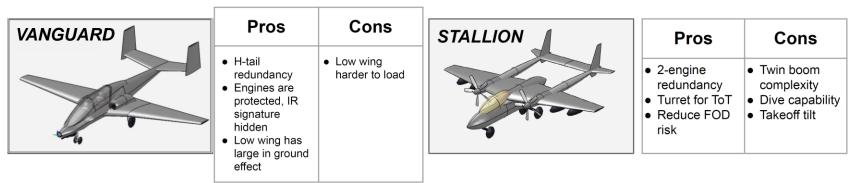
NHA SCR Presentation | 10/28/20 | Slide 89

Source: 2020-2021 AIAA Vanguard Team (Lead: Snellings)



Pros/Cons of Each Viable Concept

Viable Concepts



BADGER	Pros	Cons	SPARROW	Pros	Cons
	design	 Lacks originality Lacks mission flexibility 		FOD • Engine	 Two engines may increase cost Risk of tail strike

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MA

Source: 2020-2021 AIAA Vanguard Team (Lead: Snellings)



Down-selection of 3 Most Promising Concepts!

MA

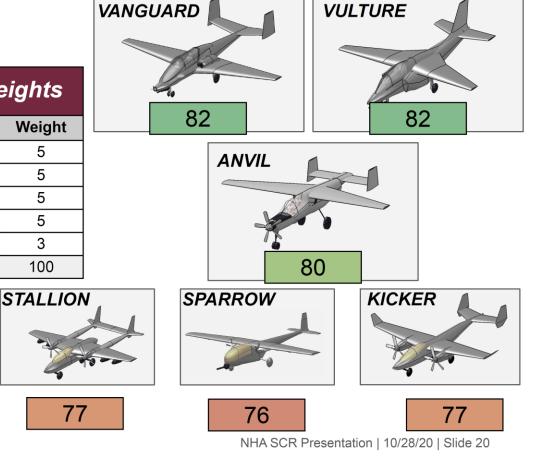
Viable Concepts

Decision Matrix Criteria and Weights

Criteria	Weight	Criteria	Weight
Survivability	25	Mission Flexibility	5
Cost	15	Manufacturability	5
CAS Capability	12	Originality	5
Austere Operability	12	Pilot Visibility	5
Growth	7	Appearance	3
Serviceability	6	Total	100

BADGER

76



Source: 2020-2021 AIAA Vanguard Team (Lead: Snellings)

HAWK

77



<u>Qualitative</u> Decision-Making Matrix

Scores based on qualitative inputs of team members

Decision Matrix for Identifying Promising Designs

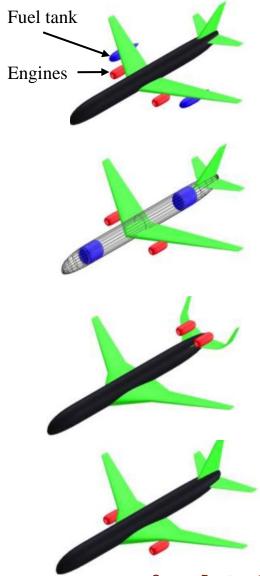
Criteria	Weighting	Kicker	Sparrow	Hawk	Stallion	Badger	Anvil	Vanguard	Vulture
Survivability	25	7	5	7	7	10	8	9	9
Cost	15	8	8	5	9	5	9	9	8
Combat	12	7	7	7	6	6	6	9	9
Austere Operability	12	9	10	9	8	9	10	6	6
Growth	7	7	10	9	9	7	8	8	9
Serviceability	6	8	8	10	8	10	9	8	8
Mission Flexibility	5	8	10	10	8	8	8	9	10
Visibility	5	8	8	10	9	5	9	8	9
Originality	5	9	7	5	8	5	8	8	10
Manufactura bility	5	7	8	10	9	10	7	7	5
Appearance	3	10	8	9	9	3	6	10	10
Weighted Sum	100	77	76	77	77	76	80	82	82
Rank		5	8	6	4	7	3	2	1

NHA SCR Presentation | 10/28/20 | Slide 94



RMIT Univ. Student Design Project Example

Pros/cons of Bio-LNG viable aircraft concepts



<u>Pros</u>

- Reduces bending moment on wing
- Ease of maintenance
- Short fuel piping

<u>Pros</u>

Large volume-to-area ratio

Reduced ground noise

- Reduced boil-off
- No possibility of bird strike damage

Pros

Reduced bending moment on wing

Pros

Reduced bending moment on wing

No cryogenic fuel lines in fuselage

Improved cruise lift-to-drag ratio

Improved cruise lift-to-drag ratio

<u>Cons</u>

- Wing flow interference
- Reduced cruise lift-to-drag ratio

<u>Cons</u>

- Tank mounting must meet higher FAA g-load limits
- Possibility of vapor leakage into fuselage
- Lost cargo volume

<u>Cons</u>

- Long fuel pipes through fuselage
- Shorter tail moment
- · Must increase wing box volume

<u>Cons</u>

- Long fuel pipes through fuselage
- Shorter tail moment
- · Must increase wing box volume

Source: Burston et al," Conceptual Design of Sustainable Liquid Methane Fueled Passenger Aircraft,' 20th ISPE, 2013, pp 391-400



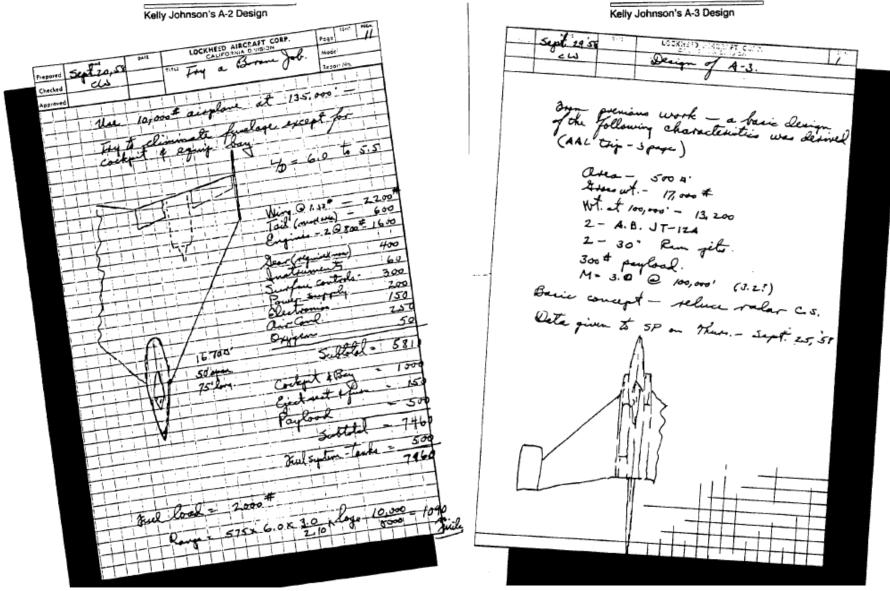
We defer discussion of Initial Sizing procedures to CM A4 and A5.

Instead, we look at examples of

how Initial Sizing results are used in making decisions.



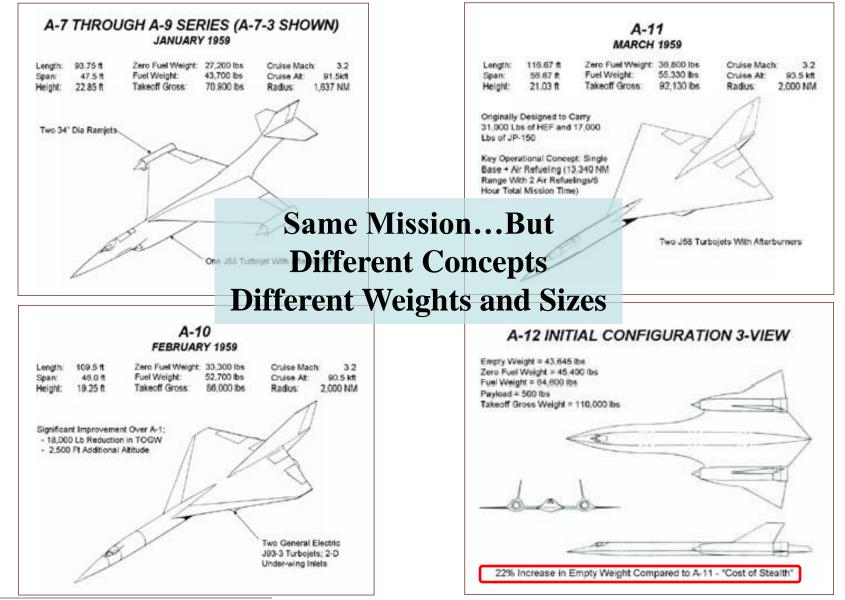
Archangel (eventual SR-71) Initial Sizing of A-2 and A-3



13 August 2024 Source: Pedlow & Welzenbach, The CIA and Overhead Reconnaissance, The Story of U-2 and OXCART Programs, HR70-14, 1992 (Declassified 2011)

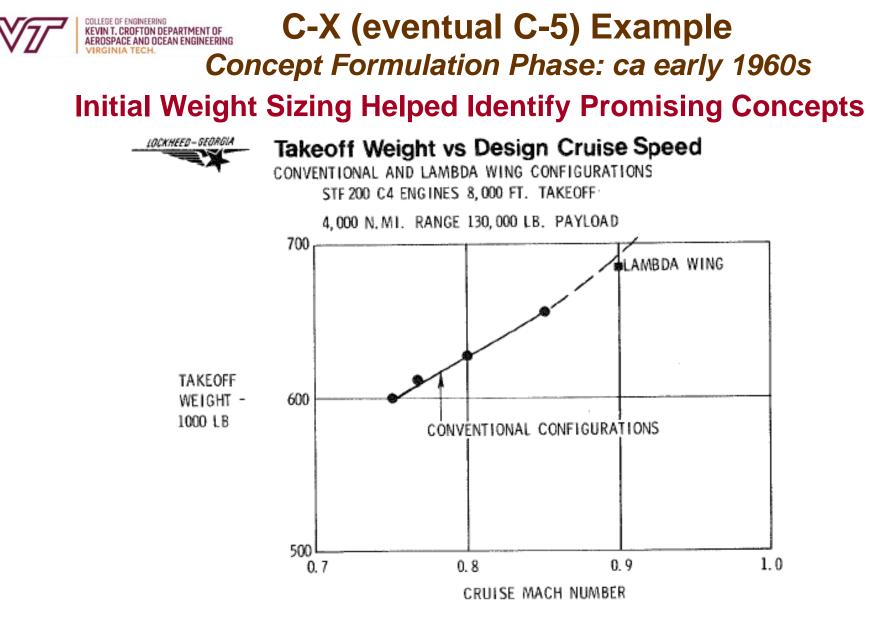


Archangel (eventual SR-71) Concept Feasibility: 1958-1959



13 August 2024

Source: Pedlow & Welzenbach, The CIA and Overhead Reconnaissance, The Story of U-2 and OXCART Programs, HR70-14, 1992 (Declassified 2011)



Conventional concepts preferable over unconventional ones!



Outline

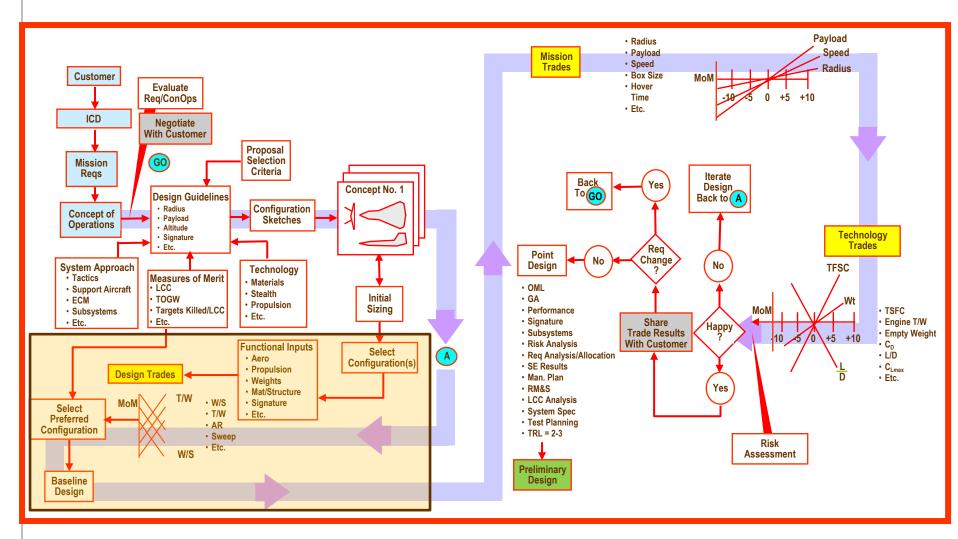
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- A3.1 Prerequisites for Solving the Problem
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A3.4 Select Best PSC as Baseline Design



Aircraft Conceptual Design (CD) Process



Select "Best" Baseline Design

Adapted from Dr. Lee Nicolai's lecture slides



Aircraft CD Process: The HOWs! "Top Down" – 3rd and Final Step

1. Comprehensive Understanding of the Problem (Initial Step)

- 1.1 Analyze RFP to understand genesis and nature of customer's problem
- 1.2 Collect Design Requirements
 - (a) RFP—mission (speed, range, payload, etc), cost (acquisition, production, LCC, etc.), RM&S, and scheduling (EIS, tech freeze) requirements
 - (b) FAR (or CFR) and/or DoD documents—regulatory requirements & constraints
 - (c) ConOps—any additional requirements based on end-user perspective
- 1.3 Select Comparator Aircraft, Measures of Merit (MoMs), and Key Design Drivers
- 1.4 Identify Promising Technologies to tackle most difficult challenges
- 1.5 Investigate Proposal Selection Criteria
- 1.6 Develop Design Objectives & Strategy, and Prepare Design Guidelines document

2. Generation of Feasible Concepts (Intermediate Step)

- 2.1 Sketch multiple viable concepts—the ones you think could meet the need
- 2.2 Size all viable concepts; estimate TOGW, Wing Loading, Thrust or Power Loading
- 2.3 Down-select the most promising ones as a set of preferred system concepts (PSCs) using decision-making tools

3. Selection of Best PSC as Baseline Design (Final Step)

- 3.1 Create outer mold line (OML) and interior profile of PSCs by choosing and integrating fuselage; wing; high-lift system; empennage; subsystems; C.G.; etc.
- 3.2 Conduct Design Trade Studies—Mission and Technology Trades, if possible
- 3.3 Compare *feasible* configurations using MoMs and select "best" design!



Aircraft CD Process—3rd & Final Step

3. Selection of Best PSC as Baseline Design (3 Elements) Questions to ask for each element

3.1 Concept to Configuration: Generate Integrated System OML (see CM A6, A7, A7a & A9)

- Is the fuselage sized and shaped right?
- Is there enough room to pack payload, subsystems, fuel, etc.?
- Where is the C.G. location?
- What should be the initial values of wing span, MAC, sweep, taper, etc.?
- Is the tail sized right? Is the static margin adequate?
- Are the wing and landing gear correctly located relative to C.G.?
- Is the number of engines right? Are they sized and placed correctly?
- Are the inlet and nozzle properly sized for each engine?
- Etc., Etc.

3.2 Conduct Trade Studies (see *Trade Studies* module) **CM A8**

– What is the effect of varying geometric or flight parameters on the MoMs?

3.3 Select "BEST" PSC as Baseline Design

How to use MoMs to select a Preferred System Concept (PSC)?
 see the following slides



Selection of Preferred System Concept as Baseline Design

PSC Selection Pro and Criteria	DCess		
ITEM	VANGUARD	VULTURE	ANVIL
VULNERABILITY*, vulnerable area FT ²	17	34	17
MISSION FLEXIBILITY, hardpoints	8	8	8
FLYAWAY COST, \$M	13.4	14.0	15.0
OPERATIONAL COST, \$/FH	3,360	3,400	3,660
LIFE CYCLE COST, \$M	64	65	70
SPRINT SPEED, KNOTS	330	334	323
PROJECTED RELIABILITY, MMH/FH	8	8	10
GROSS TAKEOFF WEIGHT, LB	11800	12000	12200**



VANGUARD: Preferred System Concept as Baseline Design

PSC Selection



		60	-	CU)		(
Measure of Merit	Weight	VANG	UARD	VULTURE		ANVIL	
		Value	Normalized Value	Value	Normalized Value	Value	Normalized Value
Survivability	25	17	0.500	34	0.000	17	0.500
Flyaway Cost	15	13.4	0.107	14	0.067	15	0.000
Mission Flexibility	13	8	1.000	8	1.000	8	1.000
Reliability	12	8	0.200	8	0.200	10	0.000
Sprint Speed	10	330	0.988	334	1.000	323	0.967
Operational Cost	10	3360	0.082	3400	0.071	3660	0.000
Life Cycle Cost	10	65.4	0.070	66.5	0.054	70.3	0.000
Gross Takeoff Weight	5	11800	0.033	12000	0.016	12200	0.000
Weighted Sum	100	41	.06	27	.73	35	.17

NHA SDR Presentation | 12/02/20 | Slide 59



C-X Identified Parameters for Optimized Design for Different MoMs

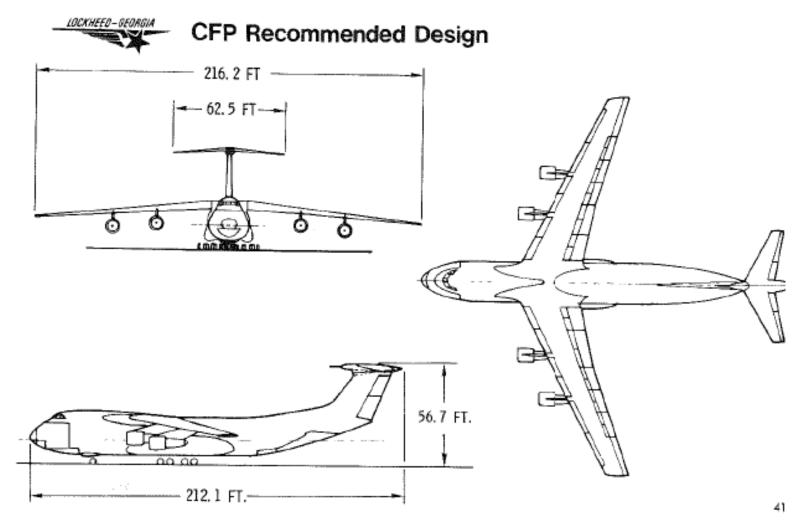
RFP Objective: Design an aircraft to meet the following requirements Range = 3,600 nm; Payload = 200,000 lbs; Propulsion = 4 Turbofans at 30,000 lbs SLST (Nominal)

But designs differ when optimized for different MoMs (Measures of Merit)

ITEM	MINIMUM GROSS WEIGHT	MINIMUM LIFE CYCLE COST	MINIMUM ACQUISITION COST	MINIMUM Flyaway Cost	MINIMUM LCC/ PRODUCTIVITY	MINIMUM DOC	MINIMUM
GROSS WEIGHT, LB	504,000	524,000	530,000	525,000	519,000	508,000	547,000
WING LOADING, LB/FT2	135	128	131	133	141	142	115
THRUST/WEIGHT	0.239	0.202	0.207	0.029	0.270*	0.238	0.191
WING ASPECT RATIO	The second		a na se tras				1200
STRUCTURAL	15*	10.2	11.0	9.8	8.5	13.2	15*
AERODYNAMIC	8.5	9.9	10.1	9.5	5.6	8.6	14.2
WING LEADING EDGE SWEEP, DEG	41	10*	17	10	36	36	13
WING MEAN THICKNESS RATIO	0.122	0.128	0.150*	0.137	0.090*	0.090*	0.090
LIFE CYCLE COST, \$B	17.7	16.6	16.8	16.7	18.0	17.7	18.0
ACQUISITION COST, \$B	11.4	10.7	10.7	10.7	11.4	11.4	12.1
FLYAWAY COST, \$M	43.5	40.9	40.9	40.9	43.6	43.6	46.1
LCC/PRODUCTIVITY, \$/TON-MI-DAY	165	.185	180	192	153	162	200
DIRECT OPERATING COST, \$/TON-MI	0.0516	0.0587	0.0557	0.0563	0.0511	0.0497	0.0567
FUEL, LB	115,000	127,000	133,000	123,000	138,000	119,000	111,080
TAKEOFF DISTANCE, FT	8,000*	8,000*	8,000*	8,000*	7,380	8,000*	7,080
SECOND SEGMENT OEI CLIMB GRADIENT	0.0597	0.0454	0.0509	0.0444	0.0300*	0.0579	0.0643
FAR FIELD LENGTH, FT	8,230	8,150	8,030	8,360	8,770	8,120	6,480
INITIAL CRUISE ALTITUDE, FT	32,600	28,000*	28,000*	28,000*	29,800	32,500	31,200
INITIAL CRUISE MACH NUMBER	0.782	0.645	0.642	0.655	0.8902	0.700	0.550
WING AREA, FT ²	3,706	4,094	4,046	3,055	3,631	3,577	4,757
WING SPAN, FT	177.5	201.3	202.1	103.8	143.6	175.4	259.9
SLS THRUST PER ENGINE, LB	30,110	36,460	27,430	27,480	35,040	30,230	26,120



C-X Preferred System Concept (PSC) as Baseline Design!









Three Essential Ingredients of Air Vehicle Design

1. The Science

The physics and mechanics ... F = ma, $C_D = C_{D0} + KC_L^2$ The tools ... CATIA, CFD, FEM, NASTRAN, M&S, MATLAB, Simulink Left Brain

2. The Art

The beauty ... the creative genius... the timeless elegance "If it looks good ... it flies good" CLJ (Kelly Johnson) *Right Brain*







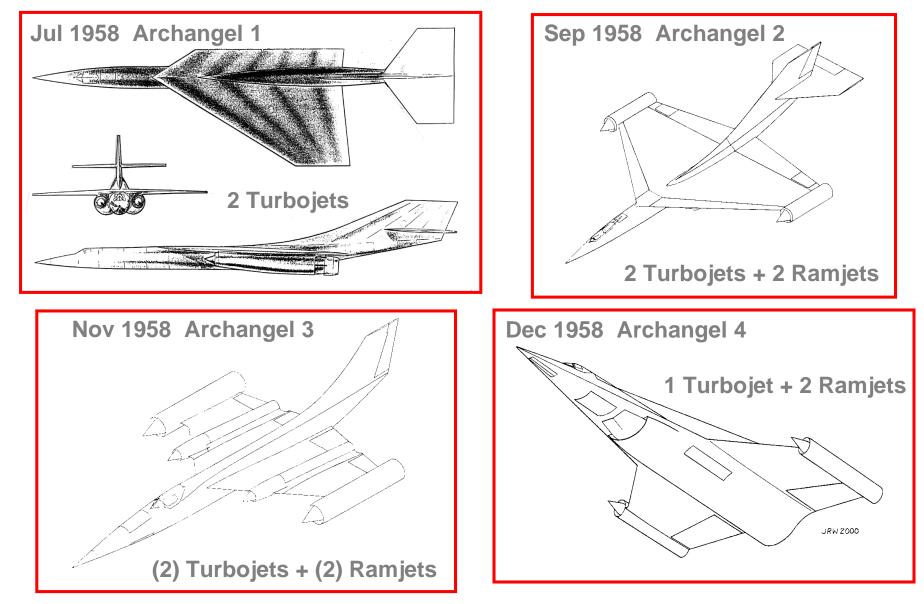
3. The Process and State-of-Mind Be passionate ... think out of the box ... horizons unlimited Question, then meet the requirements ... work the MoMs Be willing to compromise Yearn for the unachievable

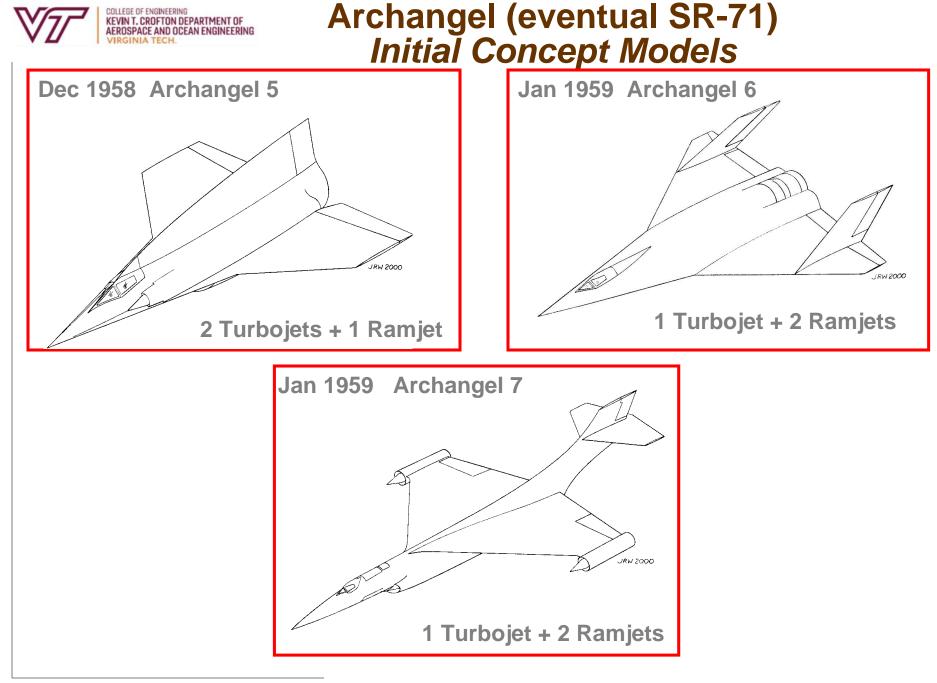


Appendix



Archangel (eventual SR-71) Initial Concept Models







Archangel (eventual SR-71) Initial Concept Models

